



2020-2021 CONSOLIDATED ANNUAL PERFORMANCE EVALUATION REPORT (CAPER)

DEPARTMENT OF HOUSING AFFORDABILITY &
COMMUNITY REVITALIZATION

WAKE COUNTY

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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Attachment #2 summarizes our progress toward the five-year goals identified in the 2020-2025 Consolidated Plan and the Annual goals identified in the 2020 Action Plan. This is the first year of the Consolidated Plan.

All our goals benefit low-income individuals and families of Wake County. Wake County's Housing Affordability and Community Revitalization Department's (Housing) objective is to strategically address the housing needs of our priority populations, as well as the community as a whole. We prioritize housing initiatives for households with 50% AMI or less, or those experiencing homelessness or at-risk of homelessness. Wake county also added the following accomplishments to further promote the mission of equitable and affordable housing:

- COVID-19 efforts:
 - Continued the implementation of House Wake!, to minimize the effects of COVID-19 on homeless and precariously housed residents, while maximizing opportunities for positive long-term outcomes.
 - Expanded the House Wake! Eviction Prevention Program, providing several streams of financial assistance, legal assistance and relocation services to allow renters to maintain their housing or find alternate housing as warranted.
 - Housing initiated the Hotels to Housing (H2H) program to compensate for the loss of congregate emergency shelter capacity as shelters accommodated new social distancing measures; and to provide safe, non-congregate emergency shelter options for individuals and families experiencing homelessness with high-risk health conditions as outlined by the Center for Disease Control and Prevention. With unprecedented community collaboration, commitment from local elected officials, and CARES Act funding, the H2H program successfully placed over 300 people experiencing homelessness to permanent housing and over 600 people received safe emergency shelter, case management support, and respite from the COVID 19 crisis.
 - Funded the House Wake! Access Hub, a dedicated coordinated entry phone line, and Housing Navigation Unit through the Continuum of Care lead agency. Will use ARPA and ESG-CVII funds to transition the Housing Navigation Unit to create a Landlord Engagement Unit this next year.
- South Wilmington Street Center also adjusted protocol to safely serve residents experiencing homelessness with zero outbreaks during the pandemic.
 - Program enrollment was discontinued temporarily-- all guests currently in the building were moved into program beds.
 - High-risk guests were transferred to Hotels 2 Housing Program.

- Implementation of lunch meals at facility.
- Discontinued practice of letting everyone in the cafeteria at one time-- allowing dorms to enter the cafeteria at a designated time.
- Enhanced Sanitation.
- Healthy pledge commitment campaign with guest.
- Initiated head to toe sleeping with subsequent de-densification of dormitories.
- Daily temperature checks and mask requirements.
- The Affordable Homeownership Program was launched to provide first time homebuyers with second mortgages and assist residents with foreclosure prevention needs.
- The Affordable Housing Development Program provided funding commitments for 626 new homes with \$10.4 million in County and Federal gap financing.

We anticipated we are on track to meet our five-year consolidated plan goals for the envisioned activities while also adding critical programs to assist with the effects of the COVID-19 pandemic.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

| Goal | Category | Source / Amount | Indicator | Unit of Measure | Expected – Strategic Plan | Actual – Strategic Plan | Percent Complete | Expected – Program Year | Actual – Program Year | Percent Complete |
|--|---|----------------------------------|--------------------------|------------------------|---------------------------|-------------------------|------------------|-------------------------|-----------------------|------------------|
| Increase and preserve affordable housing | Affordable Housing Homeless Non-Homeless Special Needs | CDBG: \$/HOME: \$/CDBG-CV: \$ | Rental units constructed | Household Housing Unit | 255 | 277 | 108.63% | 51 | 277 | 543.14% |

| | | | | | | | | | | |
|--|---|--|--|------------------------|-----|----|--------|----|----|---------|
| Increase and preserve affordable housing | Affordable Housing Homeless Non-Homeless Special Needs | CDBG: \$ / HOME: \$ / CDBG-CV: \$ | Rental units rehabilitated | Household Housing Unit | 25 | 0 | 0.00% | 5 | 0 | 0.00% |
| Increase and preserve affordable housing | Affordable Housing Homeless Non-Homeless Special Needs | CDBG: \$ / HOME: \$ / CDBG-CV: \$ | Homeowner Housing Added | Household Housing Unit | 15 | 0 | 0.00% | 5 | 0 | 0.00% |
| Increase and preserve affordable housing | Affordable Housing Homeless Non-Homeless Special Needs | CDBG: \$ / HOME: \$ / CDBG-CV: \$ | Homeowner Housing Rehabilitated | Household Housing Unit | 150 | 66 | 44.00% | 32 | 66 | 206.25% |
| Increase and preserve affordable housing | Affordable Housing Homeless Non-Homeless Special Needs | CDBG: \$ / HOME: \$ / CDBG-CV: \$ | Direct Financial Assistance to Homebuyers | Households Assisted | 90 | 1 | 1.11% | 50 | 1 | 2.00% |
| Reduce barriers to housing affordability | Affordable Housing Homeless Non-Homeless Special Needs | CDBG: \$ / CDBG-CV: \$ / ESG-CV: \$ | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 50 | 6 | 12.00% | 10 | 6 | 60.00% |

| | | | | | | | | | | |
|--|---|---|---|---------------------|------|-----|---------|------|-----|---------|
| Reduce barriers to housing affordability | Affordable Housing Homeless Non-Homeless Special Needs | CDBG: \$ / CDBG-CV: \$ / ESG-CV: \$ | Other | Other | 12 | 0 | 0.00% | 12 | 0 | 0.00% |
| Support for vulnerable populations and communities | Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development | CDBG: \$ / HOPWA: \$ / ESG: \$ / CDBG-CV: \$ / ESG-CV: \$ | Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 5000 | 0 | 0.00% | 1000 | 0 | 0.00% |
| Support for vulnerable populations and communities | Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development | CDBG: \$ / HOPWA: \$ / ESG: \$ / CDBG-CV: \$ / ESG-CV: \$ | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 230 | 526 | 228.70% | 110 | 526 | 478.18% |
| Support for vulnerable populations and communities | Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development | CDBG: \$ / HOPWA: \$ / ESG: \$ / CDBG-CV: \$ / ESG-CV: \$ | Tenant-based rental assistance / Rapid Rehousing | Households Assisted | 145 | 161 | 111.03% | 61 | 161 | 263.93% |

| | | | | | | | | | | |
|--|---|---|-----------------------------------|------------------|--------|-----|--------|-------|-----|---------|
| Support for vulnerable populations and communities | Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development | CDBG: \$ / HOPWA: \$ / ESG: \$ / CDBG-CV: \$ / ESG-CV: \$ | Homeless Person Overnight Shelter | Persons Assisted | 10,040 | 354 | 3.53% | 2,040 | 354 | 17.35% |
| Support for vulnerable populations and communities | Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development | CDBG: \$ / HOPWA: \$ / ESG: \$ / CDBG-CV: \$ / ESG-CV: \$ | Homelessness Prevention | Persons Assisted | 1,100 | 588 | 53.45% | 350 | 588 | 168.00% |

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

Wake County Housing's 2020-2021 Action Plan addresses the needs of our priority populations identified in the updated 2020-2025 Consolidated Plan. The Priority populations were determined in through our extensive Citizen Participation process and review of program data. They were also confirmed at public hearings and community meetings. They are:

- **Priority One:** Households earning 50% or less of the area median income; or Vulnerable populations experiencing homelessness or at-

risk of homelessness

- **Priority Two:** Households earning 51-60% of the area median income; or Vulnerable populations not experiencing homelessness
- **Priority Three:** Households earning 61-80% of the area median income

Our Consolidated and Action Plan goals were also determined in a similar manner, as they are to:

- Increase and preserve affordable housing;
- Reduce barriers to affordable housing;
- Support vulnerable populations and communities.

The affordable housing and community development grants from the U.S. Department of Housing and Urban Development (HUD) that allow us to help these populations are the HOME Investment Partnerships grant (HOME), the Community Development Block Grant (CDBG), the Housing Opportunities for Persons with AIDS grant (HOPWA), and the Emergency Solutions Grant (ESG). In addition, the department receives HUD Office of Special Needs Assistance Programs (SNAPs) funding through the NC-507 Continuum of Care, and has received significant financial resources through coronavirus relief efforts. The Housing Department also receives Capital Improvement Program (CIP) funds from Wake County tax dollars. These funds are spent on housing activities to supplement our HUD grants and to bolster support for our Priority One populations.

Some of the activities in this Action Plan are longstanding activities for Wake County Housing such as rehabilitation, development, TBRA, and public facilities. However, in the fall of 2017, the Wake County Board of Commissioners approved a visionary, twenty-year Wake County Affordable Housing Plan resulting in new goals and strategies for addressing affordable housing shortages and homelessness in Wake County. Another strategic plan, House Wake!, was approved this past year and focuses on efforts specifically supporting those most vulnerable during the pandemic. This Action Plan included new activities from the twenty-year plan including CDBG funding for the Affordable Homeownership Program, CDBG-CV funding for emergency assistance payments, ESG-CV funding for expanded prevention and rapid rehousing, and the use of HOME funds for the continuation of the Affordable Housing Development Program which leverages County funds and LIHTC to produce a record number of multifamily and single-family homes.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

| | CDBG | HOME | ESG | HOPWA |
|---|------------|-----------|------------|-----------|
| Race: | | | | |
| White | 134 | 1 | 126 | 4 |
| Black or African American | 442 | 14 | 499 | 51 |
| Asian | 2 | 0 | 1 | 0 |
| American Indian or American Native | 0 | 0 | 0 | 0 |
| Native Hawaiian or Other Pacific Islander | 21 | 1 | 54 | 0 |
| Total | 599 | 16 | 680 | 55 |
| Ethnicity: | | | | |
| Hispanic | 13 | 1 | 65 | 3 |
| Not Hispanic | 586 | 15 | 615 | 52 |

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

As of the 2018 census, there were 1,092,776 people, 421,265 households, and 276,363 families residing in the county. The population density was 1308.72 people per square mile. There were 458,953 housing units at an average density of 311 per square mile. The racial makeup of the county was 59.40% White, 14.29% Black or African American, 9.24% Hispanic or Latin of any race, 12.84% Asian, 4.04% from other races, 3.13% from two or more races, 0.16% Native American, and 0.03% Pacific Islander.

Additional detail by program is included in the attached Demographic by Program Report

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

| Source of Funds | Source | Resources Made Available | Amount Expended During Program Year |
|-------------------|------------------|--------------------------|-------------------------------------|
| CDBG | public - federal | 3,346,589 | 1,564,505 |
| HOME | public - federal | 1,234,902 | 845,326 |
| HOPWA | public - federal | 918,276 | 587,686 |
| ESG | public - federal | 181,772 | 200,056 |
| Other – CDBG-CV | public - federal | 2,878,485 | 904,045 |
| Other – ESG-CV | public - federal | 2,336,795 | 882,471 |
| Other – COC | public - federal | 2,231,593 | 1,862,231 |
| Other – CRF | public - federal | 12,610,040 | 12,266,135 |
| Other – ERA 1 & 2 | public - federal | 58,394,641 | 2,582,438 |
| Other – County | public - local | 270,000 | 277,291 |

Table 3 - Resources Made Available

Narrative

The County contributes a significant amount of funding to support affordable housing and homeless service efforts across its jurisdiction. This is largely supported through the historic \$15 million investment from 2019 and subsequent program expansion over the last two years. This funding is used in coordination with Federal entitlement and Continuum of Care funding to increase and preserve affordable housing, as well as prevent and end homelessness in Wake County.

In addition, the slight increases to Federal entitlement funding will allow the County to mitigate some cost increases seen in recent years to serve households. The County has also been identified as a highly impacted community for HOPWA funding and is continuing strategies to expand services. The County has also received significant funding for coronavirus pandemic relief efforts.

Identify the geographic distribution and location of investments

| Target Area | Planned Percentage of Allocation | Actual Percentage of Allocation | Narrative Description |
|-------------------|----------------------------------|---------------------------------|--------------------------|
| Countywide Target | 100 | 100 | Entitlement Jurisdiction |

Table 4 – Identify the geographic distribution and location of investments

Narrative

Investments are distributed throughout Wake County according to need, jurisdiction and eligibility. Community development and rehabilitation activities are designated for all the Wake County municipalities and unincorporated areas except for the Town of Cary and City of Raleigh as they receive their own CDBG funding. Individual consultations were held with the Planning Directors of all other

municipalities to determine local community development needs in consideration of public participation comments and program data. HOME, HOPWA and ESG funds are invested in programs that serve the countywide jurisdiction and focus on a majority of low-income families at or below 50% of the Area Median Income.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

HOME matching requirements were satisfied through the County's continued use of local tax revenue to fund development of affordable housing. The current excess match to be carried forward to the next Federal fiscal year totals \$8,060,566 (Please see the attached Match Report documents in attachment #2). For CDBG, HOME and County funds leveraged, see Leveraging Chart in the Miscellaneous Reports - Attachment #5.

ESG matching requirements were satisfied through the appropriation of local tax revenue for the South Wilmington Street Center’s emergency shelter operations and Wake Prevent! homeless prevention services.

| Fiscal Year Summary – HOME Match | |
|--|-----------|
| 1. Excess match from prior Federal fiscal year | 6,349,418 |
| 2. Match contributed during current Federal fiscal year | 1,792,000 |
| 3. Total match available for current Federal fiscal year (Line 1 plus Line 2) | 8,141,418 |
| 4. Match liability for current Federal fiscal year | 80,852 |
| 5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4) | 8,060,566 |

Table 5 – Fiscal Year Summary - HOME Match Report

| Match Contribution for the Federal Fiscal Year | | | | | | | | |
|--|----------------------|----------------------------|-------------------------------|------------------------------|-------------------------|---|----------------|-------------|
| Project No. or Other ID | Date of Contribution | Cash (non-Federal sources) | Foregone Taxes, Fees, Charges | Appraised Land/Real Property | Required Infrastructure | Site Preparation, Construction Materials, Donated labor | Bond Financing | Total Match |
| Abbington Village Apartments | 09/16/2020 | 792,000 | 0 | 0 | 0 | 0 | 0 | 792,000 |
| Zebulon Green Apartments | 08/14/2020 | 1,000,000 | 0 | 0 | 0 | 0 | 0 | 1,000,000 |

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

| Program Income – Enter the program amounts for the reporting period | | | | |
|---|---|---|--------------------------------|--|
| Balance on hand at begin-ning of reporting period \$ | Amount received during reporting period \$ | Total amount expended during reporting period \$ | Amount expended for TBRA \$ | Balance on hand at end of reporting period \$ |
| 1,045,531 | 837,925 | 204,156 | 34,286 | 1,679,300 |

Table 7 – Program Income

| Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period | | | | | | |
|---|---------|-----------------------------------|---------------------------|--------------------|----------|--------------------|
| | Total | Minority Business Enterprises | | | | White Non-Hispanic |
| | | Alaskan Native or American Indian | Asian or Pacific Islander | Black Non-Hispanic | Hispanic | |
| Contracts | | | | | | |
| Dollar Amount | 919,061 | 0 | 0 | 271,640 | 0 | 647,421 |
| Number | 34 | 0 | 0 | 11 | 0 | 23 |
| Sub-Contracts | | | | | | |
| Number | 94 | 0 | 0 | 43 | 20 | 31 |
| Dollar Amount | 472,152 | 0 | 0 | 290,347 | 107,426 | 74,379 |
| | Total | Women Business Enterprises | Male | | | |
| Contracts | | | | | | |
| Dollar Amount | 919,061 | 68,925 | 850,136 | | | |
| Number | 59 | 5 | 54 | | | |
| Sub-Contracts | | | | | | |
| Number | 162 | 2 | 160 | | | |
| Dollar Amount | 472,152 | 10,500 | 461,652 | | | |

Table 8 - Minority Business and Women Business Enterprises

| Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted | | | | | | |
|--|-------|-----------------------------------|---------------------------|--------------------|----------|--------------------|
| | Total | Minority Property Owners | | | | White Non-Hispanic |
| | | Alaskan Native or American Indian | Asian or Pacific Islander | Black Non-Hispanic | Hispanic | |
| Number | 0 | 0 | 0 | 0 | 0 | 0 |
| Dollar Amount | 0 | 0 | 0 | 0 | 0 | 0 |

Table 9 – Minority Owners of Rental Property

| Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition | | | | | | |
|--|-------|-----------------------------------|---------------------------|--------------------|----------|--------------------|
| Parcels Acquired | | 0 | | 0 | | |
| Businesses Displaced | | 0 | | 0 | | |
| Nonprofit Organizations Displaced | | 0 | | 0 | | |
| Households Temporarily Relocated, not Displaced | | 0 | | 0 | | |
| Households Displaced | Total | Minority Property Enterprises | | | | White Non-Hispanic |
| | | Alaskan Native or American Indian | Asian or Pacific Islander | Black Non-Hispanic | Hispanic | |
| Number | 0 | 0 | 0 | 0 | 0 | 0 |
| Cost | 0 | 0 | 0 | 0 | 0 | 0 |

Table 10 – Relocation and Real Property Acquisition

DRAFT

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

| | One-Year Goal | Actual |
|--|---------------|--------------|
| Number of Homeless households to be provided affordable housing units | 2,160 | 886 |
| Number of Non-Homeless households to be provided affordable housing units | 1,461 | 866 |
| Number of Special-Needs households to be provided affordable housing units | 93 | 227 |
| Total | 3,714 | 1,979 |

Table 11 – Number of Households

| | One-Year Goal | Actual |
|--|---------------|--------------|
| Number of households supported through Rental Assistance | 421 | 1,146 |
| Number of households supported through The Production of New Units | 106 | 278 |
| Number of households supported through Rehab of Existing Units | 37 | 66 |
| Number of households supported through Acquisition of Existing Units | 0 | 0 |
| Total | 564 | 1,490 |

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Wake County assists households by providing Tenant-Based Rental Assistance for youth aging out of Foster Care, developing and preserving units for very low-income families, and acquisition of property for the development of affordable housing. Insufficient income and lack of affordable housing stock are barriers to these populations.

We exceeded our new unit production goal of 51 units by producing a total of 277 units of new affordable housing, consisting of Beacon Ridge, a 120-unit family development, Abbington Village, and 85-unit development, and Zebulon Green, a 72-unit development completed construction after the end of the program year and is currently in lease-up. An additional 232 units are currently under construction, and 642 units were awarded for funding.

Discuss how these outcomes will impact future annual action plans.

Our outcomes continuously provide a compass on where our focus should be as well as a footprint on how to innovate, modify, or implement new affordable housing initiatives. Data shows a significant need for additional production and preservation of affordable housing, as well as funding to prevent individuals and families from experiencing homelessness. Wake County will look to continue to leverage CDBG and HOME for affordable housing initiatives, and utilize ESG and HOPWA for increased prevention effort. The County will also utilize the historic investments through the CARES Act and Emergency Rental Assistance to create new best practices and identify gaps in the housing continuum.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

| Number of Households Served | CDBG Actual | HOME Actual |
|------------------------------------|--------------------|--------------------|
| Extremely Low-income | 596 | 14 |
| Low-income | 3 | 0 |
| Moderate-income | 0 | 0 |
| Total | 599 | 14 |

Table 13 – Number of Households Served

Narrative Information

Wake County provided rental assistance for 14 qualified youth aging out of foster care and 52 eligible households living with HIV/AIDS. Wake County partners with The Pullen Hope Center to qualify youth applicants for the rental assistance program and provide case management services. The Under One Roof program in the Health and Human Services Department provides case management support for HOPWA rental assistance.

Many of the guests at South Wilmington Street Center have employment income, but they do not make enough money to live independently. Further implementation of the Homeless Employment Initiative where clients receive specialized job training for skills-based employment. This year the SWSC worked with a partner to provide Fork Lift training for six clients.

During the pandemic and eviction moratorium, the Housing Resource Team shifted its efforts to focus more on relocation and diversion and expanded staffing capacity to respond to an unprecedented need. The Team uses nationally researched best practices and targets the highest needs households. This year they served 645 persons (264 families) and stabilized 126 households in housing.

The County’s Emergency Rehabilitation Grant Program and Elderly & Disabled Rehabilitation Grant Program responds to immediate health and safety risks of low-income citizens in Wake County (those earning at or below 50% of Area Median Income). These programs help homeowners, who otherwise

could not afford repairs for urgent needs and allows them to retain housing. This year the program supported 66 households.

The newly launched Affordable Homeownership Program provides deferred loans of up to \$20,000 for first-time home ownership or foreclosure prevention for residents earning at or below 80% Area Median Income. After a later than anticipated launch, we supported one household.

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CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The County continues to make substantial progress in its effort to end homelessness by implementing best practices and provide leadership in the implementation of community innovations that improve the services of our citizens who are experiencing homelessness and reach out in particular to those who are living unsheltered.

The Housing Department is on track to occupy additional space adjacent to Oak City Cares that will be the home-base of our expanded Housing Resource Team and other Wake County homeless services providers. Oak City Cares is an innovative facility where residents experiencing homelessness can easily access all the services they need to get on the path to a stable future. This collaborative facility aims to quickly and effectively connect people at-risk of or currently experiencing homelessness with services that will help them secure housing, find employment, obtain substance abuse treatment and improve their health through partnerships with more than 20 community providers. Oak City Center offers laundry facilities, showers, computers and phones to help guests achieve the daily tasks needed to work towards a stable housing situation.

The NC-507 Continuum of Care is working to target high needs clients and has implemented and is continuing to refine a process to improve the delivery of housing and crisis response services. This process, the Coordinated Entry System, institutes consistent and uniform access, assessment, prioritization, and referral processes to determine the most appropriate response to each person's immediate housing needs. This year we partnered with NC 507 to fund the House Wake! Access Hub, a call center that is literally the "Front Door" to our Coordinated Entry System. The call center provides responsive, informative, and intentional services to callers who are in crisis. The Call Center assists callers experiencing homelessness in learning exactly where to go to get help, and callers are assessed in a standard and consistent way and are matched with the housing/services that best meet their needs, as available.

Wake County presently funds street outreach services to further engage with people who are living in places not meant for human habitation. Outreach specialists provide street-based assessment, case management, referral services and emergency survival supplies. Street outreach services work collaboratively with representatives from other agencies. Wake County is providing technical assistance to providers and facilitate cooperation among other outreach teams who working in the community to target the needs of youth experiencing homelessness and persons with mental illness experiencing homelessness. This year Triangle Family Services and Haven House helped over 278 people during street outreach encounters.

The Wake Continuum of Care is working to target high needs clients and has implemented and is continuing to refine a process to improve the delivery of housing and crisis response services and to assist people experiencing homelessness or at imminent risk of homelessness by refining the community's process for access, assessment, eligibility determination and referrals across the Continuum. This process, the Coordinated Entry System, institutes consistent and uniform access, assessment, prioritization, and referral processes to determine the most appropriate response to each person's immediate housing needs. Coordinated Entry is recognized nationally as a best practice which can improve efficiency within our system, provide clarity for people experiencing homelessness, and can help serve more people more quickly and efficiently with assistance targeted to address their housing needs. Coordinated Entry is helping to establish a protocol for prioritizing higher needs clients presenting for emergency shelter and transitional housing.

Addressing the emergency shelter and transitional housing needs of homeless persons

South Wilmington Street Center (SWSC) is a men's shelter operated by Wake County. SWSC is experiencing a sustained demand for individualized services and critical time interventions. SWSC is currently working to right-size Case Management, enabling skilled staff to refocus their efforts away from classroom instruction to more enhanced individualized services in a low-barrier environment to shorten the length of homeless episodes. Wake County has committed additional resources for staffing and leadership has been working to recruit, hire and train new team members. The Center now uses cultural statements shared with guests to promote safety, unity, and a cohesive living environment and has discontinued the use of center-wide rules.

During the COVID-19 pandemic SWSC implemented a robust safety protocol that allowed both staff and guests to work and live in a safe environment that resulted in zero (0) COVID incidents originating at the Center. SWSC served 354 de-duplicated guests and provided 32,754 meals. SWSC offered COVID vaccines onsite which led to more than 80% of our guests receiving vaccinations. Though it was especially challenging time, 130 guests were able to move to permanent housing.

In Wake County, there is an insufficient number of emergency, overnight shelter beds for unaccompanied women experiencing homelessness. Urban Ministries partnered to expand their overnight bed capacity, and we invested \$2.4 million dollars to help purchase the building and upfit. The County continues to provide operational funding for expanded service. Urban Ministries has opened their new facility, adding 37 new beds for single females- in a COVID-19 social distanced configuration and kept their old facility open.

In addition, to SWSC and Urban Ministries, there are seven other agencies that provide shelter, four agencies that provide transitional housing and seven agencies that offer rapid re-housing assistance. Furthermore, Dorcas Ministries also provides hotel vouchers as transitional housing.

In Wake County, there are a limited number of emergency, overnight shelter for families. Wake County and City of Raleigh are gathering demand numbers and researching possible solutions for this deficit.

The City of Raleigh and Wake partnered to release a combined RFP to fund emergency shelter, rapid re-housing, street outreach, and the Homeless Management Information System. This combined process simplifies the application, streamlines the contracting and reimbursement process, and enables agencies to provide consistent services to consumers. Five agencies were awarded funds by the County for a total of \$825,000 and three agencies (one in common with the County awards) were awarded funding by the City for a total of \$272,266. The result is more efficiency in working toward a seamless safety net for households who are homeless or at-risk of becoming homeless.

Wake County is also working to implement a Landlord Engagement Unit focused on maintaining positive relationships with existing landlords and expanding the availability of rental units for persons at-risk of homelessness or exiting out of the homeless.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Wake County implemented House Wake!, a strategic plan to minimize the effects of COVID-19 on homeless and precariously housed Wake County residents while maximizing opportunities for positive long-term outcomes. This plan is focused on the steps needed to keep as many individuals and households housed in the near-term as possible. The County partnered with community organizations to implement stabilization programs. They are as follows: Healthy Hotels Initiative, House Wake! Access Hub, Homelessness Prevention Expansion, Rapid Rehousing Permanent Placement Program, Navigation & Landlord Engagement Unit, Oak City Cares Hygiene Program, Housing Services Enhancement Program, Shelter & Street Outreach Enhancement. The Health Hotels Initiative and the Hygiene Program wrapped up earlier this year, but other programming continues.

This year Wake county has been working to fully implement the Housing Resource Team tasked with offering a full array of diversion services to prevent homelessness by identifying housing arrangements, services and financial assistance. Staff conduct continuous recruitment of landlords with units in the communities and neighborhoods where citizens want to live and negotiate with landlords to help citizens access housing. Prevention services are targeted for residents who are at or below 50% AMI, and are less than 21 days to literal homelessness. This year they served 645 persons (264 families) and stabilized 126 households in housing. Average direct financial assistance was \$2,736 plus additional donations of furniture through a partnership with the Green Chair.

Other efforts that prevent homelessness included Ready to Rent Sessions that provides education, guidance and resources to help families and individuals develop the skills necessary to break down leasing barriers and cultivate positive leasing habits, while linking them with landlords and other mainstream services; and partnerships with community agencies that provide case management,

budget counseling; and employment training, and financial assistance to help households who are at risk of homelessness to avoid becoming homeless. This program was offered onsite at Hotels 2 Housing this year.

The Employment Initiative training was challenged during the last fiscal year due to COVID. We began discussing alternate training opportunities after the new year (2020) began; however, normal activities including classroom instruction were suspended during our COVID-19 response. Six clients participated in commercial fork lift driver training.

The HUD funded Cornerstone Community Outreach Team and McKinney teams continue to provide supportive services for people experiencing homelessness. These teams provide an array of intensive community-based services and works with clients using progressive engagement, either through our Rental Assistance Housing Program or other community housing programs. This year we worked to reduce caseloads using a more flexible team-based approach.

To help people avoid becoming homeless after being discharged from a publicly funded institution or system of care, Alliance Healthcare assures that services are provided to persons who are being discharged from mental health care facilities, and many of the vouchers provided by the County are for people with behavioral health disabilities. Passage Home, one of the community non-profit agencies, works to find housing for ex-offenders. In addition, staff work closely with the Reentry Council.

Finally, we will use a portion of our HOME funds to prevent youth and young adults being discharged from foster care from experiencing homelessness. Tenancy support/care coordination is provided by The Hope Center at Pullen, a nonprofit agency that promotes independence among youth aging out of foster care by connecting them to the resources they need in housing, education, employment, and other areas.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

Wake County's Rental Assistance Housing Program (RAHP) provides Permanent Supportive Housing vouchers for those who are experiencing chronic homelessness. RAHP uses various funding sources including Continuum of Care (CoC), HOME, Housing Opportunities for Persons with AIDS (HOPWA), and County funds. Coordinated Entry efforts have prioritized citizens who have disabling conditions, are unsheltered or have longer lengths of homelessness; therefore, more citizens experiencing chronic homelessness are gaining access to permanent supportive housing and rapid rehousing opportunities.

To reduce veteran homelessness, the City of Raleigh, Wake County, and the CoC joined the Mayor's

Challenge effort to end veteran homelessness. Our County Manager reissued a challenge to end veteran's homelessness by 2021. Toward this effort, Wake County has (1) established a preference for veterans at SWSC and uses one dormitory to house all veterans; (2) adopted an intensive case management service model assigning staff at 1:20 ratio; moving away from the group/class instruction; (3) funded a second Veteran Services Manager position assigned to provide leadership in the communitywide initiative; and (4) established 10 new County funded Rental Assistance Vouchers to provide permanent supportive housing for highly vulnerable veterans.

To date, the by-name list of veterans experiencing homelessness is at 26 (down from 62). SWSC served 37 veterans served this year (during COVID-19 pandemic) receiving individual Case Management, Budgeting, Housing Plans, Housing Searches, Transportation, Food, Shelter, Community Referrals (DVAMC, VOA, PH, Maple Court, USA Veterans Help, Military Missions in Action, Green Chair, Oak City), Employment Searches, DD-214 Assistance and Weekly Group Meetings. This program expands access for veteran's county wide by using the newly established homeless assessment tool and coordinated entry system to identify and link veterans needing services.

The County's priorities for the next five years includes the creation and preservation of more than 2,500 affordable homes. All County funded developments require 10% of the units be set aside for clients with a supportive housing vouchers.

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CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Housing Authority of the County of Wake (HACW) currently manages 345 conventional units and more than 500 Housing Choice Vouchers. The six communities which offer conventional public housing are: Apex, Garner, Fuquay Varina, Wake Forest, Wendell and Zebulon.

HACW also operates a Family Unification Program to providing housing assistance to families for whom the lack of adequate housing is a primary factor in the separation, or the threat of imminent separation of children from their families. The Mainstream Housing Opportunities for Persons with Disabilities rental assistance program is provided along with supportive services to enable very low-income households consisting of adults with disabilities to rent affordable private housing of their choice. These persons also receive assistance in locating suitable accessible housing on the private market. Finally, HACW participates in the Veteran Affairs Supportive Housing (VASH) program which combines HUD HCV rental assistance for homeless veterans with case management and clinical services provided by Veterans Affairs at its medical centers and in the community.

HACW recently signed an MOU with Wake County Human Services, Child Welfare Division and Hope Center at Pullen to administer Foster Youth Independence Initiative vouchers. These vouchers will provide the child welfare system with resources necessary to prevent homelessness amount youth aging out of foster care. Eligible youth include those who were in foster care any time after the age of 16 who are currently between the ages of 18 and 24, have not reached their 25th birthday and are homeless or at risk of homelessness. Receipt of these vouchers is based on need and will provide up to 50 vouchers for providing housing assistance to foster youth.

HACW receives a separate formula grant under the Capital Fund program. These funds are used for making capital improvements to existing public housing properties. These funds are used primarily for large-scale repairs and upgrades to existing units and sites. This year we have focused on replacing roofs and repairing old and failing water/sewer lines both outside and inside the units.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The Resident Advisory Board, comprised of resident leaders, advises the HACW Board of Commissioners regarding policy decisions that affect all residents. They also meet with the Executive Staff to list their concerns. Often Resident Advisory Board input causes changes that improve resident capacity and quality of life.

The HACW continues to aggressively seek grants to provide the residents of HACW with the tools necessary to improve their quality of life. The HACW continues to provide home ownership opportunities through the Housing Choice Voucher Program. Additionally, we work with several agencies that provide home ownership opportunities or prepare residents for purchasing a home.

Our Family Self Sufficiency program engages both public housing and HCV residents to create 5 year actionable goals which aid them in striving for self-sufficiency. During the contract period, as they meet the goals established and increase their earnings, an escrow account builds and is provided to them upon graduation from the program.

Actions taken to provide assistance to troubled PHAs

N/A

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CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

In relation to creating opportunities for higher housing density within the municipalities of the County, Wake County Housing has met with 10 of 12 municipalities to discuss various projects and initiatives related to affordable housing and neighborhood revitalization. The initial conversations have provided a basis for further collaboration on municipal policy review and changes to promote affordable housing within municipal jurisdictions.

Housing staff have been actively engaged with multiple land disposition opportunities and have provided technical assistance to organizations seeking to provide affordable housing units on their properties. The County has continued the facilitation of a rezoning and disposition process of a 19+ acre county-owned property for affordable housing and mixed use development. Housing staff have also engaged Wake Tech community college regarding a property along a future high-capacity transit route and redevelopment for development affordable housing near one of its campuses.

The County partnered with the City of Raleigh, Town of Cary, Housing of Authority of Wake County, Raleigh Housing Authority to create the Analysis of Impediments to Fair Housing Choice document. This document will guide actions Wake County can take to address the identified impediments directly or in partnership with the municipalities.

County Staff have also played an advisory role to towns seeking to develop plans to address local affordable housing challenges. County staff were involved in steering committees and stakeholder groups for affordable housing studies and plans in Apex, Wake Forest and Holly Springs and advised on policy formation, consultant selection, and plan content.

Other strategies that have been investigated include a local company seeking to establish a community land trust, and RFP to select an administrator for a Preservation Fund.

County Staff have also played an advisory role to towns seeking to develop plans to address local affordable housing challenges. County staff were involved in steering committees and stakeholder groups for affordable housing studies and plans in Apex, Wake Forest and Holly Springs and advised on policy formation, consultant selection, and plan content.

Other strategies that have been investigated include a local company seeking to establish a community land trust, and RFP to select an administrator for a Preservation Fund.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Wake County's Emergency Rehabilitation Grant Program and Elderly & Disabled Housing Rehabilitation Program responds to immediate health and safety risks of low and very low-income citizens under 50% MFI through a maximum \$20,000 grant with an additional \$10,000 for lead testing and clearance (Attached). A total of 56 Elderly & Disabled grants were completed in 2020 totaling \$912,157.66 (average grant amount was \$16,288). The Emergency Grant is a one time, \$5,000 grant to repair critical health and safety needs. A total of 8 emergency grants were completed in 2020 totaling \$47,170 (average grant amount was \$5,896).

The Affordable Housing Development Program leverages County and Federal funding, along with LIHTC, to finance the acquisition, construction and preservation of affordable housing. In 2020, \$11.125 million in funding was committed for 642 multifamily homes. Of those, 155 units are set asides for highly vulnerable populations in need of Permanent Supportive Housing.

Additional effort was made to create a location targeting strategy for locating affordable housing in Communities of Opportunity which offer better access to education, employment, transit, and quality of life. Plans are in place to create a fund pool for preservation of affordable housing such communities, offering low- to moderate income residents' opportunities to live in Communities of Opportunity.

The County has partnered with mainstream services providers to expand the outreach efforts that secure services for citizens who are experiencing homelessness.

In response to COVID-19, Wake County adopted House Wake! a strategic plan to help minimize the effects of COVID-19 on homeless and precariously housed Wake County residents. Rolled out in multiple phases, this plan has resulted in:

- The establishment of the House Wake! Access Hub, a one-number Wake County hotline created with dedicated staff, trained to route callers to appropriate County resources and an average monthly call capacity of approximately 1.5K;
- The creation of the Landlord Engagement Unit, a Team of new Landlord Engagement Specialists hired to create new informational landlord database, recruit landlords to provide affordable housing and/or accept vouchers;
- Increased Support Services and Access to Permanent Housing, providing additional temporary housing, case management and direct rental assistance to more than 450 homeless households, with each receiving complete furnishings, dishes, cookware, etc. at no cost;
- Increased Street Outreach including the procurement of two outreach vehicles to provide mobile services; and
- Established a \$90 million emergency rental assistance program.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

Wake County adheres to HUD guidelines regulating the presence of lead paint in federally funded rehabilitation projects. All single-family dwellings built prior to 1978 have lead paint risk assessments

and clearance testing performed by a certified private firm (if LBP hazards are present). All contractors bidding on rehabilitation work must possess Lead Safe Work Practices Training. Projects that require interim control activities are bid out only to certified contractors. Certification involves a more intensive and comprehensive training for the removal or encapsulation of lead hazards.

Wake County's Elderly & Disabled rehabilitation program makes up to \$10,000 available for any lead paint abatement or remediation that is necessary to declare the dwelling safe for occupancy. Wake County spent \$69,125 in CDBG funds for lead-based paint risk assessments, interim control and clearance testing on 30 homes in 2020.

In addition, TBRA programs provide lead hazard information to clients at program orientation and conduct visual assessments during the unit inspection process. Wake County also finances the construction of new affordable housings as an important action for increasing access to housing without lead based paint hazards.

A list of the expenses relating to lead-based paint hazards is attached.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The County has significantly increased resources for the development and preservation of affordable housing with a focus on neighborhoods of opportunity for residents to achieve economic mobility out of poverty. Ten percent of newly developed units contain permanent supportive housing resources serving some of the most vulnerable in our community.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Wake County Housing Department leadership has worked to create close relationships with Municipal Leadership across Wake County, in order to further affordable housing development. Individual meetings with each Municipality were held and mutually agreed upon housing needs and strategies were identified.

In 2019, the Wake County Department of Housing Affordability & Community Revitalization created a Permanent Housing and Supportive Services Division. This Division seeks to provide safe, clean, affordable housing and comprehensive services to communities across Wake County. This includes housing options and wrap-around services that may be currently insufficient but are critically needed for the level of care and support required by Wake County's most vulnerable citizens.

The services provided by this division include, but are not limited to:

- Intensive Case Management (ICM), an intervention used for providing a system of services for people with severe mental illness.
- The expansion and reimagined Cornerstone Service Center, which will house Community

Services staff, including community outreach and housing support. In addition, it will include robust program/support services, training and intensive case management.

- An Interim Housing program, which will provide 18 units of non-congregate shelter to those experiencing chronic homelessness, who are high users of emergency interventions. The program team will assess needs and provide appropriate services to stabilize and prepare the individual for permanent supportive housing as well as assist in the identification of appropriate units based on tenant requirements and preferences.
- The Cornerstone Service Center will also integrate the Permanent Supportive Housing Voucher Program supported by HUD Continuum of Care, HOPWA and HOME funds with intensive case management and support services. The Community Services staff will provide service and training programs that will be open to clients of the new Interim Housing program, Permanent Supportive Housing Voucher program and the McKinney program. The new campus may also be open to the community and other service providers as capacity allows. These programs and services may include therapeutic group activities, vocational counseling, and skills training.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The County has partnered with Veteran's Administration and other community partners in the Mayor's Challenge effort to end veteran homelessness. The Mayors' Challenge task force aligns with a national movement to reach a point where there are no veterans sleeping on our streets and every veteran has access to permanent housing. Should veterans become homeless or be at risk of becoming homeless, our community will have the capacity to quickly connect them to the help they need to achieve housing stability.

The County has also partnered with Capital Area Work Force Development on innovate ways to train, retrain and bolster economic development and employment opportunities. This partnership is working to identify and respond to the specific needs of citizens returning from correctional facilities.

In addition, Wake County Permanent Housing and Supportive Services division has expanded their partnership with the Pullen HOPE Center to provide support services for homeless youth which have aged out of foster care.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

A comprehensive Analysis of Impediments to Fair Housing Choice for Wake County was completed in 2020. The report identified three primary impediments for Wake County with recommendations to overcome these issues.

- Lack of Affordable Housing in high opportunity areas. Wake County refined our location policy to encourage affordable and mixed income housing in neighborhoods of opportunity. Through GIS

and data, we have mapped the county's healthiest and wealthiest areas to identify areas that are over and underserved by affordable housing. From this data we have incorporated criteria into all our development programs to prioritize investment in areas with highest economic opportunity.

- Zoning ordinances in the municipalities within the Urban County have become more restrictive of fair housing choice.
 - The County began tracking zoning ordinances and housing development priorities of local governments in the County to evaluate their response to Fair Housing goals. This tracking will help housing staff further engage municipal staff on policy such a land use and zoning.
 - The County provided technical assistance for developers interested in utilizing federal and County funds through the Affordable Housing Development Program for affordable housing development.
- The ability to process and investigate housing discrimination throughout the County, according to stakeholders, is impeded by the lack of resources.
 - The County will consider the financial, human and technical resources necessary to implement a county-wide fair housing commission with enforcement and investigative powers to enable residents to file complaints locally rather than with the NC Human Relations Commission or HUD.

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CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

All recipients of funding are held to Federal, State and County regulations as described in each agreement, contract or program policy. County staff is responsible for directly ensuring or monitoring compliance of funding recipients. Annual monitoring includes review of files, documents, and programmatic operations, as well as physical inspections. When concerns are identified, we provide technical assistance and follow up on all findings and necessary mitigation actions. This year staff undertook an entire portfolio monitoring for all development, rehabilitation and public facility projects.

Wake County's rehabilitation consultant monitors and reports on Minority/Women Business Enterprises (M/WBE) required by HUD. Staff monitors homes that were rehabilitated. Each year, letters and client profile forms are mailed to homeowner and investor clients. In addition to rental certification and income eligibility verification, general information is gathered to keep the client files current and up to date. Investment properties are monitored as well by ensuring Landlord compliance and tenant income eligibility.

For the HOPWA grant, our project sponsor is monitored at least annually to ensure compliance with HOPWA regulations, the Memorandum of Understanding (MOU), and internal policies and procedures. Invoices and documentation are reviewed monthly. This year the reporting requirements and MOU were updated to ensure compliance and clarify expectations.

The ESG grant is operated in accordance with written standards that provide specific guidelines for programs entering data into the Homeless Management Information System and across the housing continuum. Programs conduct, at a minimum, an annual evaluation of their goals, objectives, and activities, adjusting the program as needed to meet the needs of the community. Programs regularly review project performance data in HMIS to ensure reliability of data.

To monitor public facility and infrastructure projects, Wake County HACR staff engage in income verification, environmental review, Davis Bacon procedures, sub-recipient consultations, physical monitoring visits, and desk reviews of project data based on CDBG and HOME program guidelines.

Rental projects developed with Wake County Affordable Housing Development Program (AHDP) funding are monitored from construction through operation. Wake County HACR staff conduct periodic monitoring visits to construction sites to confirm construction progress and ensure compliance with Davis Bacon regulations, as applicable. Further, staff monitor AHDP projects through on-site physical inspections or by desk review annually during their operating period, in addition to reviewing monthly rent rolls. Annual and monthly monitoring ensures adherence to rent and income guidelines, as well as

management practices. Finally, AHDP recipients must submit requests for rent increases to Wake County, which are reviewed by staff before approval or denial. Wake County provides technical assistance and support as needed.

Public/Community Services are monitored throughout the program year. Wake County HACR staff reviews submitted reports for grant compliance with federal regulations and for performance outcomes. Staff typically monitors recipients annually in the spring of the program year for operations and management practices, through desk review and on-site visits.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

Efforts to provide reasonable notice include advertising availability in three local newspapers to target diverse demographics. *The News & Observer* is a widely distributed general publication, *Que Pasa* serves the Spanish-speaking Latino population, and *The Carolinian* is a local newspaper directed towards the African American community. In addition to posting a notice of availability of the draft CAPER and HOPWA CAPER on the Wake County website.

For 15 days residents have the opportunity to read and provide feedback on the performance reports on the Wake County website, at Wake County offices, Human Service centers, homeless shelters, and Oak City Cares multi-services center. Comments are submitted to Wake County HACR to be included in the reports.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Wake County consistently gathers and analyzes community data, seeks public input, and works with partners to identify gaps and needs that may be filled through CDBG resources. In addition, we review and measure the performance of existing programs to identify barriers, create efficiencies and ensure effectiveness.

For example, during the COVID-19 pandemic staff convene community partners and developed the House Wake! Strategic Plan to assist the most vulnerable through the multiple phases of the pandemic. This included funding a variety of agencies for shelter operations, creating a “healthy hotel” and then “hotels to housing” program, and now standing up a \$90 million Emergency Rental Assistance program.

With the addition of the CARES funding, we refined our strategies and increased our funding to assist persons to receive emergency housing assistance by using public services funding as a prevention and rehousing strategy. We were to assist 387 persons in stabilizing or gaining permanent housing and retaining their independence.

In 2020 we awarded a contract to a community organization to administer the Affordable Homeownership Program. In the midst of the pandemic, we designed a foreclosure prevention component to assist with any impending foreclosures as a result of the economic effects from COVID-19. Wake County has committed matching County funds to CDBG dollars to expand the number of households the program can serve.

Wake County is currently working to right-size the Case Management Team at the South Wilmington Street Men’s Shelter, enabling skilled staff to refocus their efforts away from classroom instruction to more enhanced individualized services in a low-barrier environment to shorten the length of homeless episodes. This year 130 guests moved into permanent housing, in the midst of the Coronavirus pandemic.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

N/A

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Attachment #1 contains a comprehensive list of projects monitored during the 2020 program year.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

The objective of the Wake County Affirmative Marketing Policy is to ensure that utilizing HOME funds for housing development reflects and encourages the diversity of our community. Wake County continues to enforce its Affirmative Marketing Plan (Attached) by requiring developers to:

- Incorporate the Equal Housing Opportunity logo into all advertising and marketing materials.
- Display HUD fair housing poster where sales or rental activity takes place.
- Advertise projects in newspapers that target minority populations.
- Actively advertise to those populations least likely to apply for housing.

Upon site visit and/or desk monitoring developers are required to provide a copy of their affirmative marketing plan for review to ensure compliance.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

Program income is used to support additional development of affordable housing throughout Wake County. This past year the Primavera Apartments development was supported with \$6,804.43 in program income. Primavera will serve seniors through 164 units located in Raleigh. There are units serving those at 70%, 60%, 50% and 40% or below the Median Income. Pennington Grove II Apartments and the Youth Aging out of Foster Care TBRA program were also supported through program income.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

Wake County contributes a significant amount of County funding to leverage Federal HOME funding to create and preserve affordable housing. Through the County's increased contribution of approximately

\$4.75 million annually, a higher number of LIHTC and other publicly or privately funded developments can be created or preserved. We increased multifamily production and preservation from two or three developments totaling approximately 250 units annually to more than 2,100 units since 2019. The increased County funding has allowed us to support additional developments through utilizing 4% LIHTCs.

Wake County has also designed a Preservation Fund, Land Disposition Policy, and Preservation Warning System to bolster affordable housing efforts aimed to increase and preserve housing affordable which is geographically diverse and serves residents at income ranges the market will not naturally support. Work is continuing to complete our first land disposition under the Land Disposition Policy. We are also partnering to receive property from the Community College and develop affordable housing.

In addition to increasing affordable housing to citizens of Wake County, the Housing Department can address many different needs, work with a great variety of community partners, and offer case management services to vulnerable populations and homeless persons through our TBRA programs. HOME funds were used to provide housing support for at least 4 new low-income youth who have aged out of foster care, and to provide continued support to 10 existing clients. The clients receive case management support from a non-profit organization and receive guidance from housing counselors.

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CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

| Number of Households Served Through: | One-year Goal | Actual |
|--|---------------|-----------|
| Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family | 50 | 3 |
| Tenant-based rental assistance | 55 | 52 |
| Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds | 0 | 0 |
| Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds | 0 | 0 |
| Total | 105 | 55 |

Table 14 – HOPWA Number of Households Served

Narrative

We addressed needs throughout our HOPWA grant service area consistent with our approved 2019-2020 Action Plan by continuing to serve clients from three counties: Wake, Johnston, and Franklin. Categories of housing include rental apartments, rented units in single family homes, and owned homes. We offered a variety of types of housing assistance, including long term vouchers, short term emergency assistance, and security deposit payments. All our financial assistance to residents is bolstered through case management and other eligible supported services.

This year, a total of 55 households were served with Tenant Based Rental Assistance (TBRA) or Short-Term Rental, Mortgage, and Utility (STRMU) assistance, and Supportive Services. An additional four HIV positive individuals were served with HOPWA funded case management, though they were receiving non-HOPWA rental subsidies. Although the goals in our 2020-2021 Action plan were slightly higher, we served clients who required more assistance and whose situations were exacerbated by COVID-19. We also used the opportunity for unprecedented emergency rental assistance to overhaul the STRMU program. Many clients were directed to other emergency rental services and caused the drastic decrease in clients served.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

| | |
|---|-------------------------|
| Recipient Name | Wake County |
| Organizational DUNS Number | 830417742 |
| EIN/TIN Number | 566000347 |
| Identify the Field Office | GREENSBORO |
| Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance | Raleigh/Wake County CoC |

ESG Contact Name

| | |
|-------------|----------------|
| Prefix | Mr |
| First Name | David |
| Middle Name | 0 |
| Last Name | Ellis |
| Suffix | 0 |
| Title | County Manager |

ESG Contact Address

| | |
|------------------|------------------------------------|
| Street Address 1 | P O Box 550 |
| Street Address 2 | 336 Fayetteville Street, Suite 440 |
| City | Raleigh |
| State | NC |
| ZIP Code | - |
| Phone Number | 9198565482 |
| Extension | 0 |
| Fax Number | 0 |
| Email Address | david.ellis@wakegov.com |

ESG Secondary Contact

| | |
|--------------|------------------|
| Prefix | Mrs |
| First Name | Lorena |
| Last Name | McDowell |
| Suffix | 0 |
| Title | Housing Director |
| Phone Number | 9198565267 |

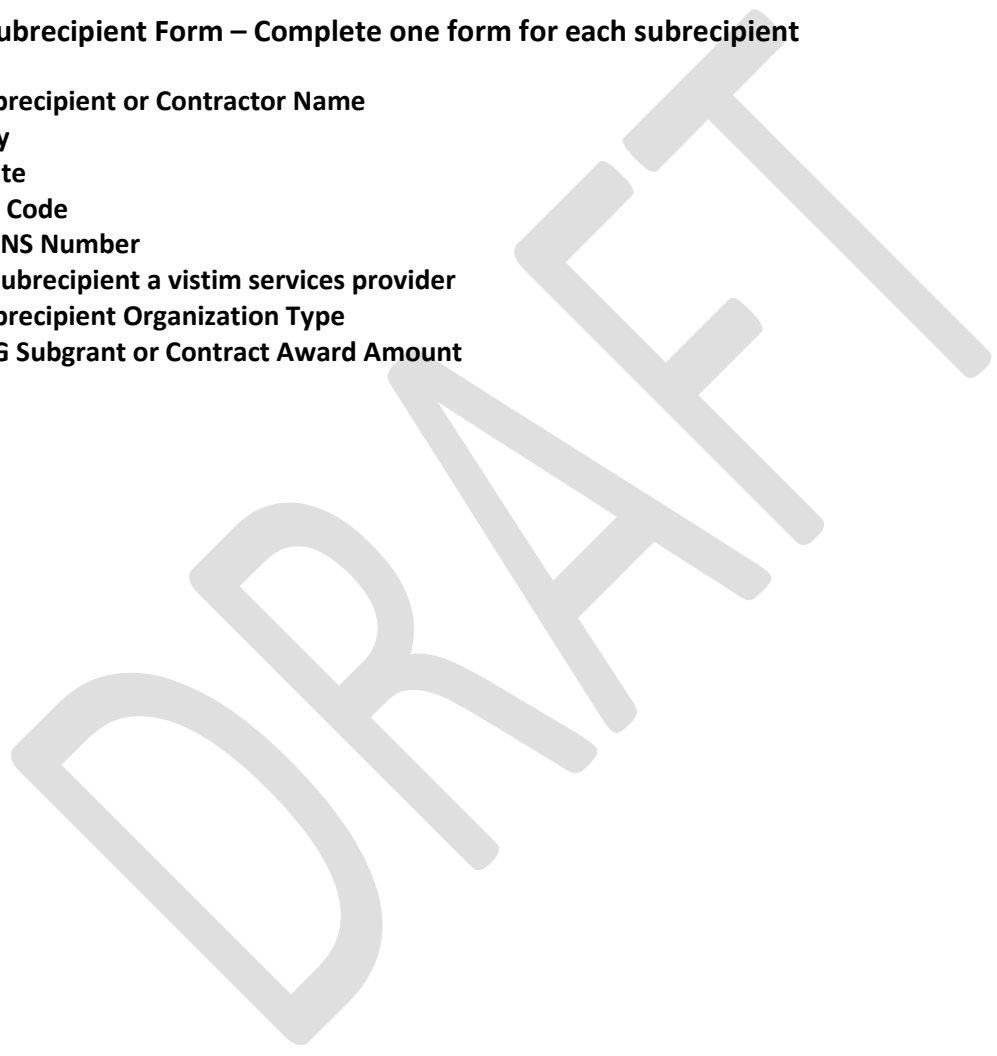
Extension 0
Email Address lorena.mcdowell@wakegov.com

2. Reporting Period—All Recipients Complete

Program Year Start Date 07/01/2020
Program Year End Date 06/30/2021

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name
City
State
Zip Code
DUNS Number
Is subrecipient a victim services provider
Subrecipient Organization Type
ESG Subgrant or Contract Award Amount



CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

| | |
|--------------------------------------|---------|
| Number of New Units - Rehabbed | 0 |
| Number of New Units - Conversion | 0 |
| Total Number of bed-nights available | 38,264 |
| Total Number of bed-nights provided | 38,264 |
| Capacity Utilization | 100.00% |

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

As the Lead CoC Applicant, the Raleigh/Wake Partnership to End and Prevent Homelessness, sets forth benchmark standards for Personnel, Evaluation and Planning, and Case Management Services. Wake County's ESG Homeless Prevention Project and newly implement CV projects align with the CoC Written Standards and benchmarks as documented in the programs policies and procedures. Clients who meet the definition of homelessness are referred through coordinated entry following a VI-SPDAT assessment. The program maintains documents and prioritizes participants based CoC guidance and ESG regulations. Information is entered accurately and tracked in HMIS. Participants are assisted in locating housing and supported through housing stabilization and case management services.

Wake County staff participant on the COC Governance Committee and serve on the Gaps Analysis Work Group which is works to review systems and determine community priorities.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

| | Dollar Amount of Expenditures in Program Year | | |
|---|---|---------------|----------------|
| | 2018 | 2019 | 2020 |
| Expenditures for Rental Assistance | 0 | 55,515 | 173,222 |
| Expenditures for Housing Relocation and Stabilization Services - Financial Assistance | 0 | 0 | 0 |
| Expenditures for Housing Relocation & Stabilization Services - Services | 0 | 0 | 0 |
| Expenditures for Homeless Prevention under Emergency Shelter Grants Program | 0 | 0 | 0 |
| Subtotal Homelessness Prevention | 0 | 55,515 | 173,222 |

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

| | Dollar Amount of Expenditures in Program Year | | |
|---|---|----------|---------------|
| | 2018 | 2019 | 2020 |
| Expenditures for Rental Assistance | 0 | 0 | 32,588 |
| Expenditures for Housing Relocation and Stabilization Services - Financial Assistance | 0 | 0 | 0 |
| Expenditures for Housing Relocation & Stabilization Services - Services | 0 | 0 | 0 |
| Expenditures for Homeless Assistance under Emergency Shelter Grants Program | 0 | 0 | 0 |
| Subtotal Rapid Re-Housing | 0 | 0 | 32,588 |

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

| | Dollar Amount of Expenditures in Program Year | | |
|--------------------|---|----------|----------------|
| | 2018 | 2019 | 2020 |
| Essential Services | 0 | 0 | 692,693 |
| Operations | 0 | 0 | 0 |
| Renovation | 0 | 0 | 0 |
| Major Rehab | 0 | 0 | 0 |
| Conversion | 0 | 0 | 0 |
| Subtotal | 0 | 0 | 692,693 |

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

| | Dollar Amount of Expenditures in Program Year | | |
|-----------------|---|------|---------|
| | 2018 | 2019 | 2020 |
| Street Outreach | 0 | 0 | 128,509 |
| HMIS | 0 | 0 | 0 |
| Administration | 0 | 0 | 0 |

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

| Total ESG Funds Expended | 2018 | 2019 | 2020 |
|--------------------------|------|--------|-----------|
| | 0 | 55,515 | 1,027,012 |

Table 29 - Total ESG Funds Expended

11f. Match Source

| | 2018 | 2019 | 2020 |
|---------------------------|----------|----------|------------------|
| Other Non-ESG HUD Funds | 0 | 0 | 0 |
| Other Federal Funds | 0 | 0 | 0 |
| State Government | 0 | 0 | 0 |
| Local Government | 0 | 0 | 3,137,102 |
| Private Funds | 0 | 0 | 0 |
| Other | 0 | 0 | 0 |
| Fees | 0 | 0 | 0 |
| Program Income | 0 | 0 | 0 |
| Total Match Amount | 0 | 0 | 3,137,102 |

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

| Total Amount of Funds Expended on ESG Activities | 2018 | 2019 | 2020 |
|--|------|--------|-----------|
| | 0 | 55,515 | 4,164,114 |

Table 31 - Total Amount of Funds Expended on ESG Activities

Attachment 1 - Monitoring Report

| | PROJECT | Type | FUNDING SOURCE | LOAN AMOUNT | Desk Monitor DATE | # UNITS | # UNITS MONITORED | FINDINGS YES/NO | Notes | Date Corrected | Affordability Ends |
|----|---------------------------|------------------------|----------------|-------------|-------------------|---------|-------------------|-----------------|--|----------------|--------------------|
| 1 | Hester Street | Homeless/Special Needs | CIP | \$563,580 | 4/8 to 7/30/21 | 8 | 2 | No | No corrective action needed | N/A | 12/31/2036 |
| 2 | Hope Crest | Homeless/Special Needs | CIP | \$270,492 | 4/8 to 7/30/21 | 10 | 2 | Yes | No rent notifications for property | | 5/31/2038 |
| 3 | Oak Hollow | Homeless/Special Needs | HOME | \$310,000 | 4/8 to 7/30/21 | 10 | 2 | Yes | No rent notifications for property | | 5/31/2031 |
| 4 | Salisbury Apts. | Homeless/Special Needs | HOME | \$102,374 | 4/8 to 7/30/21 | 10 | 2 | Yes | No rent notifications for property | | 1/1/2038 |
| 5 | Sunnybrook Village | Family | CIP | \$500,000 | 4/8 to 7/30/21 | 42 | 6 | No | No corrective action needed | N/A | 2/2/2046 |
| 6 | Waterbrook | Senior | HOME | \$358,294 | 4/8 to 7/30/21 | 64 | 13 | No | No corrective action needed | N/A | 6/1/2028 |
| 7 | Beechridge, LLC | Family | HOME | \$644,153 | 4/8 to 7/30/21 | 72 | 15 | Yes | Tenant in one unit over income | 8/2/2021 | 12/31/2025 |
| 8 | Brookridge | Family | HOME | \$600,000 | 4/8 to 7/30/21 | 40 | 8 | Yes | No rent notifications submitted for property | 8/3/2021 | 12/1/2029 |
| 9 | Carlton Place | Family | CIP | \$250,000 | 4/8 to 7/30/21 | 80 | 13 | No | No corrective action needed. | N/A | 1/1/2036 |
| 10 | Commons at Highland | Senior | CIP | \$290,000 | 4/8 to 7/30/21 | 68 | 14 | No | No corrective action needed | N/A | 1/15/2025 |
| 11 | Dacian Glen/Glenbrook | Family | CIP | \$320,000 | 4/8 to 7/30/21 | 71 | 13 | No | No corrective action needed | N/A | 5/31/2036 |
| 12 | Highland Terrace Apts | Senior | CIP | \$536,000 | 4/8 to 7/30/21 | 80 | 16 | Yes | No rent rolls submitted | 8/3/2021 | 2/1/2031 |
| 13 | Lennox Chase Apts | Transitional | CIP | \$582,148 | 4/8 to 7/30/21 | 36 | 7 | No | No corrective action needed | N/A | 1/1/2023 |
| 14 | Madison Glen Apts | Family | CIP | \$600,000 | 4/8 to 7/30/21 | 50 | 10 | No | No corrective action needed | N/A | 11/1/2029 |
| 15 | Meadowcreek | Family | CIP | \$480,000 | 4/8 to 7/30/21 | 48 | 10 | No | No corrective action needed | N/A | 3/31/2031 |
| 16 | Pennington Grove I | Senior | HOME | \$950,000 | 4/8 to 7/30/21 | 83 | 17 | Yes | No rent rolls submitted and 1 unit had addendum with no rental increase notification | 8/2/2021 | 1/1/2047 |
| 17 | Wakefield Hills | Family | HOME | \$250,000 | 4/8 to 7/30/21 | 80 | 16 | Yes | No rent rolls submitted | 8/2/2021 | 8/31/2028 |
| 18 | Wakefield Manor | Senior | HOME/CIP | \$585,000 | 4/8 to 7/30/21 | 96 | 19 | Yes | No rent notifications submitted for property | 8/3/2021 | 6/17/2028 |
| 19 | Water Garden Villag Apts. | Family | HOME | \$720,000 | 4/8 to 7/30/21 | 60 | 12 | Yes | No rent rolls submitted | 8/2/2021 | 11/1/2032 |
| 20 | Water Garden Park Apts. | Senior | HOME | \$880,000 | 4/8 to 7/30/21 | 88 | 18 | No | No corrective action needed | N/A | 12/1/2043 |
| 21 | Willow Creek Apts. | Senior | HOME | \$583,000 | 4/8 to 7/30/21 | 53 | 11 | yes | No rent rolls submitted | 8/2/2021 | 11/30/2035 |
| 22 | Sherman Avenue | Homeless/Special Needs | HOME | \$431,373 | 4/8 to 7/30/21 | 11 | 2 | Yes | No rent notifications for property | | 12/21/2045 |
| 23 | Autumn Spring | Senior | HOME | \$175,000 | 4/8 to 7/30/21 | 48 | 10 | yes | No rent notifications for property | | 12/1/2040 |
| 24 | Autumn Trace | Family | CIP | \$252,000 | 4/8 to 7/30/21 | 34 | 7 | No | No corrective action needed | N/A | 1/1/2036 |
| 25 | Cedar Springs | Senior | HOME | \$330,000 | 4/8 to 7/30/21 | 20 | 4 | No | No corrective action needed | N/A | 8/15/2036 |
| 26 | Huntington Spring | Senior | CIP | \$500,000 | 4/8 to 7/30/21 | 84 | 17 | Yes | No rent notificatio for property | | 1/1/2045 |
| 27 | Mingo Creek Apts. | Family | HOME | \$552,000 | 4/8 to 7/30/21 | 60 | 15 | Yes | No rent notificatio for property | | 4/1/2042 |
| 28 | New Hope Village | Family | CIP | \$200,000 | 4/8 to 7/30/21 | 45 | 9 | No | No corrective action needed | N/A | 5/18/2026 |

| PROJECT | Type | FUNDING SOURCE | LOAN AMOUNT | Desk Monitor DATE | # UNITS | # UNITS MONITORED | FINDINGS YES/NO | Notes | Date Corrected | Affordability Ends | |
|---------|---------------------------------|------------------------|-------------|-------------------|----------------|-------------------|-----------------|-------|--|--------------------|------------|
| 29 | Perry Hills | Family | CIP | \$200,000 | 4/8 to 7/30/21 | 48 | 10 | No | No corrective action needed | N/A | 7/1/2026 |
| 30 | Poyner Spring Apts. | Senior | CIP | \$480,000 | 4/8 to 7/30/21 | 42 | 8 | No | No corrective action needed | N/A | 1/1/2044 |
| 31 | Sandy Ridge Apts. | Family | CIP | \$515,000 | 4/8 to 7/30/21 | 45 | 9 | No | No corrective action needed | N/A | 11/1/2040 |
| 32 | Silver Springs Apts/Zebulon | Senior | HOME | \$300,000 | 4/8 to 7/30/21 | 33 | 7 | Yes | No rent notifications for property | | 1/1/2033 |
| 33 | Timber Springs | Senior | HOME/HOPWA | \$480,000 | 4/8 to 7/30/21 | 48 | 10 | Yes | No rent notifications for property | | 12/1/2044 |
| 34 | Weatherstone Spring (Evergreen) | Senior | CIP | \$325,000 | 4/8 to 7/30/21 | 72 | 14 | No | No corrective action needed | N/A | 3/3/2035 |
| 35 | Wood Spring | Senior | HOME | \$500,000 | 4/8 to 7/30/21 | 48 | 10 | Yes | No rent notifications for property | | 3/3/2035 |
| 36 | PH-Garfield Street/Raleigh | Transitional | HOME | \$68,000 | 4/8 to 7/30/21 | 1 | 1 | Yes | No property insurance | N/A | 1/23/2021 |
| 37 | PH-Hollenden | Family | HOME/CIP | \$657,766 | 4/8 to 7/30/21 | 22 | 5 | Yes | No rental notifications or property insurance | N/A | 7/1/2035 |
| 38 | Coleman St. | Family | HOME | \$500,000 | 4/8 to 7/30/21 | 18 | 4 | Yes | No property insurance | N/A | 5/30/2044 |
| 39 | PH-Job's Journey | Family | CIP | \$400,000 | 4/8 to 7/30/21 | 12 | 2 | Yes | No property insurance, 2 units over income, gross rent in one unit above limit | N/A | 1/1/2039 |
| 40 | Bradford Place Apts/FV | Family | HOME | \$430,000 | 4/8 to 7/30/21 | 64 | 13 | No | No corrective action needed | N/A | 11/23/2024 |
| 41 | Holly Woods at Sunset Lake | Family | CIP | \$640,000 | 4/8 to 7/30/21 | 64 | 13 | No | No corrective action needed | N/A | 8/1/2042 |
| 42 | Laurel Crossing Apts. | Family | HOME | \$720,000 | 4/8 to 7/30/21 | 60 | 12 | Yes | No rent notifications for property | | 12/31/2023 |
| 43 | Serving cup | Family | HOME | \$150,000 | 4/8 to 7/30/21 | 6 | 1 | Yes | No rent notifications or rent rolls for property | | 7/1/2038 |
| 44 | Sunnybrook I&II | Homeless/Special Needs | HOME/CIP | \$723,376 | 4/8 to 7/30/21 | 20 | 4 | Yes | No rent notifications for property | | 2/1/2045 |
| 45 | East Cedar Apts. | Homeless/Special Needs | HOME | \$159,460 | 4/8 to 7/30/21 | 4 | 1 | Yes | No rent notifications for property | | 12/1/2041 |
| 46 | George's Mews | Homeless/Special Needs | CIP | \$560,893 | 4/8 to 7/30/21 | 26 | 5 | Yes | Tenant rent in one unit exceeds limit | | 1/31/2039 |
| 47 | 1201 Carlton Ave. | Homeless/Special Needs | CIP | \$146,702 | 4/8 to 7/30/21 | 4 | 1 | Yes | 2 units not serving required income level | | 7/1/2038 |
| 48 | Crest Commons Apt. | Homeless/Special Needs | CIP | \$415,366 | 4/8 to 7/30/21 | 19 | 4 | No | No corrective action needed | N/A | 9/16/2037 |
| 49 | 308 Holloway Ave. | Homeless/Special Needs | CDBG | \$82,636 | 4/8 to 7/30/21 | 2 | 1 | No | No corrective action needed | N/A | 12/30/2034 |
| 50 | 523 Academy Ave. | Homeless/Special Needs | HOME | \$95,000 | 4/8 to 7/30/21 | 1 | 1 | Yes | Income recertification not in compliance HUD Regulation | | 11/1/2023 |
| 51 | 212N.Boylan & 1131 Carlton | Homeless/Special Needs | CIP | \$41,125 | 4/8 to 7/30/21 | 15 | 3 | No | No corrective action needed | N/A | 1/15/2022 |
| 52 | Avery Square | Family | CDBG | \$350,000 | 4/8 to 7/30/21 | 20 | 4 | No | No corrective action needed | N/A | |
| 53 | Highland Village Apartments | Family | HOME/CIP | \$510,000 | 4/8 to 7/30/21 | 50 | 10 | Yes | No rent notifications submitted for property | 8/3/2021 | 1/15/2025 |
| 54 | Beacon Ridge | Family | CIP | \$2,477,000 | 4/8 to 7/30/21 | 120 | 24 | Yes | No rent rolls submitted for property | 8/2/2021 | |
| 55 | Ryan Spring | Senior | HOME/CDBG | \$1,450,000 | 4/8 to 7/30/21 | 42 | 8 | Yes | No rent notifications for property | | 12/13/2050 |
| 56 | Amber Spring | Senior | HOME | \$525,000 | 4/8 to 7/30/21 | 42 | 8 | Yes | No rent notifications for property | | 2/11/2050 |
| 57 | 1109 Plainview Avenue | Homeless/Special Needs | CIP | \$25,000 | 4/8 to 7/30/21 | 2 | 1 | | | | |
| 58 | Granite Falls Apartments | Family | HOME/CIP | \$720,000 | 4/8 to 7/30/21 | 72 | 14 | Yes | No rent notifications for property | | 3/31/2044 |
| 59 | Courtyard Commons | Senior | HOME | \$250,000 | 4/8 to 7/30/21 | 17 | 3 | Yes | No rent notifications for property | | 5/31/2031 |
| 60 | Franklin Woods I & II | Family | HOME/CIP | \$300,914 | 4/8 to 7/30/21 | 14 | 3 | Yes | No rent notifications or property insurance | | 1/1/2035 |

| | PROJECT | Type | FUNDING SOURCE | LOAN AMOUNT | Desk Monitor DATE | # UNITS | # UNITS MONITORED | FINDINGS YES/NO | Notes | Date Corrected | Affordability Ends |
|----|------------------------------------|-----------------------------|----------------|-------------|-------------------|----------|-------------------|-----------------|---|----------------|--------------------|
| 61 | Millbrook Villas | Family | CIP | \$155,424 | 4/8 to 7/30/21 | 12 | 2 | Yes | No prpperty Insurance | | 3/31/2032 |
| 62 | Woods At Avent Ferry | Senior | CIP | \$680,000 | 4/8 to 7/30/21 | 64 | 13 | Yes | No rent notifications, rent rolls, audit financials | | 8/1/2042 |
| 63 | 907 Method Road | Homeless/Special Needs | CIP | \$444,100 | 4/8 to 7/30/21 | 12 | 2 | No | No corrective action needed | N/A | 4/1/2041 |
| 64 | Booker Park North | Senior | CIP | \$850,000 | 4/8 to 7/30/21 | 72 | 14 | No | No corrective action needed | N/A | 6/15/2038 |
| 65 | Ridgewood Apartments | Family | HOME | \$200,000 | 4/8 to 7/30/21 | 50 | 10 | Yes | No rent notifications or audited financials | | 11/1/2027 |
| 66 | Olde School Commons | Senior | HOME | \$200,000 | 4/8 to 7/30/21 | 45 | 9 | No | No corrective action needed | N/A | 1/2/2029 |
| 67 | Alston Massenburg Community Center | Neighborhood Revitalization | CDBG | \$165,078 | 5/5 to 6/16/21 | Programs | | No | No corrective action needed | N/A | N/A |
| 68 | Boys and Girls Club of Zebulon | Neighborhood Revitalization | CDBG | \$550,000 | 5/5 to 6/16/21 | Programs | | No | No corrective action needed | N/A | N/A |
| 69 | Zebulon Community Center | Neighborhood Revitalization | CDBG | \$500,000 | 5/5 to 6/16/21 | Programs | | No | No corrective action needed | N/A | N/A |
| 70 | The Salvation Army | Neighborhood Revitalization | CDBG | \$500,000 | 5/5 to 6/16/21 | Programs | | No | No corrective action needed | N/A | N/A |
| 71 | East Wake Education Foundation | Neighborhood Revitalization | CDBG | \$57,309 | 5/5 to 6/16/21 | Programs | | No | No corrective action needed | N/A | N/A |



Housing & Community Revitalization Policy

| | | | |
|---|--------------------------------------|---|--|
| Policy Title: Affirmative Marketing Policy | | | |
| <input type="checkbox"/> Countywide or | <input type="checkbox"/> Department: | x | Division: Housing & Community Revitalization |
| Supersedes: n/a | | | Effective Date: 4/9/18 |
| Authority: | | | |
| Originating Department: WCHS | | | |

I. Purpose: The objective of the Wake County Affirmative Marketing Policy is to ensure that utilizing federal funds for contracting reflects and encourages the diversity of our community.

- II. Policy Statement:** Affirmative Marketing shall consist of the following actions:
- To provide information and otherwise attract eligible persons in Wake County to HOME or CDBG funded housing without regard to race, color, national origin, sex, religion, familial status or disability, and
 - To welcome, encourage and support the response and active participation of qualified firms owned by minorities and/or women

The Housing and Community Revitalization Division of Wake County and every office of a HOME or CDBG recipient, sub-recipient, or Community Housing Development Organization (“CHDO”) shall:

- In a prominent place, display the Equal Housing Opportunity logo.
- In a prominent place, display at least one Fair Housing Poster.

Every advertisement to sell or rent housing supported with HOME or CDBG funds shall contain the Equal Housing Opportunity logo; or the following statement:

“Equal Opportunity Housing. This housing is offered without regard to race, color, national origin, sex, religion, familial status or disability.”

Every solicitation, solicitation for bids, request for proposals, or request for qualifications (collectively “solicitations”) issued by the Housing and Community Revitalization Division of Wake County, and/or every HOME or CDBG recipient, sub-recipient, or CHDO shall contain the following statement:

“Wake County Housing and Community Revitalization welcomes, encourages and supports the response and active participation of qualified firms owned by minorities and/or women.”

Affirmative Marketing Outreach: HCR and/or every HOME or CDBG recipient, sub-recipient, or CHDO shall advertise the sale or availability of rental housing in at least two outlets or venues, which may include:

Postings at:

- Public Housing Authorities
- Community Centers
- Neighborhood Centers
- Public Libraries
- Community Bulletin Boards
- Local businesses
- Web sites
- Community newsletters

Paid advertisements in or on:

- Newspapers
- Radio
- Television
- Appropriate internet sites

HCR and/or every HOME or CDBG recipient, sub-recipient, or CHDO shall advertise every solicitation in at least two outlets or venues, which may include:

Postings at:

- Public Housing Authorities
- Community Centers
- Neighborhood Centers
- Public Libraries
- Community Bulletin Boards
- Local businesses
- Web sites
- Community newsletters

Paid advertisements in or on:

- Newspapers
- Radio
- Television
- Appropriate internet sites

Every HOME or CDBG recipient, sub-recipient, or CHDO shall maintain a file of all advertisements and solicitations required under this section and shall provide to Wake County, at contract close or at the annual contract anniversary date, a copy of all advertisements and solicitations.

Every HOME or CDBG recipient, sub-recipient, or CHDO shall provide to Wake County, at contract close or at the annual contract anniversary date, the following data on the results of solicitations for goods or services for any program or development which utilized HOME or CDBG funds:

- Number of responses to solicitations.
- Number of responses that were qualified minority or women owned firms.

- Number of awards to qualified minority or women owned firms.

This Affirmative Marketing Policy shall be included by reference in the following documents:

- All Solicitations to Bid, Request for Proposals, or Requests for Qualifications involving HOME or CDBG program dollars
- All program manuals for programs that utilize HOME or CDBG dollars
- All applications to receive funds that include HOME or CDBG dollars as a funding or financing source.

III. Definitions:

- CHDO: Community Housing Development Organization
- CDBG: Community Development Block Grant
- HCR: Housing & Community Revitalization

IV. Applicability: The Affirmative Marketing Policy applies to all programs which utilize HOME or CDBG funds in Wake County where at least five (5) units are contained within the same contract, except: The affirmative marketing policy does not apply to Section 8 tenant-based rental housing assistance or to families with tenant-based rental assistance provided with HOME or CDBG funds.

V. Policy Responsibility and Management:

- HCR Responsible for policy development & revision;
- Schedule of policy review: annual (at a minimum to ensure adherence with HUD policies) or when new directives/guidelines are released from HUD.
- New Employees will be directed to the HCR policy manual during onboarding

VI. History:

| Effective Date | Version | Section(s) Revised | Author |
|----------------|---------|--------------------|--------|
| | | | |
| | | | |
| | | | |

Attachment 2 - Progress Report

ANALYSIS OF PROGRESS TOWARDS FIVE-YEAR GOALS

The following chart measures our progress toward the five-year goals identified in the 2020-2024 Consolidated Plan. This is the 1st year for the plan. We have exceeded the goals for producing affordable housing units, single family homes for 1st time homebuyers and for employment training for homeless men. All our goals benefit low income individuals and families of Wake County. We are on track to meet the goals for Housing Rehabilitation, TBRA and Rental Assistance. There have been some delays in some of our Public Facility Projects which we are hoping to resolve this upcoming year.

| 2020-2024 CONSOLIDATED PLAN GOALS | STRATEGIC PLAN UNITS/PERSONS | ACTION PLAN UNITS/PERSONS | UNITS/PERSONS TO DATE | CURRENT COMMITMENTS |
|--|---------------------------------|------------------------------|--------------------------|------------------------|
| Increase and preserve affordable housing | | | | |
| Total Rental Units Constructed | 255 | 51 | 277 | 2132 |
| <40% MFI | | | 52 | 114 |
| 2020 - HOME | | | | 19 |
| 2020 - CIP | | | 52 | 95 |
| 41% - 60% MFI | | | 225 | 696 |
| 2020 - HOME | | | | 27 |
| 2020 - CIP | | | 225 | 669 |
| 61% - 80% MFI | | | 0 | 256 |
| 2020 - CIP | | | | 256 |
| >80% MFI | | | 0 | 0 |
| | | | | |
| Total Rental Units Rehabilitated | 25 | 5 | 0 | 20 |
| 2020 - Avery Square | | | | 20 |
| Total Homeowner Housing Added | 15 | 5 | 0 | 0 |
| 2020 - | | | | |
| Total Homeowner Housing Rehabilitated | 150 | 32 | 66 | 0 |
| 2020 - Emergency Grant | | | 8 | |
| 2020 - Elderly & Disabled Grant | | | 58 | |
| Total Direct Financial Assistance to Homebuyers | 90 | 10 | 1 | 0 |
| 2020 - Affordable Homeownership Program | | | 1 | |
| Reduce barriers to housing affordability | | | | |
| Total Public Service Activities other than Low/Moderate Income Housing Benefit | 50 | 10 | 6 | 0 |
| 2020 - Homeless Employment Initiative | | | 6 | |
| Other | 12 | 12 | 0 | 0 |
| 2020 - Administration | | | | |
| Support for vulnerable populations and communities | | | | |
| Total Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit | 5,000 | 1,000 | 0 | 1,000 |
| 2020 - Wendell Zone 1 Improvements | | | | 500 |
| 2020 - Knightdale Flowers St. Sidewalk | | | | 500 |
| Total Public service activities other than Low/Moderate Income Housing Benefit | 230 | 110 | 526 | 0 |
| 2020 - Rental Assistance | | | 397 | |
| 2020 - Street Outreach | | | 129 | |
| Total Tenant-Based Rental Assistance / Rapid Rehousing | 145 | 61 | 161 | 0 |
| 2020 - HOPWA | | | 52 | |
| 2020 - HOME | | | 14 | |
| 2020 - ESG | | | 95 | |
| Total Homeless Person Overnight Shelter | 10,040 | 2,040 | 354 | 0 |
| 2020 - SWSC Enhanced Services | | | 354 | |
| Total Homelessness Prevention | 1,100 | 350 | 588 | 0 |
| 2020 - HOPWA | | | 3 | |
| 2020 - ESG | | | 585 | |

Attachment 2 - Demographics

| DEMOGRAPHICS BY PROGRAM | | | | | | | |
|---|--------------|------------|----------|-----------|--------------|-----------|--------------|
| | BLACK | WHITE | ASIAN | OTHER | TOTAL | HISPANIC | NON-HISPANIC |
| CDBG | | | | | | | |
| Elderly & Disabled and Emergency Rehab | 48 | 9 | 0 | 7 | 64 | 0 | 64 |
| County-Owned Homes | 0 | 2 | 0 | 0 | 2 | 0 | 2 |
| Job Training | 4 | 2 | 0 | 0 | 6 | 0 | 6 |
| Homeownership Assistance | 0 | 1 | 0 | 0 | 1 | 0 | 1 |
| Rental Assistance | 279 | 106 | 2 | 10 | 397 | 8 | 389 |
| Street Outreach | 111 | 14 | 0 | 4 | 129 | 5 | 124 |
| HOME | | | | | | | |
| Tenant Based Rental Assistance for Youth | 12 | 1 | 0 | 1 | 14 | 1 | 13 |
| HOPWA | | | | | | | |
| Short-term Rent, Mortgage & Utility | 2 | 1 | 0 | 0 | 3 | 1 | 2 |
| Tenant Based Rental Assistance | 49 | 3 | 0 | 0 | 52 | 2 | 50 |
| ESG | | | | | | | |
| Prevention | 428 | 104 | 1 | 52 | 585 | 57 | 528 |
| Rapid-Rehousing | 71 | 22 | 0 | 2 | 95 | 8 | 87 |
| TOTAL | 1,004 | 265 | 3 | 76 | 1,348 | 82 | 1,266 |

Attachment 3 - HOME Match Report

| | | | | | |
|--|----------------|--|--|---|--|
| Part 1 Participant Identification | | | | Match Contributions for Federal Fiscal Year (2020) | |
| 1. Participant No. (assigned by HUD) M20-DC370213 | | 2. Name of the Participating Jurisdiction Wake County | | 3. Name of Contact (person completing this report) Cicely Childs | |
| 5. Street Address of the Participating Jurisdiction 336 Fayetteville St. PO Box 550, Suite 448 WCOB | | | | 4. Contact's Phone Number (include area code) 919 856-6326 | |
| 6. City Raleigh | 7. State NC | 8. Zip Code 27602 | | | |

| | | |
|---|--|----------------|
| Part II Fiscal Year Summary | | |
| 1 Excess match from prior Federal fiscal year | | \$6,349,418.26 |
| 2 Match contributed during current Federal fiscal year (see Part III.9.) | | \$1,792,000.00 |
| 3 Total match available for current Federal fiscal year (line 1 + line 2) | | \$8,141,418.26 |
| 4 Match liability for current Federal fiscal year | | \$80,851.54 |
| 5 Excess match carried over to next Federal fiscal year (line 3 minus line 4) | | \$8,060,566.72 |

| Part III Match Contribution for the Federal Fiscal Year | | | | | | 7. Site Preparation, Construction Materials, Donated labor | 8. Bond Financing | 9. Total Match |
|--|--|--------------------------------------|-------------------------------------|------------------------------------|-------------------------------|--|----------------------|----------------|
| 1. Project No. or Other ID | 2. Date of Contribution (mm/dd/yyyy) | 3. Cash (non- Federal sources) | 4. Foregone Taxes, Fees, Charges | 5. Appraised Land/Real Property | 6. Required Infrastructure | | | |
| Zebulon Green | 8/14/2020 | 1,000,000.00 | | | | | | \$1,000,000.00 |
| Abbingon Village | 9/16/2020 | 792,000.00 | | | | | | \$792,000.00 |
| | | | | | | | | |
| | | | | | | | | |

Attachment 3 - HOME Match

HOME MATCH CALCULATION

GRANT YEAR

2012 Excess match from M12-DC370213 Federal Fiscal Year (2012)

\$ 3,367,239.00

2013 HOME Drawn from October 1, 2012 to September 30, 2013

| Project Number | Date Project Committed | Project Address | Project Type | HOME Funds Expended | Date HOME \$ Expended | Amount of Match Liability Incurred | Value of Match Contribution | Type of Match | Date Match Recognized | Comments |
|-------------------------------------|------------------------|-------------------------------|--------------|---------------------|--|------------------------------------|-----------------------------|---------------|-----------------------|------------------------|
| 403 | | FY08,09 Laurel Crossing | H | 720,000.00 | 10/17/2012, 2/19/2013 | 180,000.00 | | | | |
| 480 | | FY11 Sunnybrook | CHDO | 323,359.91 | 10/17/2012, 12/21/2012, 2/20/2013, 4/18/2013, 5/30/13, 6/20/13 | 80,839.98 | | | | |
| 350 | | Water Garden Village Apt. | CHDO | 720,000.00 | 12/31/2012 | 180,000.00 | | | | |
| 350 | | FY10 Water Garden Park Apt. | H | 540,780.69 | 7/20/2012 | 135,195.17 | | | | |
| 406 | | FY11 Habitat-White Oak Villas | H | 430.00 | 8/8/2013 | 107.50 | | | | |
| 511 | Feb-Aug 2013 | FY11 Coleman St. Apts. | PI | | | 0.00 | 29,571.66 | Cash | Feb-Aug 2013 | Per 92.22(a)(1)(ii) |
| TOTAL HOME FUNDS FOR FFY2013 | | | | 2,304,570.60 | | 576,142.65 | 29,571.66 | | | \$ 2,820,668.01 |

2014 HOME Drawn from October 1, 2013 to September 30, 2014

| Project Number | Date Project Committed | Project Address | Project Type | HOME Funds Expended | Date HOME \$ Expended | Amount of Match Liability Incurred | Value of Match Contribution | Type of Match | Date Match Recognized | Comments |
|-------------------------------------|------------------------|-------------------------------|--------------|---------------------|-----------------------|------------------------------------|-----------------------------|---------------|-----------------------|------------------------|
| 511 | | FY11 Coleman St. Apts. | H | \$38,116.00 | 11/6/2013, 12/18/2013 | 9,529.00 | | | | |
| 511 | Dec 13-Jun 14 | FY11 Coleman St. Apts. | PI | | | 0.00 | 54,527.00 | Cash | Dec 13-Jun 14 | Per 92.22(a)(1)(ii) |
| 531 | | FY12 Granite Falls Apts. | H | \$387,558.00 | 12/18/2013 | 96,889.50 | | | | |
| 531 | Dec 13-Jun 14 | FY12 Granite Falls Apts. | PI | | | 0.00 | 306,360.35 | Cash | Dec 13-Jun 14 | Per 92.22(a)(1)(ii) |
| 406 | | FY11 Habitat-White Oak Villas | H | \$1,570.00 | 6/25/2014 | 392.50 | | | | |
| TOTAL HOME FUNDS FOR FFY2014 | | | | 427,244.00 | | 106,811.00 | 360,887.35 | | | \$ 3,074,744.36 |

2015 HOME Drawn from October 1, 2014 to September 30, 2015

| Project Number | Date Project Committed | Project Address | Project Type | HOME Funds Expended | Date HOME \$ Expended | Amount of Match Liability Incurred | Value of Match Contribution | Type of Match | Date Match Recognized | Comments |
|-------------------------------------|------------------------|--------------------|--------------|---------------------|-----------------------|------------------------------------|-----------------------------|---------------|-----------------------|------------------------|
| 554 | | Willow Creek Apts. | H | \$251,797.22 | 6/25/2015 | 62,949.31 | | | | |
| 554 | Nov 14-Aug 15 | Willow Creek Apts. | PI | | 6/1/2015 | 0.00 | 309,391.43 | Cash | Nov 14-Aug 15 | Per 92.22(a)(1)(ii) |
| TOTAL HOME FUNDS FOR FFY2015 | | | | 251,797.22 | | 62,949.31 | 309,391.43 | | | \$ 3,321,186.49 |

2016 HOME Drawn from October 1, 2015 to September 30, 2016

| Project Number | Date Project Committed | Project Address | Project Type | HOME Funds Expended | Date HOME \$ Expended | Amount of Match Liability Incurred | Value of Match Contribution | Type of Match | Date Match Recognized | Comments |
|-------------------------------------|------------------------|----------------------|--------------|---------------------|-----------------------|------------------------------------|-----------------------------|---------------|-----------------------|------------------------|
| 579 | | CASA-Sherman Ave. | H | \$7,030.06 | 2/15/16 | 1,757.52 | | | | |
| 579 | Feb-Aug 2016 | CASA-Sherman Ave. | PI | | | 0.00 | 365,422.76 | Cash | Feb-Aug 2016 | Per 92.22(a)(1)(ii) |
| 580 | | Habitat-Holly Spring | H | \$75,000.00 | 6/23/16 | 18,750.00 | | | | |
| 561 | | TBRA-Foster Youth | H | \$20,765.09 | 2/15/16-9/20/16 | 5,191.27 | | | | |
| 560 | | Wood Spring Apts. | H | \$309,688.39 | 6/23/16 | 77,422.10 | | | | |
| 554 | 12/21/2015 | Willow Creek Apts. | PI | | | 0.00 | 58,300.00 | Cash | 12/21/2015 | Per 92.22(a)(1)(ii) |
| TOTAL HOME FUNDS FOR FFY2016 | | | | 412,483.54 | | 103,120.89 | 423,722.76 | | | \$ 3,641,788.36 |

HOME MATCH CALCULATION

GRANT YEAR

2017 HOME Drawn from October 1, 2016 to September 30, 2017

| Project Number | Date Project Committed | Project Address | Project Type | HOME Funds Expended | Date HOME \$ Expended | Amount of Match Liability Incurred | Value of Match Contribution | Type of Match | Date Match Recognized | Comments |
|-------------------------------------|------------------------|------------------------|--------------|---------------------|-----------------------|------------------------------------|-----------------------------|---------------|-----------------------|------------------------|
| 579 | | CASA-Sherman Ave. | H | \$58,944.36 | 3/3/17 | 14,736.09 | | | | |
| 579 | 3/3/2017 | CASA-Sherman Ave. | PI | | | 0.00 | 3,801.64 | Cash | 3/3/2017 | Per 92.22(a)(1)(ii) |
| 561 | | TBRA-Foster Youth | H | \$39,941.92 | 6/23/16 | 9,985.48 | | | | |
| 581 | | Pennington Grove Apts. | H | \$467,251.49 | 3/13/2017 | 116,812.87 | | | | |
| TOTAL HOME FUNDS FOR FFY2017 | | | | 566,137.77 | | 141,534.44 | 3,801.64 | | | \$ 3,504,055.56 |

2018 HOME Drawn from October 1, 2017 to September 30, 2018

| Project Number | Date Project Committed | Project Address | Project Type | HOME Funds Expended | Date HOME \$ Expended | Amount of Match Liability Incurred | Value of Match Contribution | Type of Match | Date Match Recognized | Comments |
|-------------------------------------|------------------------|------------------------|--------------|---------------------|-----------------------|------------------------------------|-----------------------------|---------------|-----------------------|------------------------|
| 581 | | Pennington Grove Apts. | H | \$95,000.00 | 4/13/18 | 23,750.00 | | | | |
| | | Booker Park | PI | | | 0.00 | 765,000.00 | Cash | 9/7/2018 | Per 92.22(a)(1)(ii) |
| 561 | | TBRA-Foster Youth | H | \$88,566.66 | 10/17/17-9/13/18 | 22,141.67 | | | | |
| 602 | | Amber Springs Apts. | H | \$3,703.35 | 6/11/18-6/29/18 | 925.84 | | | | |
| TOTAL HOME FUNDS FOR FFY2018 | | | | 187,270.01 | | 46,817.50 | 765,000.00 | | | \$ 4,222,238.06 |

2019 HOME Drawn from October 1, 2018 to September 30, 2019

| Project Number | Date Project Committed | Project Address | Project Type | HOME Funds Expended | Date HOME \$ Expended | Amount of Match Liability Incurred | Value of Match Contribution | Type of Match | Date Match Recognized | Comments |
|-------------------------------------|------------------------|---------------------|--------------|---------------------|-----------------------|------------------------------------|-----------------------------|---------------|-----------------------|------------------------|
| 561 | | TBRA-Foster Youth | H | \$2,726.33 | 4/24/19 | 681.58 | | | | |
| 602 | | Amber Springs Apts. | H | \$83,832.15 | | 20,958.04 | | | | |
| 622 | | Ryan Spring Apts | H | \$541,329.54 | | 135,332.39 | | | | |
| | | Beacon Ridge | PI | | | 0.00 | 2,229,300.00 | | | Per 92.22(a)(1)(ii) |
| | | Booker Park | PI | | | 0.00 | 85,000.00 | | | Per 92.22(a)(1)(ii) |
| 650 | | TBRA-Foster Youth | H | \$120,591.18 | | 30,147.80 | | | | |
| TOTAL HOME FUNDS FOR FFY2019 | | | | 748,479.20 | | 187,119.80 | 2,314,300.00 | | | \$ 6,349,418.26 |

2020 HOME Drawn from October 1, 2019 to September 30, 2020

| Project Number | Date Project Committed | Project Address | Project Type | HOME Funds Expended | Date HOME \$ Expended | Amount of Match Liability Incurred | Value of Match Contribution | Type of Match | Date Match Recognized | Comments |
|-------------------------------------|------------------------|----------------------------|--------------|---------------------|-----------------------|------------------------------------|-----------------------------|---------------|-----------------------|------------------------|
| 602 | | Amber Springs Apts. | H | \$52,500.00 | | 13,125.00 | | | | |
| 622 | | Ryan Spring Apts | H | \$155,234.45 | | 38,808.61 | | | | |
| 631 | | TBRA-Foster Youth | H | \$84,262.87 | | 21,065.72 | | | | |
| | | Zebulon Green | PI | | | 0.00 | 1,000,000.00 | | | Per 92.22(a)(1)(ii) |
| | | Raleigh Abbingtion Village | PI | | | 0.00 | 792,000.00 | | | Per 92.22(a)(1)(ii) |
| 650 | | TBRA-Foster Youth | H | \$31,408.82 | | 7,852.21 | | | | |
| TOTAL HOME FUNDS FOR FFY2020 | | | | 323,406.14 | | 80,851.54 | 1,792,000.00 | | | \$ 8,060,566.72 |

Attachment 3 - HOME & CDBG Reports

HOME EN & AD DRAWS JULY 1, 2020 TO JUNE 30, 2021

| INDEX # | IDIS # | FISCAL YEAR | HOME FUND ACTIVITY | FUND TYPE | HOME EN DRAWN | DATE TO DRAW |
|---|--------|-------------|---|-----------|---------------------|--------------|
| HM19 | 671 | FY20 | Pennington Grove II | EN | 38,942.40 | |
| HM19 | 671 | FY20 | Pennington Grove II | EN | 10,634.84 | |
| HM19 | 671 | FY20 | Pennington Grove II | CR | 91,742.40 | |
| HM19 | 671 | FY20 | Pennington Grove II | CR | 90,361.26 | |
| HM19 | 671 | FY20 | Pennington Grove II | CR | 45,248.79 | |
| HM19 | 671 | FY20 | Pennington Grove II | CR | 132,440.00 | |
| HM19 | 671 | FY20 | Pennington Grove II | CR | 74,770.00 | |
| SUBTOTAL Pennington Grove II | | | | | 484,139.69 | |
| HM17 | 631 | FY18 | Tenant Based Rental Assistance for Youth aging out of Foster Care | EN | 11,963.51 | |
| HM17 | 631 | FY18 | Tenant Based Rental Assistance for Youth aging out of Foster Care | EN | 9,084.42 | |
| HM17 | 631 | FY18 | Tenant Based Rental Assistance for Youth aging out of Foster Care | EN | 16,389.26 | |
| HM17 | 631 | FY18 | Tenant Based Rental Assistance for Youth aging out of Foster Care | EN | 8,176.55 | |
| HM17 | 631 | FY18 | Tenant Based Rental Assistance for Youth aging out of Foster Care | EN | 7,751.00 | |
| HM17 | 631 | FY18 | Tenant Based Rental Assistance for Youth aging out of Foster Care | EN | 7,165.00 | |
| HM17 | 631 | FY18 | Tenant Based Rental Assistance for Youth aging out of Foster Care | EN | 3,554.11 | |
| HM17 | 631 | FY18 | Tenant Based Rental Assistance for Youth aging out of Foster Care | EN | 7,533.92 | |
| SUBTOTAL Tenant Based Rental Assistance for Youth aging out of Foster Care | | | | | 71,617.77 | |
| HM19 | 660 | FY20 | HOME Administration | AD | 5,793.62 | |
| HM19 | 660 | FY20 | HOME Administration | AD | 5,844.25 | |
| SUBTOTAL HOME Administration | | | | | 11,637.87 | |
| HM20 | 673 | FY21 | HOME Administration | AD | 6,593.36 | |
| HM20 | 673 | FY21 | HOME Administration | AD | 6,472.57 | |
| HM20 | 673 | FY21 | HOME Administration | AD | 6,534.98 | |
| HM20 | 673 | FY21 | HOME Administration | AD | 6,185.55 | |
| HM20 | 673 | FY21 | HOME Administration | AD | 6,196.73 | |
| HM20 | 673 | FY21 | HOME Administration | AD | 5,800.39 | |
| HM20 | 673 | FY21 | HOME Administration | AD | 6,900.85 | |
| HM20 | 673 | FY21 | HOME Administration | AD | 7,137.55 | |
| HM20 | 673 | FY21 | HOME Administration | AD | 7,352.23 | |
| HM20 | 673 | FY21 | HOME Administration | AD | 7,209.19 | |
| HM20 | 673 | FY21 | HOME Administration | AD | 7,391.59 | |
| SUBTOTAL HOME Administration | | | | | 73,774.99 | |
| SUBTOTAL July 1, 2020 - June 30, 2021 HOME EN & AD DRAW DOWNS | | | | | \$641,170.32 | |

HOME PI RECEIPTS & DRAWS JULY 1, 2020 TO JUNE 30, 2021

| INDEX # | IDIS # | FISCAL YEAR | HOME FUND ACTIVITY | IDIS RECEIPT | REPORTED | HOME PI DRAWN | DATE REPORTED |
|--|--------|-------------|---|--------------|---------------------|---------------------|---------------|
| HM20 | None | FY21 | July 2020 HOME PI | 5336285 | 74,609.59 | | 1/13/2021 |
| HM20 | None | FY21 | August 2020 HOME PI | 5337007 | 48,706.85 | | 1/22/2021 |
| HM20 | None | FY21 | September 2020 HOME PI | 5337009 | 50,061.13 | | 1/22/2021 |
| HM20 | None | FY21 | October 2020 HOME PI | 5337012 | 39,045.66 | | 1/22/2021 |
| HM20 | None | FY21 | November 2020 HOME PI | 5337031 | 6,828.64 | | 1/22/2021 |
| HM20 | None | FY21 | December 2020 HOME PI | 5337047 | 517,633.90 | | 1/22/2021 |
| HM20 | None | FY21 | January 2021 HOME PI | 5344564 | 23,257.78 | | 4/20/2021 |
| HM20 | None | FY21 | February 2021 HOME PI | 5344578 | 13,277.78 | | 4/20/2021 |
| HM20 | None | FY21 | March 2021 HOME PI | 5345835 | 277.78 | | 5/5/2021 |
| HM20 | None | FY21 | April 2021 HOME PI | 5347664 | 36,364.42 | | 5/27/2021 |
| HM20 | None | FY21 | May 2021 HOME PI | 5349902 | 9,705.15 | | 6/23/2021 |
| HM20 | None | FY21 | June 2021 HOME PI | | 18,156.41 | | Pending |
| SUBTOTAL HOME PROGRAM INCOME | | | | | 837,925.09 | | |
| HM18 | 650 | FY19 | Tenant Based Rental Assistance for Youth aging out of Foster Care | 6455485 | | 7,404.89 | 1/21/2021 |
| HM18 | 650 | FY19 | Tenant Based Rental Assistance for Youth aging out of Foster Care | 6470216 | | 4,931.00 | 3/10/2021 |
| HM18 | 650 | FY19 | Tenant Based Rental Assistance for Youth aging out of Foster Care | 6483135 | | 9,700.00 | 4/14/2021 |
| HM18 | 650 | FY19 | Tenant Based Rental Assistance for Youth aging out of Foster Care | 6491555 | | 5,687.68 | 5/5/2021 |
| HM18 | 650 | FY19 | Tenant Based Rental Assistance for Youth aging out of Foster Care | 6501981 | | 6,562.00 | 6/2/2021 |
| SUBTOTAL TENANT BASED RENTAL ASST YOUTH | | | | | | 34,285.57 | |
| HM17 | 693 | FY18 | Primavera | 6470216 | | 394.20 | 3/10/2021 |
| HM17 | 693 | FY18 | Primavera | 6483135 | | 1,238.52 | 4/14/2021 |
| HM17 | 693 | FY18 | Primavera | 6491555 | | 1,317.84 | 5/5/2021 |
| HM17 | 693 | FY18 | Primavera | 6501981 | | 1,291.46 | 6/2/2021 |
| HM17 | 693 | FY18 | Primavera | 6510971 | | 1,265.00 | 6/24/2021 |
| SUBTOTAL PRIMAVERA | | | | | | 5,507.02 | |
| HM17 | 671 | FY18 | Pennington Grove II | 6397947 | | 2,895.94 | 7/7/2020 |
| HM17 | 671 | FY18 | Pennington Grove II | 6398985 | | 2,998.34 | 7/29/2020 |
| HM17 | 671 | FY18 | Pennington Grove II | 6430239 | | 3,101.57 | 11/10/2020 |
| HM17 | 671 | FY18 | Pennington Grove II | 6430242 | | 2,920.81 | 11/10/2020 |
| HM17 | 671 | FY18 | Pennington Grove II | 6430248 | | 3,382.63 | 11/10/2020 |
| HM17 | 671 | FY18 | Pennington Grove II | 6455458 | | 706.12 | 1/29/2021 |
| HM17 | 671 | FY18 | Pennington Grove II | 6455485 | | 707.55 | 1/29/2021 |
| HM17 | 671 | FY18 | Pennington Grove II | 6455736 | | 1,078.76 | 1/29/2021 |
| HM17 | 671 | FY18 | Pennington Grove II | 6470216 | | 711.15 | 3/10/2021 |
| HM17 | 671 | FY18 | Pennington Grove II | 6483118 | | 145,860.31 | 4/14/2021 |
| SUBTOTAL PENNINGTON GROVE II | | | | | | 164,363.18 | |
| SUBTOTAL July 1, 2020 - June 30, 2021 HOME PI RECEIPTS & DRAW DOWNS | | | | | \$837,925.09 | \$204,155.77 | |

SUMMARY FY 20-21 HOME PROJECTS EXPENSES

| INDEX # | IDIS # | FISCAL YEAR | HOME FUND ACTIVITY | FUND TYPE | HOME IDIS DRAWN |
|--|---------------|--------------------|--|------------------|------------------------|
| HM17 | 631 | FY18 | HOME TBRA for youth aging out of foster care | EN | 71,617.77 |
| HM18 | 650 | FY19 | HOME-TBRA RENT & UT & INSP | PI | 34,285.57 |
| HM19 | 660 | FY20 | HOME ADM | AD | 11,637.87 |
| HM19 | 671 | FY20 | Pennington Grove II | EN | 49,577.24 |
| HM19 | 671 | FY20 | Pennington Grove II | CR | 434,562.45 |
| HM17 | 671 | FY18 | Pennington Grove II | PI | 164,363.18 |
| HM17 | 693 | FY18 | Primavera | PI | 5,507.02 |
| HM20 | 673 | FY21 | HOME ADM | AD | 73,774.99 |
| TOTAL FY 20-21 HOME AD, EN, PI, & CR DRAW DOWNS | | | | | \$845,326.09 |

CDBG EN DRAWS JULY 1, 2020 TO JUNE 30, 2021

| INDEX # | IDIS # | FISCAL YEAR | CDBG FUND ACTIVITY | FUND TYPE | CDBG EN DRAWN | DATE TO DRAW |
|--|--------|-------------|--|-----------|---------------------|--------------|
| BG16 | 591 | FY17 | Public Facilities: Garner Rec Center | EN | \$11,094.00 | 7/29/2020 |
| SUBTOTAL Public Facilities: Garner Rec Center | | | | | \$11,094.00 | |
| BG16 | 627 | FY17 | Public Services: Garner Rec Center | EN | \$8,399.90 | 7/29/2020 |
| SUBTOTAL Public Services: Garner Rec Center | | | | | \$8,399.90 | |
| BG18 | 636 | FY19 | Public Facilities: Apex Irongate water lines | EN | \$1,420.67 | 2/18/2021 |
| BG18 | 636 | FY19 | Public Facilities: Apex Irongate water lines | EN | \$1,427.84 | 2/18/2021 |
| BG18 | 636 | FY19 | Public Facilities: Apex Irongate water lines | EN | \$1,321.84 | 3/10/2021 |
| BG18 | 636 | FY19 | Public Facilities: Apex Irongate water lines | EN | \$4,170.35 | 4/13/2021 |
| BG18 | 636 | FY19 | Public Facilities: Apex Irongate water lines | EN | \$1,428.43 | 5/11/2021 |
| BG18 | 636 | FY19 | Public Facilities: Apex Irongate water lines | EN | \$1,375.02 | 6/4/2021 |
| SUBTOTAL Public Facilities: Apex Irongate water lines | | | | | \$11,144.15 | |
| BA19 | 653 | FY20 | Public Facilities: Apex Irongate water lines | EN | \$17,301.93 | 7/8/2020 |
| BA19 | 653 | FY20 | Public Facilities: Apex Irongate water lines | EN | \$23,426.22 | 7/29/2020 |
| SUBTOTAL Public Facilities: Apex Irongate water lines | | | | | \$40,728.15 | |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | \$7,821.97 | 7/8/2020 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | \$9,800.00 | 7/29/2020 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | \$15,715.39 | 7/29/2020 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | \$64,693.50 | 7/29/2020 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | \$363.12 | 2/1/2021 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | \$38,091.33 | 2/1/2021 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | \$78,390.00 | 2/1/2021 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | \$73,329.77 | 2/1/2021 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | \$39,890.00 | 2/1/2021 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | \$65,136.39 | 2/1/2021 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | \$570.00 | 3/10/2021 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | \$7,500.00 | 4/13/2021 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | \$1,725.00 | 5/11/2021 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | \$57,500.00 | 6/4/2021 |
| SUBTOTAL CDBG Elderly and Disabled Repairs | | | | | \$460,526.47 | |
| BR19 | 656 | FY20 | CDBG Emergency Repairs | EN | \$10,395.00 | 7/8/2020 |
| BR19 | 656 | FY20 | CDBG Emergency Repairs | EN | \$12,720.00 | 2/1/2021 |

CDBG EN DRAWS JULY 1, 2020 TO JUNE 30, 2021

| INDEX # | IDIS # | FISCAL YEAR | CDBG FUND ACTIVITY | FUND TYPE | CDBG EN DRAWN | DATE TO DRAW |
|---|--------|-------------|--|-----------|---------------------|--------------|
| SUBTOTAL CDBG Emergency Repairs | | | | | \$23,115.00 | |
| BS19 | 659 | FY20 | Street Outreach | EN | \$15,306.81 | 7/8/2020 |
| BS19 | 659 | FY20 | Street Outreach | EN | \$14,216.53 | 7/29/2020 |
| BS19 | 659 | FY20 | Street Outreach | EN | \$4,039.74 | 2/1/2021 |
| SUBTOTAL Street Outreach | | | | | \$33,563.08 | |
| BR18 | 672 | FY19 | Avery Square Rehab & Refi | EN | \$70,916.56 | 3/10/2021 |
| SUBTOTAL Avery Square Rehab & Refi | | | | | 70,916.56 | |
| BA20 | 674 | FY21 | CDBG Administration | EN | \$16,244.62 | 2/1/2021 |
| BA20 | 674 | FY21 | CDBG Administration | EN | \$16,083.04 | 2/1/2021 |
| BA20 | 674 | FY21 | CDBG Administration | EN | \$21,708.17 | 2/1/2021 |
| BA20 | 674 | FY21 | CDBG Administration | EN | \$18,234.52 | 2/1/2021 |
| BA20 | 674 | FY21 | CDBG Administration | EN | \$17,539.88 | 2/18/2021 |
| BA20 | 674 | FY21 | CDBG Administration | EN | \$19,684.10 | 2/18/2021 |
| BA20 | 674 | FY21 | CDBG Administration | EN | \$22,280.43 | 3/10/2021 |
| BA20 | 674 | FY21 | CDBG Administration | EN | \$20,563.36 | 4/13/2021 |
| BA20 | 674 | FY21 | CDBG Administration | EN | \$22,411.43 | 5/11/2021 |
| BA20 | 674 | FY21 | CDBG Administration | EN | \$21,483.73 | 6/4/2021 |
| SUBTOTAL CDBG Administration | | | | | \$196,233.28 | |
| BR20 | 675 | FY21 | Rehabilitation Administration | EN | \$6,838.15 | 2/1/2021 |
| BR20 | 675 | FY21 | Rehabilitation Administration | EN | \$6,965.91 | 2/1/2021 |
| BR20 | 675 | FY21 | Rehabilitation Administration | EN | \$16,319.09 | 2/1/2021 |
| BR20 | 675 | FY21 | Rehabilitation Administration | EN | \$31,649.73 | 2/1/2021 |
| BR20 | 675 | FY21 | Rehabilitation Administration | EN | \$9,207.90 | 2/18/2021 |
| BR20 | 675 | FY21 | Rehabilitation Administration | EN | \$15,249.36 | 2/18/2021 |
| BR20 | 675 | FY21 | Rehabilitation Administration | EN | \$15,505.72 | 3/10/2021 |
| BR20 | 675 | FY21 | Rehabilitation Administration | EN | \$15,816.68 | 4/13/2021 |
| SUBTOTAL Rehabilitation Administration | | | | | \$117,552.54 | |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | EN | \$73.96 | 2/1/2021 |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | EN | \$31,950.46 | 2/1/2021 |

CDBG EN DRAWS JULY 1, 2020 TO JUNE 30, 2021

| INDEX # | IDIS # | FISCAL YEAR | CDBG FUND ACTIVITY | FUND TYPE | CDBG EN DRAWN | DATE TO DRAW |
|--|--------|-------------|--|-----------|-----------------------|--------------|
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | EN | \$4,014.31 | 2/18/2021 |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | EN | \$61,013.20 | 2/18/2021 |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | EN | \$116,433.70 | 3/10/2021 |
| SUBTOTAL Rehabilitation Elderly & Disabled Repair Program | | | | | \$213,485.63 | |
| BR20 | 677 | FY21 | Rehabilitation Emergency Repair | EN | \$5,980.00 | 2/1/2021 |
| BR20 | 677 | FY21 | Rehabilitation Emergency Repair | EN | \$10,945.00 | 3/10/2021 |
| BR20 | 677 | FY21 | Rehabilitation Emergency Repair | EN | \$5,991.00 | 5/11/2021 |
| SUBTOTAL Rehabilitation Emergency Repair | | | | | \$22,916.00 | |
| BS20 | 690 | FY21 | Public Service: Street Outreach | EN | \$37,872.15 | 2/18/2021 |
| BS20 | 690 | FY21 | Public Service: Street Outreach | EN | \$7,232.91 | 2/18/2021 |
| BS20 | 690 | FY21 | Public Service: Street Outreach | EN | \$7,108.96 | 3/10/2021 |
| BS20 | 690 | FY21 | Public Service: Street Outreach | EN | \$6,153.63 | 4/13/2021 |
| BS20 | 690 | FY21 | Public Service: Street Outreach | EN | \$6,293.01 | 5/11/2021 |
| SUBTOTAL Public Service: Street Outreach | | | | | \$64,660.66 | |
| BS20 | 692 | FY21 | Public Services: Short Term Rental Assistance | EN | \$2,671.43 | 4/13/2021 |
| BS20 | 692 | FY21 | Public Services: Short Term Rental Assistance | EN | \$5,596.30 | 5/11/2021 |
| BS20 | 692 | FY21 | Public Services: Short Term Rental Assistance | EN | \$3,191.10 | 6/4/2021 |
| SUBTOTAL Public Services: Short Term Rental Assistance | | | | | \$11,458.83 | |
| TOTAL GRANT FY 2020 (FY20-21) CDBG EN DRAW DOWN | | | | | \$1,285,794.25 | |

CDBG RL & PI RECEIPTS & DRAWS JULY 1, 2020 TO JUNE 30, 2021

| INDEX # | IDIS # | FISCAL YEAR | CDBG FUND ACTIVITY | FUND TYPE | IDIS Receipt | PI/RL REPORTED | PI/RL DRAWN |
|---|---------------|--------------------|--|------------------|---------------------|-----------------------|---------------------|
| BR19 | 654 | FY20 | Rehabilitation Administration | RL | 6388334 | | \$6,680.79 |
| BR19 | 654 | FY20 | Rehabilitation Administration | RL | 6399258 | | \$11,973.15 |
| SUBTOTAL Rehabilitation Administration | | | | | | 0.00 | \$18,653.94 |
| BR19 | 655 | FY20 | Rehabilitation Elderly & Disabled Repair Program | RL | 5323206 | 21,875.75 | |
| SUBTOTAL Rehabilitation Elderly & Disabled Repair Program | | | | | | 21,875.75 | \$0.00 |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | RL | 5336284 | 19,367.54 | |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | RL | 5337005 | 23,272.84 | |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | RL | 5337008 | 15,814.20 | |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | RL | 5337011 | 86,339.61 | |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | RL | 5337025 | 20,807.47 | |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | RL | 5337046 | 17,115.62 | |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | RL | 5344562 | 49,670.62 | |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | RL | 5344575 | 46,151.52 | |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | RL | 5345834 | 21,281.64 | |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | RL | 5347663 | 20,168.44 | |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | RL | 5349899 | 42,425.19 | |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | RL | 6481860 | | 115,015.02 |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | RL | 6492246 | | 97,160.17 |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | RL | 6502488 | | 20,061.72 |
| SUBTOTAL Rehabilitation Elderly & Disabled Repair Program | | | | | | 362,414.69 | \$232,236.91 |
| BR20 | 675 | FY21 | Rehabilitation Administration | RL | 6492246 | | 6,198.21 |
| BR20 | 675 | FY21 | Rehabilitation Administration | RL | 6513991 | | 21,621.54 |
| SUBTOTAL Rehabilitation Administration | | | | | | 0.00 | \$27,819.75 |
| TOTAL GRANT 2020 (FY20-21) CDBG PI/RL RECEIPTS & DRAW DOWN | | | | | | \$ 384,290.44 | \$278,710.60 |

SUMMARY FY 20-21 CDBG PROJECTS EXPENSES

| INDEX # | IDIS # | FISCAL YEAR | CDBG FUND ACTIVITY | FUND TYPE | CDBG IDIS DRAWN |
|---------|--------|-------------|--|-----------|-----------------|
| BG18 | 591 | FY17 | Public Facilities: Garner Rec Center | EN | 11,094.00 |
| BG18 | 627 | FY17 | Public Services: Garner Rec Center | EN | 8,399.90 |
| BG18 | 636 | FY19 | Public Facilities: Apex Irongate water lines | EN | 1,420.67 |
| BG18 | 636 | FY19 | Public Facilities: Apex Irongate water lines | EN | 1,427.84 |
| BG18 | 636 | FY19 | Public Facilities: Apex Irongate water lines | EN | 1,321.84 |
| BG18 | 636 | FY19 | Public Facilities: Apex Irongate water lines | EN | 4,170.35 |
| BG18 | 636 | FY19 | Public Facilities: Apex Irongate water lines | EN | 1,428.43 |
| BG18 | 636 | FY19 | Public Facilities: Apex Irongate water lines | EN | 1,375.02 |
| BA19 | 653 | FY20 | Public Facilities: Apex Irongate water lines | EN | 17,301.93 |
| BA19 | 653 | FY20 | Public Facilities: Apex Irongate water lines | EN | 23,426.22 |
| BR19 | 654 | FY20 | Rehabilitation Administration | RL | 6,680.79 |
| BR19 | 654 | FY20 | Rehabilitation Administration | RL | 11,973.15 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | 7,821.97 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | 9,800.00 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | 15,715.39 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | 64,693.50 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | \$363.12 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | \$38,091.33 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | \$78,390.00 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | \$73,329.77 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | \$39,890.00 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | \$65,136.39 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | \$570.00 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | \$7,500.00 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | \$1,725.00 |
| BR19 | 655 | FY20 | CDBG Elderly and Disabled Repairs | EN | \$57,500.00 |
| BR19 | 656 | FY20 | CDBG Emergency Repairs | EN | \$10,395.00 |
| BR19 | 656 | FY20 | CDBG Emergency Repairs | EN | \$12,720.00 |
| BS19 | 659 | FY20 | Street Outreach | EN | \$15,306.81 |
| BS19 | 659 | FY20 | Street Outreach | EN | \$14,216.53 |
| BS19 | 659 | FY20 | Street Outreach | EN | \$4,039.74 |
| BR18 | 672 | FY19 | Avery Square Rehab & Refi | EN | \$70,916.56 |
| BA20 | 674 | FY21 | CDBG Administration | EN | \$16,244.62 |
| BA20 | 674 | FY21 | CDBG Administration | EN | \$16,083.04 |
| BA20 | 674 | FY21 | CDBG Administration | EN | \$21,708.17 |
| BA20 | 674 | FY21 | CDBG Administration | EN | \$18,234.52 |
| BA20 | 674 | FY21 | CDBG Administration | EN | \$17,539.88 |

SUMMARY FY 20-21 CDBG PROJECTS EXPENSES

| INDEX # | IDIS # | FISCAL YEAR | CDBG FUND ACTIVITY | FUND TYPE | CDBG IDIS DRAWN |
|--|--------|-------------|--|-----------|---------------------|
| BA20 | 674 | FY21 | CDBG Administration | EN | \$19,684.10 |
| BA20 | 674 | FY21 | CDBG Administration | EN | \$22,280.43 |
| BA20 | 674 | FY21 | CDBG Administration | EN | \$20,563.36 |
| BA20 | 674 | FY21 | CDBG Administration | EN | \$22,411.43 |
| BA20 | 674 | FY21 | CDBG Administration | EN | \$21,483.73 |
| BR20 | 675 | FY21 | Rehabilitation Administration | EN | \$6,838.15 |
| BR20 | 675 | FY21 | Rehabilitation Administration | EN | \$6,965.91 |
| BR20 | 675 | FY21 | Rehabilitation Administration | EN | \$16,319.09 |
| BR20 | 675 | FY21 | Rehabilitation Administration | EN | \$31,649.73 |
| BR20 | 675 | FY21 | Rehabilitation Administration | EN | \$9,207.90 |
| BR20 | 675 | FY21 | Rehabilitation Administration | EN | \$15,249.36 |
| BR20 | 675 | FY21 | Rehabilitation Administration | EN | \$15,505.72 |
| BR20 | 675 | FY21 | Rehabilitation Administration | EN | \$15,816.68 |
| BR20 | 675 | FY21 | Rehabilitation Administration | RL | \$21,621.54 |
| BR20 | 675 | FY21 | Rehabilitation Administration | RL | \$6,198.21 |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | EN | \$73.96 |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | EN | \$31,950.46 |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | EN | \$4,014.31 |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | EN | \$61,013.20 |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | EN | \$116,433.70 |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | RL | \$115,015.02 |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | RL | \$97,160.17 |
| BR20 | 676 | FY21 | Rehabilitation Elderly & Disabled Repair Program | RL | \$20,061.72 |
| BR20 | 677 | FY21 | Rehabilitation Emergency Repair | EN | \$5,980.00 |
| BR20 | 677 | FY21 | Rehabilitation Emergency Repair | EN | \$10,945.00 |
| BR20 | 677 | FY21 | Rehabilitation Emergency Repair | EN | \$5,991.00 |
| BS20 | 690 | FY21 | Public Service: Street Outreach | EN | \$37,872.15 |
| BS20 | 690 | FY21 | Public Service: Street Outreach | EN | \$7,232.91 |
| BS20 | 690 | FY21 | Public Service: Street Outreach | EN | \$7,108.96 |
| BS20 | 690 | FY21 | Public Service: Street Outreach | EN | \$6,153.63 |
| BS20 | 690 | FY21 | Public Service: Street Outreach | EN | \$6,293.01 |
| BS20 | 692 | FY21 | Public Service: Short Term Rental Assistance | EN | \$2,671.43 |
| BS20 | 692 | FY21 | Public Service: Short Term Rental Assistance | EN | \$5,596.30 |
| BS20 | 692 | FY21 | Public Service: Short Term Rental Assistance | EN | \$3,191.10 |
| TOTAL FY 20-21 CDBG AD, EN, PI, & CR DRAW DOWNS | | | | \$ | 1,564,504.85 |

CDBG-CV EN DRAWS JULY 1, 2020 TO JUNE 30, 2021

| INDEX # | IDIS # | FISCAL YEAR | CDBG CV FUND ACTIVITY | FUND TYPE | CDBG EN DRAWN | DATE TO DRAW |
|---|--------|-------------|---------------------------------|-----------|---------------------|--------------|
| BGCV | 689 | FY20 | CV Short Term Rental Assistance | EN | \$106,858.27 | 4/13/2021 |
| BGCV | 689 | FY20 | CV Short Term Rental Assistance | EN | \$25,026.19 | 4/13/2021 |
| BGCV | 689 | FY20 | CV Short Term Rental Assistance | EN | \$36,169.39 | 4/13/2021 |
| BGCV | 689 | FY20 | CV Short Term Rental Assistance | EN | \$156,628.40 | 4/13/2021 |
| BGCV | 689 | FY20 | CV Short Term Rental Assistance | EN | \$109,061.04 | 4/13/2021 |
| BGCV | 689 | FY20 | CV Short Term Rental Assistance | EN | \$255,271.60 | 4/13/2021 |
| BGCV | 689 | FY20 | CV Short Term Rental Assistance | EN | \$40,389.60 | 4/13/2021 |
| BGCV | 689 | FY20 | CV Short Term Rental Assistance | EN | \$24,968.02 | 5/11/2021 |
| BGCV | 689 | FY20 | CV Short Term Rental Assistance | EN | \$116,699.17 | 6/4/2021 |
| BGCV | 689 | FY20 | CV Short Term Rental Assistance | EN | \$32,973.17 | 7/1/2021 |
| SUBTOTAL CV Short Term Rental Assistance | | | | | \$904,044.85 | |
| TOTAL GRANT FY 2020 (FY20-21) CDBG-CV EN DRAW DOWN | | | | | \$904,044.85 | |



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PART I : SUMMARY OF CDBG RESOURCES

| | |
|---|--------------|
| 01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR | 566,558.07 |
| 02 ENTITLEMENT GRANT | 2,139,500.00 |
| 03 SURPLUS URBAN RENEWAL | 0.00 |
| 04 SECTION 108 GUARANTEED LOAN FUNDS | 0.00 |
| 05 CURRENT YEAR PROGRAM INCOME | 362,414.69 |
| 05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE) | 0.00 |
| 06 FUNDS RETURNED TO THE LINE-OF-CREDIT | 0.00 |
| 06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT | 0.00 |
| 07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE | 0.00 |
| 08 TOTAL AVAILABLE (SUM, LINES 01-07) | 3,068,472.76 |

PART II : SUMMARY OF CDBG EXPENDITURES

| | |
|--|--------------|
| 09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION | 1,327,543.42 |
| 10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT | 0.00 |
| 11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10) | 1,327,543.42 |
| 12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 236,961.43 |
| 13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS | 0.00 |
| 14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES | 0.00 |
| 15 TOTAL EXPENDITURES (SUM, LINES 11-14) | 1,564,504.85 |
| 16 UNEXPENDED BALANCE (LINE 08 - LINE 15) | 1,503,967.91 |

PART III : LOWMOD BENEFIT THIS REPORTING PERIOD

| | |
|--|--------------|
| 17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS | 0.00 |
| 18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING | 0.00 |
| 19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES | 1,256,626.86 |
| 20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT | 0.00 |
| 21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20) | 1,256,626.86 |
| 22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11) | 94.66% |

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

| | |
|---|-------------|
| 23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION | PY: PY: PY: |
| 24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION | 0.00 |
| 25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS | 0.00 |
| 26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24) | 0.00% |

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

| | |
|---|--------------|
| 27 DISBURSED IN IDIS FOR PUBLIC SERVICES | 118,082.47 |
| 28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR | 0.00 |
| 29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 0.00 |
| 30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS | 0.00 |
| 31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30) | 118,082.47 |
| 32 ENTITLEMENT GRANT | 2,139,500.00 |
| 33 PRIOR YEAR PROGRAM INCOME | 668,697.63 |
| 34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP | 0.00 |
| 35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34) | 2,808,197.63 |
| 36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35) | 4.20% |

PART V: PLANNING AND ADMINISTRATION (PA) CAP

| | |
|--|--------------|
| 37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 236,961.43 |
| 38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR | 0.00 |
| 39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 0.00 |
| 40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS | 0.00 |
| 41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40) | 236,961.43 |
| 42 ENTITLEMENT GRANT | 2,139,500.00 |
| 43 CURRENT YEAR PROGRAM INCOME | 362,414.69 |
| 44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP | 0.00 |
| 45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44) | 2,501,914.69 |
| 46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45) | 9.47% |



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

| Plan Year | IDIS Project | IDIS | Activity | Activity Name | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|------|----------|---------------------------|-------------|--------------------|--------------|
| 2019 | 5 | 672 | | Avery Square Rehab & Refi | 14B | LMH | \$70,916.56 |
| | | | | | 14B | Matrix Code | \$70,916.56 |
| Total | | | | | | | \$70,916.56 |

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|--|-------------|--------------------|--------------|
| 2016 | 7 | 591 | 6399258 | Public Facilities: Garner Recreation Center | 03E | LMA | \$11,094.00 |
| | | | | | 03E | Matrix Code | \$11,094.00 |
| 2018 | 7 | 636 | 6461899 | Apex, Irongate water lines | 03J | LMA | \$1,420.67 |
| 2018 | 7 | 636 | 6461995 | Apex, Irongate water lines | 03J | LMA | \$1,427.84 |
| 2018 | 7 | 636 | 6469200 | Apex, Irongate water lines | 03J | LMA | \$1,321.84 |
| 2018 | 7 | 636 | 6481860 | Apex, Irongate water lines | 03J | LMA | \$4,170.35 |
| 2018 | 7 | 636 | 6492246 | Apex, Irongate water lines | 03J | LMA | \$1,428.43 |
| 2018 | 7 | 636 | 6502488 | Apex, Irongate water lines | 03J | LMA | \$1,375.02 |
| | | | | | 03J | Matrix Code | \$11,144.15 |
| 2020 | 4 | 692 | 6481864 | Public Services: Short Term Rental Assistance | 05S | LMH | \$2,671.43 |
| 2020 | 4 | 692 | 6492246 | Public Services: Short Term Rental Assistance | 05S | LMH | \$5,596.30 |
| 2020 | 4 | 692 | 6502488 | Public Services: Short Term Rental Assistance | 05S | LMH | \$3,191.10 |
| | | | | | 05S | Matrix Code | \$11,458.83 |
| 2017 | 12 | 627 | 6399258 | Public Services: Garner Rec Center | 05Z | LMA | \$8,399.90 |
| 2019 | 7 | 659 | 6388334 | Street Outreach - new service | 05Z | LMC | \$15,306.81 |
| 2019 | 7 | 659 | 6399258 | Street Outreach - new service | 05Z | LMC | \$14,216.53 |
| 2019 | 7 | 659 | 6455815 | Street Outreach - new service | 05Z | LMC | \$4,039.74 |
| 2020 | 4 | 690 | 6461899 | Public Service: Street Outreach | 05Z | LMC | \$37,872.15 |
| 2020 | 4 | 690 | 6461995 | Public Service: Street Outreach | 05Z | LMC | \$7,232.91 |
| 2020 | 4 | 690 | 6469200 | Public Service: Street Outreach | 05Z | LMC | \$7,108.96 |
| 2020 | 4 | 690 | 6481864 | Public Service: Street Outreach | 05Z | LMC | \$6,153.63 |
| 2020 | 4 | 690 | 6492246 | Public Service: Street Outreach | 05Z | LMC | \$6,293.01 |
| | | | | | 05Z | Matrix Code | \$106,623.64 |
| 2019 | 4 | 656 | 6388334 | Rehabilitation Emergency Repairs | 14A | LMH | \$10,395.00 |
| 2019 | 4 | 656 | 6455816 | Rehabilitation Emergency Repairs | 14A | LMH | \$12,720.00 |
| 2019 | 5 | 655 | 6388334 | Rehabilitation Elderly and Disabled Repair Program | 14A | LMH | \$7,821.97 |
| 2019 | 5 | 655 | 6399258 | Rehabilitation Elderly and Disabled Repair Program | 14A | LMH | \$90,208.89 |
| 2019 | 5 | 655 | 6455815 | Rehabilitation Elderly and Disabled Repair Program | 14A | LMH | \$363.12 |
| 2019 | 5 | 655 | 6455816 | Rehabilitation Elderly and Disabled Repair Program | 14A | LMH | \$116,481.33 |
| 2019 | 5 | 655 | 6455817 | Rehabilitation Elderly and Disabled Repair Program | 14A | LMH | \$113,219.77 |
| 2019 | 5 | 655 | 6455821 | Rehabilitation Elderly and Disabled Repair Program | 14A | LMH | \$65,136.39 |
| 2019 | 5 | 655 | 6469200 | Rehabilitation Elderly and Disabled Repair Program | 14A | LMH | \$570.00 |
| 2019 | 5 | 655 | 6481860 | Rehabilitation Elderly and Disabled Repair Program | 14A | LMH | \$7,500.00 |
| 2019 | 5 | 655 | 6492246 | Rehabilitation Elderly and Disabled Repair Program | 14A | LMH | \$1,725.00 |
| 2019 | 5 | 655 | 6502488 | Rehabilitation Elderly and Disabled Repair Program | 14A | LMH | \$57,500.00 |
| 2020 | 2 | 676 | 6455816 | Rehabilitation Elderly & Disabled Repair Program | 14A | LMH | \$73.96 |
| 2020 | 2 | 676 | 6455821 | Rehabilitation Elderly & Disabled Repair Program | 14A | LMH | \$31,950.46 |
| 2020 | 2 | 676 | 6461899 | Rehabilitation Elderly & Disabled Repair Program | 14A | LMH | \$4,014.31 |
| 2020 | 2 | 676 | 6461995 | Rehabilitation Elderly & Disabled Repair Program | 14A | LMH | \$61,013.20 |
| 2020 | 2 | 676 | 6469200 | Rehabilitation Elderly & Disabled Repair Program | 14A | LMH | \$116,433.70 |
| 2020 | 2 | 676 | 6481860 | Rehabilitation Elderly & Disabled Repair Program | 14A | LMH | \$115,015.02 |
| 2020 | 2 | 676 | 6492246 | Rehabilitation Elderly & Disabled Repair Program | 14A | LMH | \$97,160.17 |
| 2020 | 2 | 676 | 6502488 | Rehabilitation Elderly & Disabled Repair Program | 14A | LMH | \$20,061.72 |
| 2020 | 2 | 677 | 6455821 | Rehabilitation Emergency Repair | 14A | LMH | \$5,980.00 |
| 2020 | 2 | 677 | 6469200 | Rehabilitation Emergency Repair | 14A | LMH | \$10,945.00 |
| 2020 | 2 | 677 | 6492246 | Rehabilitation Emergency Repair | 14A | LMH | \$5,991.00 |
| | | | | | 14A | Matrix Code | \$952,280.01 |
| 2019 | 4 | 654 | 6388334 | Rehabilitation Administration | 14H | LMH | \$6,680.79 |
| 2019 | 4 | 654 | 6399258 | Rehabilitation Administration | 14H | LMH | \$11,973.15 |
| 2020 | 2 | 675 | 6455815 | Rehabilitation Administration | 14H | LMH | \$6,838.15 |
| 2020 | 2 | 675 | 6455816 | Rehabilitation Administration | 14H | LMH | \$6,965.91 |
| 2020 | 2 | 675 | 6455817 | Rehabilitation Administration | 14H | LMH | \$16,319.09 |
| 2020 | 2 | 675 | 6455821 | Rehabilitation Administration | 14H | LMH | \$31,649.73 |
| 2020 | 2 | 675 | 6461899 | Rehabilitation Administration | 14H | LMH | \$9,207.90 |
| 2020 | 2 | 675 | 6461995 | Rehabilitation Administration | 14H | LMH | \$15,249.36 |
| 2020 | 2 | 675 | 6469200 | Rehabilitation Administration | 14H | LMH | \$15,505.72 |



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| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount | |
|-----------|--------------|---------------|----------------|-------------------------------|-------------|--------------------|----------------|--------------|
| 2020 | 2 | 675 | 6481860 | Rehabilitation Administration | 14H | LMH | \$15,816.68 | |
| 2020 | 2 | 675 | 6492246 | Rehabilitation Administration | 14H | LMH | \$21,621.54 | |
| 2020 | 2 | 675 | 6502488 | Rehabilitation Administration | 14H | LMH | \$6,198.21 | |
| | | | | | | 14H | Matrix Code | \$164,026.23 |
| Total | | | | | | | \$1,256,626.86 | |

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity to prevent, prepare for, and respond to Coronavirus | Activity Name | Grant Number | Fund Type | Matrix Code | National Objective | Drawn Amount | |
|-----------|--------------|---------------|----------------|--|--|--------------|-----------|-------------|--------------------|--------------|--------------|
| 2020 | 4 | 692 | 6481864 | No | Public Services: Short Term Rental Assistance | B20UC370001 | EN | 05S | LMH | \$2,671.43 | |
| 2020 | 4 | 692 | 6492246 | No | Public Services: Short Term Rental Assistance | B20UC370001 | EN | 05S | LMH | \$5,596.30 | |
| 2020 | 4 | 692 | 6502488 | No | Public Services: Short Term Rental Assistance | B20UC370001 | EN | 05S | LMH | \$3,191.10 | |
| | | | | | | | | | 05S | Matrix Code | \$11,458.83 |
| 2017 | 12 | 627 | 6399258 | No | Public Services: Garner Rec Center | B19UC370001 | EN | 05Z | LMA | \$8,399.90 | |
| 2019 | 7 | 659 | 6388334 | No | Street Outreach - new service | B19UC370001 | EN | 05Z | LMC | \$15,306.81 | |
| 2019 | 7 | 659 | 6399258 | No | Street Outreach - new service | B19UC370001 | EN | 05Z | LMC | \$14,216.53 | |
| 2019 | 7 | 659 | 6455815 | No | Street Outreach - new service | B19UC370001 | EN | 05Z | LMC | \$4,039.74 | |
| 2020 | 4 | 690 | 6461899 | No | Public Service: Street Outreach | B20UC370001 | EN | 05Z | LMC | \$37,872.15 | |
| 2020 | 4 | 690 | 6461995 | No | Public Service: Street Outreach | B20UC370001 | EN | 05Z | LMC | \$7,232.91 | |
| 2020 | 4 | 690 | 6469200 | No | Public Service: Street Outreach | B20UC370001 | EN | 05Z | LMC | \$7,108.96 | |
| 2020 | 4 | 690 | 6481864 | No | Public Service: Street Outreach | B20UC370001 | EN | 05Z | LMC | \$6,153.63 | |
| 2020 | 4 | 690 | 6492246 | No | Public Service: Street Outreach | B20UC370001 | EN | 05Z | LMC | \$6,293.01 | |
| | | | | | | | | | 05Z | Matrix Code | \$106,623.64 |
| | | | | No | Activity to prevent, prepare for, and respond to Coronavirus | | | | | \$118,082.47 | |
| Total | | | | | | | | | | \$118,082.47 | |

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount | |
|-----------|--------------|---------------|----------------|---------------------|-------------|--------------------|--------------|--------------|
| 2019 | 8 | 653 | 6388334 | CDBG Administration | 21A | | \$17,301.93 | |
| 2019 | 8 | 653 | 6399258 | CDBG Administration | 21A | | \$23,426.22 | |
| 2020 | 1 | 674 | 6455815 | CDBG Administration | 21A | | \$16,244.62 | |
| 2020 | 1 | 674 | 6455816 | CDBG Administration | 21A | | \$16,083.04 | |
| 2020 | 1 | 674 | 6455817 | CDBG Administration | 21A | | \$21,708.17 | |
| 2020 | 1 | 674 | 6455821 | CDBG Administration | 21A | | \$18,234.52 | |
| 2020 | 1 | 674 | 6461899 | CDBG Administration | 21A | | \$17,539.88 | |
| 2020 | 1 | 674 | 6461995 | CDBG Administration | 21A | | \$19,684.10 | |
| 2020 | 1 | 674 | 6469200 | CDBG Administration | 21A | | \$22,280.43 | |
| 2020 | 1 | 674 | 6481860 | CDBG Administration | 21A | | \$20,563.36 | |
| 2020 | 1 | 674 | 6492246 | CDBG Administration | 21A | | \$22,411.43 | |
| 2020 | 1 | 674 | 6502488 | CDBG Administration | 21A | | \$21,483.73 | |
| | | | | | | 21A | Matrix Code | \$236,961.43 |
| Total | | | | | | | \$236,961.43 | |



PART I: SUMMARY OF CDBG-CV RESOURCES

| | |
|---|--------------|
| 01 CDBG-CV GRANT | 2,878,485.00 |
| 02 FUNDS RETURNED TO THE LINE-OF-CREDIT | 0.00 |
| 03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT | 0.00 |
| 04 TOTAL AVAILABLE (SUM, LINES 01-03) | 2,878,485.00 |

PART II: SUMMARY OF CDBG-CV EXPENDITURES

| | |
|--|--------------|
| 05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION | 904,044.85 |
| 06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 0.00 |
| 07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS | 0.00 |
| 08 TOTAL EXPENDITURES (SUM, LINES 05 - 07) | 904,044.85 |
| 09 UNEXPENDED BALANCE (LINE 04 - LINE8) | 1,974,440.15 |

PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT

| | |
|--|------------|
| 10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS | 0.00 |
| 11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING | 0.00 |
| 12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES | 904,044.85 |
| 13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12) | 904,044.85 |
| 14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05) | 904,044.85 |
| 15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14) | 100.00% |

PART IV: PUBLIC SERVICE (PS) CALCULATIONS

| | |
|---|--------------|
| 16 DISBURSED IN IDIS FOR PUBLIC SERVICES | 904,044.85 |
| 17 CDBG-CV GRANT | 2,878,485.00 |
| 18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17) | 31.41% |

PART V: PLANNING AND ADMINISTRATION (PA) CAP

| | |
|---|--------------|
| 19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 0.00 |
| 20 CDBG-CV GRANT | 2,878,485.00 |
| 21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20) | 0.00% |



LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

Report returned no data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11

Report returned no data.

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|--------------|--------------|---------------|----------------|---------------------------------|-------------|--------------------|---------------------|
| 2020 | 11 | 689 | 6482425 | CV Short Term Rental Assistance | 05S | LMH | \$106,858.27 |
| | | | 6482429 | CV Short Term Rental Assistance | 05S | LMH | \$25,026.19 |
| | | | 6482434 | CV Short Term Rental Assistance | 05S | LMH | \$36,169.39 |
| | | | 6482453 | CV Short Term Rental Assistance | 05S | LMH | \$156,628.40 |
| | | | 6482459 | CV Short Term Rental Assistance | 05S | LMH | \$109,061.04 |
| | | | 6482469 | CV Short Term Rental Assistance | 05S | LMH | \$255,271.60 |
| | | | 6482473 | CV Short Term Rental Assistance | 05S | LMH | \$40,389.60 |
| | | | 6492246 | CV Short Term Rental Assistance | 05S | LMH | \$24,968.02 |
| | | | 6502488 | CV Short Term Rental Assistance | 05S | LMH | \$116,699.17 |
| | | | 6513991 | CV Short Term Rental Assistance | 05S | LMH | \$32,973.17 |
| Total | | | | | | | \$904,044.85 |

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|--------------|--------------|---------------|----------------|---------------------------------|-------------|--------------------|---------------------|
| 2020 | 11 | 689 | 6482425 | CV Short Term Rental Assistance | 05S | LMH | \$106,858.27 |
| | | | 6482429 | CV Short Term Rental Assistance | 05S | LMH | \$25,026.19 |
| | | | 6482434 | CV Short Term Rental Assistance | 05S | LMH | \$36,169.39 |
| | | | 6482453 | CV Short Term Rental Assistance | 05S | LMH | \$156,628.40 |
| | | | 6482459 | CV Short Term Rental Assistance | 05S | LMH | \$109,061.04 |
| | | | 6482469 | CV Short Term Rental Assistance | 05S | LMH | \$255,271.60 |
| | | | 6482473 | CV Short Term Rental Assistance | 05S | LMH | \$40,389.60 |
| | | | 6492246 | CV Short Term Rental Assistance | 05S | LMH | \$24,968.02 |
| | | | 6502488 | CV Short Term Rental Assistance | 05S | LMH | \$116,699.17 |
| | | | 6513991 | CV Short Term Rental Assistance | 05S | LMH | \$32,973.17 |
| Total | | | | | | | \$904,044.85 |

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Report returned no data.

REHABILITATION PROJECTS

COMPLETED FROM JULY 1, 2020 TO JUNE 30, 2021

EMERGENCY GRANTS COMPLETED

| | NAME | RACE | ADDRESS | CITY | REPAIR TYPE | COSTS |
|---|------------------------------|-------------|------------------------|---------------|--------------------|--------------------|
| 1 | | Other | 901 Oakview Drive | Garner | HVAC | \$6,225.00 |
| 2 | | Black | 113 Quiet Refuge Place | Garner | HVAC | \$5,329.00 |
| 3 | | Black | 903 N. Lee Street | Zebulon | ROOF | \$4,950.00 |
| 4 | | White | 10829 Debnam Road | Zebulon | HVAC | \$6,570.00 |
| 5 | | Other | 100 Burt Street | Holly Springs | HVAC | \$5,980.00 |
| 6 | | Black | 9724 Fairchild Road | Zebulon | HVAC | \$6,066.00 |
| 7 | | Black | 530 Anderson Street | Wendell | HVAC | \$6,055.00 |
| 8 | | Black | 5617 Easton Street | Holly Springs | HVAC | \$5,995.00 |
| | EMERGENCY GRANT TOTAL | | | | | \$47,170.00 |

ELDERLY & DISABLED GRANTS COMPLETED

| | NAME | RACE | ADDRESS | CITY | COST |
|----|-------------|-------------|---------------------------|---------------|-------------|
| 1 | | Black | 4028 Jonesville Rd | Wake Forest | \$21,940.00 |
| 2 | | Black | 5316 Spence Farm Rd | Holly Springs | \$13,337.27 |
| 3 | | Other | 901 Oakwater Drive | Garner | \$13,750.00 |
| 4 | | Black | 6800 Buckhorn Duncan Road | Holly Springs | \$17,500.00 |
| 5 | | Black | 5220 Sunset Lake Rd | Holly Springs | \$20,000.00 |
| 6 | | Black | 5520 Sandy Ridge Drive | Knightdale | \$13,280.00 |
| 7 | | Black | 6416 Rock Quarry Rd | Raleigh | \$20,520.00 |
| 8 | | Black | 105 Crestfield Drive | Fuquay-Varina | \$16,800.00 |
| 9 | | Other | 1401 E. Stone Arch Drive | Fuquay-Varina | \$13,775.00 |
| 10 | | Black | 244 W. Barbee Street | Zebulon | \$19,525.00 |
| 11 | | White | 10829 Debnam Road | Zebulon | \$12,670.00 |
| 12 | | Black | 510 Correnna Street | Apex | \$ 5,070.00 |
| 13 | | Black | 5324 Jack Jones Rd | Wake Forest | \$11,570.00 |
| 14 | | Black | 2629 Brad Court | Apex | \$20,000.00 |
| 15 | | Black | 5180 Julip Drive | Knightdale | \$19,700.00 |

| | NAME | RACE | ADDRESS | CITY | COST |
|----|------|----------|---------------------------------|---------------|-------------|
| 16 | | Black | 5516 Garage Lane | Holly Springs | \$27,370.00 |
| 17 | | White | 6216 Fairhope Lane | Wendell | \$16,100.00 |
| 18 | | Black | 8240 Rhodes Road | Apex | \$20,095.00 |
| 19 | | Black | 145 Bridge Street | Fuquay-Varina | \$15,345.00 |
| 20 | | Hispanic | 603 Sexton Avenue | Zebulon | \$15,772.00 |
| 21 | | Black | 401 W. Horton | Zebulon | \$ 7,100.00 |
| 22 | | Black | 232 Weston Road | Garner | \$ 5,545.00 |
| 23 | | White | 5905 Neuse Street | Raleigh | \$25,610.00 |
| 24 | | Black | 111 Satterwhite Drive | Knightdale | \$14,700.00 |
| 25 | | White | 5807 Hilltop Road | Raleigh | \$20,965.00 |
| 26 | | Black | 115 Rhum Place | Garner | \$20,000.00 |
| 27 | | Black | 7141 Hodge Road | Wendell | \$19,200.00 |
| 28 | | Black | 917 Estes Lane | Holly Springs | \$20,370.00 |
| 29 | | Hispanic | 623 Jubilee Court | Wake Forest | \$10,139.00 |
| 30 | | Black | 213 Holly Acres Road | Holly Springs | \$20,000.00 |
| 31 | | Black | 7820 Zebulon Road | Youngsville | \$11,615.00 |
| 32 | | White | 6701 Reese Lane | Wendell | \$ 6,816.00 |
| 33 | | Black | 237 Adam Lane | Wendell | \$20,020.00 |
| 34 | | Black | 1340 Highland Drive | Wake Forest | \$10,897.00 |
| 35 | | Black | 530 Anderson Street | Wendell | \$13,720.00 |
| 36 | | Black | 434 Cherry Street | Fuquay-Varina | \$16,206.39 |
| 37 | | White | 6724 Woodtrace Drive | Wendell | \$ 1,725.00 |
| 38 | | White | 9736 Oakley Road | Zebulon | \$15,400.00 |
| 39 | | White | 8404 Falcon Crest Street | Angier | \$19,495.00 |
| 40 | | Black | 5717 Meadowlark Lane | Raleigh | \$19,170.00 |
| 41 | | Black | 1024 Amber Acres Lane | Knightdale | \$18,125.00 |
| 42 | | White | 606 New Rand Road | Garner | \$10,920.00 |
| 43 | | Black | 5617 Easton Street | Holly Springs | \$16,165.00 |
| 44 | | Black | 521 Bagwell Street | Garner | \$17,720.00 |
| 45 | | Black | 8916 Turner Drive | Apex | \$18,650.00 |
| 46 | | Black | 6741 Knightdale Eagle Rock Road | Wendell | \$20,570.00 |
| 47 | | Black | 10000 Baileywick Road | Raleigh | \$20,000.00 |

| | NAME | RACE | ADDRESS | CITY | COST |
|----|----------------------------|-------|-------------------------|-------------|---------------------|
| 48 | | Black | 4512 Bushy Branch Drive | Garner | \$19,900.00 |
| 49 | | Black | 1061 Mailwood Drive | Knightdale | \$11,560.00 |
| 50 | | Black | 706 Wakeland Drive | Garner | \$24,665.00 |
| 51 | | Black | 1416 Mack Todd Road | Zebulon | \$18,545.00 |
| 52 | | Black | 5728 Meadow Run | Knightdale | \$19,705.00 |
| 53 | | Black | 10601 Old Stage Road | Raleigh | \$ 3,000.00 |
| 54 | | Black | 124 Grange Drive | Wendell | \$19,750.00 |
| 55 | | Black | 3933 Lizard Lick Road | Wendell | \$20,270.00 |
| 56 | | Black | 634 Wood Mill Circle | Wake Forest | \$19,800.00 |
| | E&D GRANT TOTAL | | | | \$912,157.66 |

LEAD BASED PAINT

| | NAME | ADDRESS | CITY | ASSESSMENT | ABATEMENT | CLEARANCE | TOTAL |
|----|------|-----------------------|---------------|------------|------------|-----------|-------------|
| 1 | | 4028 Jonesville Rd | Wake Forest | \$ 570.00 | \$1,650.00 | \$ 320.00 | \$ 2,540.00 |
| 2 | | 244 W. Barbee Street | Zebulon | | \$7,575.00 | \$ 320.00 | \$ 7,895.00 |
| 3 | | 5324 Jack Jones Road | Wake Forest | \$ 570.00 | | | \$ 570.00 |
| 4 | | 5516 Garage Lane | Holly Springs | | \$6,480.00 | \$ 320.00 | \$ 6,800.00 |
| 5 | | 8240 Rhodes Road | Apex | \$ 570.00 | | | \$ 570.00 |
| 6 | | 603 Sexton Avenue | Zebulon | \$ 570.00 | | | \$ 570.00 |
| 7 | | 5807 Hilltop Road | Raleigh | \$ 570.00 | \$2,200.00 | \$ 320.00 | \$ 3,090.00 |
| 8 | | 7141 Hodge Road | Wendell | \$ 570.00 | \$5,700.00 | \$ 320.00 | \$ 6,590.00 |
| 9 | | 213 Holly Acres Road | Holly Springs | \$ 570.00 | | | \$ 570.00 |
| 10 | | 530 Anderson Drive | Wendell | \$ 570.00 | | | \$ 570.00 |
| 11 | | 10000 Baileywick Road | Raleigh | | | \$ 320.00 | \$ 320.00 |
| 12 | | 706 Wakeland Drive | Garner | \$ 570.00 | \$3,800.00 | \$ 320.00 | \$ 4,690.00 |
| 13 | | 6416 Rock Quarry Road | Raleigh | \$ 570.00 | | | \$ 570.00 |
| 14 | | 10829 Debnam Road | Zebulon | \$ 570.00 | | | \$ 570.00 |
| 15 | | 5905 Neuse Street | Zebulon | | \$4,500.00 | \$ 320.00 | \$ 4,820.00 |
| 16 | | 611 Wakeland | Garner | | | \$ 320.00 | \$ 320.00 |
| 17 | | 109 W. Barbee St. | Zebulon | | \$9,100.00 | \$ 320.00 | \$ 9,420.00 |
| 18 | | 7036 Buck Road | Wendell | \$ 570.00 | | | |

| | NAME | ADDRESS | CITY | ASSESSMENT | ABATEMENT | CLEARANCE | TOTAL |
|----|--------------------------------|----------------------------|---------------|--------------------|---------------------|--------------------|--------------------|
| 19 | | 111 Satterwhite | Knightdale | \$ 570.00 | \$ 9,100.00 | \$ 320.00 | \$10,000.00 |
| 20 | | 3332 Trail Drive | Wendell | \$ 570.00 | | | \$ 570.00 |
| 21 | | 6741 Knightdale Eagle Rock | Knightdale | \$ 570.00 | | | |
| 22 | | 917 Estes Lane | Holly Springs | \$ 570.00 | | | \$ 570.00 |
| 23 | | 1416 Mack Todd Road | Zebulon | \$ 570.00 | | | \$ 570.00 |
| 24 | | 5617 Easton Street | Holly Springs | \$ 570.00 | \$ 1,500.00 | \$ 320.00 | \$ 2,390.00 |
| 25 | | 203 W. Barbee | Zebulon | \$ 570.00 | | | \$ 570.00 |
| 26 | | 201 Holiday Court | Holly Springs | \$ 570.00 | | | \$ 570.00 |
| 27 | | 3805 Jonesville Road | Wake Forest | \$ 570.00 | | | \$ 570.00 |
| 28 | | 1503 Cranston Road | Garner | \$ 570.00 | | | |
| 29 | | 5109 Royal Acres | Raleigh | \$ 570.00 | | | \$ 570.00 |
| 30 | | 1512 Vista Drive | Wendell | \$ 570.00 | | | \$ 570.00 |
| | LEAD BASED PAINT TOTALS | | | \$13,680.00 | \$ 51,605.00 | \$ 3,840.00 | \$69,125.00 |

Attachment 4 - MWBE Contractor Report

Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2577-0088

OMB Approval No.: 2502-0355

Public reporting burden for this collection of information is estimated to average .5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Orders dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and the these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals.

Privacy Act Notice = The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the Information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulation. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by Law.

| | | |
|--|-----------|------------------------------------|
| 1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency | Check if: | 2. Location (City, State Zip Code) |
| WAKE COUNTY HOUSING AFFORDABILITY & COMMUNITY REVITALIZATION | PH | RALEIGH, NC |
| WAKE COUNTY HUMAN SERVICES | IH | 27602 |
| WAKE COUNTY GOVERNMENT | CPD | |
| | Housing | |

| | | | | |
|----------------------------|--|--|--|-----------------------------------|
| 3a. Name of Contact Person | 3b. Phone Number (Including Area Code) | 4. Reporting Period | 5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code. | 6. Date Submitted to Field Office |
| KELLY BARALDI | 919-856-5689 | <input checked="" type="checkbox"/> Oct. 1 - Sept. 30 (Annual -FY) | | |

| Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a. | Amount of Contract or Subcontract 7b. | Type of Trade Code (See below) 7c. | Contractor or Subcontractor Business Racial/Ethnic (See below) 7d. | Woman Owned Business (Yes or No) 7e. | Prime Contractor Identification (ID) Number 7f. | Sec. 3 7g. | Subcontractor Identification (ID) Number 7h. | Sec. 3 7i. | Contractor/Subcontractor Name and Address 7j. | | | | |
|---|---------------------------------------|------------------------------------|--|--------------------------------------|---|------------|--|------------|---|------------------------------|-------------|-------|-------|
| | | | | | | | | | Name | Street | City | State | Zip |
| B-20-UC-37001 | \$19,400 | 2 | 1 | NO | | NO | | | P C BUILDERS | 5520 MCNEELY ST-Ste 304 | RALEIGH | NC | 27612 |
| B-19-UC-37001 | \$13,337 | 2 | 1 | NO | | NO | | | P C BUILDERS | 5520 MCNEELY ST-Ste 304 | RALEIGH | NC | 27612 |
| B-20-UC-37001 | \$13,750 | 2 | 2 | YES | | NO | | | UNITY THREE BUILDERS | P O BOX 384 | ROLESVILLE | NC | 27571 |
| B-19-UC-37001 | \$20,000 | 2 | 2 | NO | | NO | | | BROOKEDEINC ENVIRONMENTAL | 2731 KRIKWOOD DRIVE | BURLINGTON | NC | 27377 |
| B-19-UC-37001 | \$13,275 | 2 | 1 | NO | | NO | | | SQUARED CORNERS | P O BOX 41264 | RALEIGH | NC | 27629 |
| B-19-UC-37001 | \$10,925 | 2 | 1 | NO | | NO | | | P C BUILDERS | 5520 MCNEELY ST-Ste 304 | RALEIGH | nc | 27612 |
| B-19-UC-37001 | \$19,925 | 2 | 1 | NO | | NO | | | P C BUILDERS | 5520 MCNEELY ST. STE 304 | RALEIGH | NC | 27612 |
| B-20-UC-37001 | \$16,100 | 2 | 1 | NO | | NO | | | P C BUILDERS | 5520MCNEELY STREET- STE 304 | RALEIGH | NC | 27612 |
| B-19-UC-37001 | \$19,525 | 2 | 1 | NO | | NO | | | AWE HOME REPAIR | 5373 MACEDONIA ROAD | SPRING HOPE | NC | 27882 |
| B-20-UC-37001 | \$14,700 | 2 | 1 | NO | | NO | | | AWE HOME REPAIR | 5373 MACEDONIA ROAD | SPRING HOPE | NC | 27882 |
| B-20-UC-37001 | \$15,202 | 2 | 1 | NO | | NO | | | P C BUILDERS | 5520 MCNEELY STREET- STE 304 | RALEIGH | NC | 27612 |
| B-19-UC-37001 | \$4,900 | 2 | 1 | NO | | NO | | | AWE HOME REPAIR | 5373 MACEDONIA ROAD | SPRING HOPE | NC | 27882 |
| B-20-UC-37001 | \$17,800 | 2 | 1 | NO | | NO | | | AWE HOME REPAIR | 5373 MACEDONIA ROAD | SPRING HOPE | NC | 27882 |
| B-20-UC-37001 | \$10,139 | 2 | 1 | NO | | NO | | | P C BUILDERS | 5520 MCNEELY STREET- STE 304 | RALEIGH | NC | 27612 |
| B-20-UC-37001 | \$11,615 | 2 | 1 | NO | | NO | | | P C BUILDERS | 5520 MCNEELY STREET-STE 304 | RALEIGH | NC | 27612 |
| B-20-UC-37001 | \$19,450 | 2 | 2 | NO | | NO | | | BROOKEDEINC, LLP | 2731 KIRKLAND DRIVE | BURLINGTON | NC | 27377 |
| B-20-UC-37001 | \$10,897 | 2 | 1 | NO | | NO | | | P C BUILDERS | 5520 MCNEELY STREET-STE 304 | RALEIGH | NC | 27612 |
| B-19-UC-37001 | \$15,561 | 2 | 1 | NO | | NO | | | P C BUILDERS | 5520 MCNEELY STREET-STE 304 | RALEIGH | NC | 27612 |
| B-20-UC-37001 | \$14,495 | 2 | 2 | NO | | NO | | | BROOKEDEINC, LLP | 2731 KIRKLAND DRIVE | BURLINGTON | NC | 27377 |
| B-19-UC-37001 | \$18,125 | 2 | 2 | YES | | NO | | | UNITY THREE BUILDERS | P O BOX 384 | ROLESVILLE | NC | 27571 |
| B-19-UC-37001 | \$10,350 | 2 | 1 | NO | | NO | | | AWE HOME REPAIR | 3573 MACEDONIA ROAD | SPRING HOPE | NC | 27882 |
| B-19-UC-37001 | \$18,650 | 2 | 1 | NO | | NO | | | AWE HOME REPAIR | 3573 MACEDONIA ROAD | SPRING HOPE | NC | 27882 |
| B-19-UC-37001 | \$11,560 | 2 | 1 | NO | | NO | | | P C BUILDERS | 5520 MCNEELY STREET-STE 304 | RALEIGH | NC | 27612 |
| B-20-UC-37001 | \$19,900 | 2 | 2 | NO | | NO | | | BROOKEDEINC, LLP | 2731 KIRKLAND DRIVE | BURLINGTON | NC | 27377 |
| B-20-UC-37001 | \$19,700 | 2 | 2 | NO | | NO | | | BROOKEDEINC, LLP | 2731 KIRKLAND DRIVE | BURLINGTON | NC | 27377 |
| B-20-UC-37001 | \$19,800 | 2 | 2 | NO | | NO | | | BROOKEDEINC, LLP | 2731 KIRKLAND DRIVE | BURLINGTON | NC | 27377 |
| B-20-UC-37001 | \$19,875 | 2 | 1 | NO | | NO | | | P C BUILDERS | 5520 MCNEELY STREET-STE 304 | RALEIGH | NC | 27612 |
| B-20-UC-37001 | \$19,900 | 2 | 1 | NO | | NO | | | AWE HOME REPAIR | 3573 MACEDONIA ROAD | SPRING HOPE | NC | 27882 |

| Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a. | Amount of Contract or Subcontract 7b. | Type of Trade Code (See below) 7c. | Contractor or Subcontractor Business Racial/Ethnic (See below) 7d. | Woman Owned Business (Yes or No) 7e. | Prime Contractor Identification (ID) Number 7f. | Sec. 3 7g. | Subcontractor Identification (ID) Number 7h. | Sec. 3 7i. | Contractor/Subcontractor Name and Address 7j. | | | | |
|---|---------------------------------------|------------------------------------|--|--------------------------------------|---|------------|--|------------|---|------------------------|-------------|-------|--------|
| | | | | | | | | | Name | Street | City | State | Zip |
| B-20-UC-37001 | \$6,815 | 2 | 1 | NO | | NO | | | P C BUILDERS | 5520 MCNEELY STE 304 | RALEIGH | NC | 27612 |
| B-19-UC-37001 | \$15,400 | 2 | 2 | YES | | NO | | | UNITY THREE BUILDERS | P O BOX 384 | ROLESVILLE | NC | 27571 |
| B-20-UC-37001 | \$18,600 | 2 | 2 | NO | | NO | | | BROOKDEINC | 2731 KIRKWOOD DRIVE | BURLINGTON | NC | 27377 |
| B-20-UC-37001 | \$19,750 | 2 | 2 | NO | | NO | | | BROOKDEINC | 2731 KIRKWOOD DRIVE | BURLINGTON | NC | 27377 |
| B-20-UC-37001 | \$13,150 | 2 | 1 | NO | | NO | | | P C BUILDERS | 5520 MCNEELY STE 304 | RALEIGH | NC | 27612 |
| B-19-UC-37001 | \$17,500 | 2 | 1 | NO | | NO | | | P C BUILDERS | 5520 MCNEELY STE 304 | RALEIGH | NC | 27612 |
| B-19-UC-37001 | \$16,800 | 2 | 1 | NO | | NO | | | P C BUILDERS | 5520 MCNEELY STE 304 | RALEIGH | NC | 27612 |
| B-20-UC-37001 | \$19,450 | 2 | 1 | NO | | NO | | | AWE HOME REPAIR | 3573 MACEDONIA ROAD | SPRING HOPE | NC | 27882 |
| B-19-UC-37001 | \$4,500 | 2 | 1 | NO | | NO | | | AWE HOME REPAIR | 3573 MACEDONIA ROAD | SPRING HOPE | NC | 27882 |
| B-19-UC-37001 | \$20,000 | 2 | 2 | NO | | NO | | | BROOKDEINC | 2731 KIRKWOOD DRIVE | BURLINGTON | NC | 27377 |
| B-20-UC-37001 | \$19,200 | 2 | 1 | NO | | NO | | | AWE HOME REPAIR | 3573 MACEDONIA ROAD | SPRING HOPE | NC | 27882 |
| B-19-UC-37001 | \$20,000 | 2 | 2 | NO | | NO | | | BROOKDEINC | 2731 KIRKWOOD DRIVE | BURLINGTON | NC | 27377 |
| B-19-UC-37001 | \$19,925 | 2 | 2 | YES | | NO | | | UNITY THREE BUILDERS | P O BOX 384 | ROLESVILLE | NC | 27571 |
| B-18-UC-37001 | \$19,900 | 2 | 1 | NO | | NO | | | SBE CONTRACTORS | 5704 JABBO COURT | WAKE FOREST | NC | 27587 |
| B-19-UC-37001 | \$3,000 | 2 | 1 | NO | | NO | | | AWE HOME REPAIR | 3573 MACEDONIA ROAD | SPRING HOPE | NC | 27882 |
| B-20-UC-37001 | \$13,280 | 2 | 1 | NO | | NO | | | P C BUILDERS & DEVELOPERS | 2404 PINEY PLAINS ROAD | CARY | NC | 27511 |
| B-20-UC-37001 | \$12,670 | 2 | 1 | NO | | NO | | | P C BUILDERS & DEVELOPERS | 2404 PINEY PLAINS ROAD | CARY | NC | 27511 |
| B-20-UC-37001 | \$14,700 | 2 | 1 | NO | | NO | | | P C BUILDERS & DEVELOPERS | 2404 PINEY PLAINS ROAD | CARY | NC | 27511 |
| B-18-UC-37001 | \$16,165 | 2 | 1 | NO | | NO | | | P C BUILDERS & DEVELOPERS | 2404 PINEY PLAINS ROAD | CARY | NC | 27511 |
| B-20-UC-37001 | \$20,570 | 2 | 1 | NO | | NO | | | P C BUILDERS & DEVELOPERS | 2404 PINEY PLAINS ROAD | CARY | NC | 27511 |
| B-18-UC-37001 | \$17,900 | 2 | 1 | NO | | NO | | | SBE CONTRACTORS | 5704 JABBO COURT | WAKE FOREST | NC | 27587 |
| B-18-UC-37001 | \$19,800 | 2 | 1 | NO | | NO | | | AWE HOME REPAIR | 3573 MACEDONIA ROAD | SPRING HOPE | NC | 27882 |
| B-19-UC-37001 | \$19,705 | 2 | 1 | NO | | NO | | | AWE HOME REPAIR | 3573 MACEDONIA ROAD | SPRING HOPE | NC | 27882 |
| B-19-UC-37001 | \$16,750 | 2 | 1 | NO | | NO | | | SQUARED CORNERS CONSTRUCT | P O BOX 41264 | RALEIGH | NC | 27629 |
| B-18-UC-37001 | \$7,100 | 2 | 1 | NO | | NO | | | P C BUILDERS & DEVELOPERS | 2404 PINEY PLAINS ROAD | CARY | NC | 27511 |
| B-19-UC-37001 | \$18,800 | 2 | 1 | NO | | NO | | | P C BUILDERS & DEVELOPERS | 2404 PINEY PLAINS ROAD | CARY | NC | 27511 |
| B-19-UC-37001 | \$1,725 | 2 | 1 | YES | | NO | | | UNITY THREE BUILDERS | P O BOX 384 | ROLESVILLE | NC | 27571 |
| B-19-UC-37001 | \$19,700 | 2 | 1 | NO | | NO | | | AWE HOME REPAIR | 3573 MACEDONIA ROAD | SPRING HOPE | NC | 27882 |
| B-19-UC-37001 | \$6,225 | 3 | 1 | NO | | NO | | | MAYNOR HEATING & AIR | 1094 CLASSIC ROAD | APEX | NC | 27539 |
| B-20-UC-37001 | \$5,329 | 2 | 1 | NO | | NO | | | WALL MECHANICAL SYSTEMS | PO BOX 888 | GARNER | NC | 27529 |
| B-20-UC-37001 | \$4,950 | 2 | 1 | NO | | NO | | | BILTWEI HOMES INC. | 4613 ROCKWOOD DRIVE | RALEIGH | NC | 27612 |
| B-19-UC-37001 | \$6,750 | 2 | 2 | NO | | NO | | | MANDOLIN HVAC & CONSTRUCTION | 3125-107 GRESHAM LAKE | RALEIGH | NC | 275615 |
| B-18-UC-37001 | \$5,980 | 2 | 1 | NO | | NO | | | GAMBLE PLUMBING, HEAT & AIR | 1027 HWY 70 EAST | GARNER | NC | 27529 |
| B-20-UC-37001 | \$6,066 | 2 | 1 | NO | | NO | | | MAYNOR HEATING & AIR | 1094 CLASSIC ROAD | APEX | NC | 27539 |
| B-20-UC-37001 | \$6,055 | 2 | 1 | NO | | NO | | | MAYNOR HEATING & AIR | 1094 CLASSIC ROAD | APEX | NC | 27539 |
| B-20-UC-37001 | \$5,995 | 2 | 2 | NO | | NO | | | MANDOLIN HVAC & CONSTRUCTION | 3125-107 GRESHAM LAKE | RALEIGH | NC | 275615 |

\$919,061

7d: Racial/Ethnic Codes:

5: Program Codes (Complete for Housing and Public and Indian Housing programs only):

CPD:

Housing/Public Housing:

- 1 = New Construction
- 2 = Education/Training
- 3 = Other
- 1 = New Construction
- 2 = Substantial Rehab.
- 3 = Repair
- 4 = Service
- 5 = Project Mangt.
- 6 = Professional
- 7 = Tenant Services
- 8 = Education/Training
- 9 = Arch./Engrg. Appraisal
- 0 = Other

- 1 = White Americans
- 2 = Black Americans
- 3 = Native Americans
- 4 = Hispanic Americans
- 5 = Asian/Pacific Americans
- 6 = Hasidic Jews

- 1 = All Insured, including Section8
- 2 = Flexible Subsidy
- 3 = Section 8 Noninsured, Non-HFDA
- 4 = Insured (Management)

- 5 = Section 202
- 6 = HUD-Held (Management)
- 7 = Public/India Housing
- 8 = Section 811

| Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a. | Amount of Contract or Subcontract 7b. | Type of Trade Code (See below) 7c. | Contractor or Subcontractor Business Racial/Ethnic (See below) 7d. | Woman Owned Business (Yes or No) 7e. | Prime Contractor Identification (ID) Number 7f. | Sec. 3 7g. | Subcontractor Identification (ID) Number 7h. | Sec. 3 7i. | Contractor/Subcontractor Name and Address 7j. | | | | |
|--|--|---------------------------------------|---|---|--|---------------|---|---------------|--|--------|------|-------|-----|
| | | | | | | | | | Name | Street | City | State | Zip |

Previous editions are obsolete.

form HUD-2516 (8/98)

Attachment 4 - MWBE Subcontractor Report

Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2577-0088

OMB Approval No.: 2502-0355

Public reporting burden for this collection of information is estimated to average .5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The Information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Orders dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and the these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals.

Privacy Act Notice = The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the Information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulation. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by Law.

| | | | |
|--|--|-----------|------------------------------------|
| 1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency | | Check if: | 2. Location (City, State Zip Code) |
| WAKE COUNTY HOUSING AFFORDABILITY & COMMUNITY REVITALIZATION | | PH | RALEIGH, NC |
| WAKE COUNTY HUMAN SERVICES | | IH | 27602 |
| WAKE COUNTY GOVERNMENT | | CPD | |
| | | Housing | |

| | | | | | | | | | | | | | | |
|----------------------------|--|--|--|--|--|--|--|--|--|--|--|-----------------------------------|--|--|
| 3a. Name of Contact Person | | | 3b. Phone Number (Including Area Code) | | | 4. Reporting Period | | | 5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code. | | | 6. Date Submitted to Field Office | | |
| KELLY BARALDI | | | 919-856-5689 | | | <input checked="" type="checkbox"/> Oct. 1 - Sept. 30 (Annual -FY) | | | | | | | | |

| Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a. | Amount of Contract or Subcontract 7b. | Type of Trade Code (See below) 7c. | Contractor or Subcontractor Business Racial/Ethnic (See below) 7d. | Woman Owned Business (Yes or No) 7e. | Prime Contractor Identification (ID) Number 7f. | Sec. 3 7g. | Subcontractor Identification (ID) Number 7h. | Sec. 3 7i. | Contractor/Subcontractor Name and Address 7j. | | | | |
|---|---------------------------------------|------------------------------------|--|--------------------------------------|---|------------|--|------------|---|-------------------------|------------|-------|-------|
| | | | | | | | | | Name | Street | City | State | Zip |
| B-20-UC-37001 | \$5,890 | 2 | 1 | NO | | NO | | | Maynor | 1000 GOODWORTH DRIVE | APEX | NC | 27539 |
| B-20-UC-37001 | \$910 | 2 | 2 | NO | | NO | | | A H PLUMBNG | 8013 MATINVEST STREET | RALEIGH | NC | 27616 |
| B-20-UC-37001 | \$1,600 | 2 | 1 | NO | | NO | | | MAHDI MAHMOODI | 143 BEECHLEAF COURT | CLAYTON | NC | 27520 |
| B-20-UC-37001 | \$1,600 | 2 | 4 | NO | | NO | | | RALEIGH CARPET | 1397 CAPITAL BLVD | RALEIGH | NC | 27603 |
| B-20-UC-37001 | \$450 | 2 | 2 | NO | | NO | | | EUGENE BANKS | 2429 POOLE ROAD | RALEIGH | NC | 27610 |
| B-19-UC-37001 | \$500 | 2 | 1 | NO | | NO | | | DENNIS PATTERSON CO | 2016 HILLYRIDGE COURT | RALEIGH | NC | 27603 |
| B-19-UC-37001 | \$3,592 | 2 | 2 | NO | | NO | | | A H PLUMBING | 8013 MATINVEST STREET | RALEIGH | NC | 27616 |
| B-19-UC-37001 | \$398 | 2 | 4 | NO | | NO | | | RALEIGH CARPET & FLOORING | 1397 CAPITAL BLVD | RALEIGH | NC | 27603 |
| B-19-UC-37001 | \$750 | 2 | 1 | NO | | NO | | | MAHDI MAHMOODI | 143 BEECHLEAF COURT | CLAYTON | NC | 27520 |
| B-19-UC-37001 | \$300 | 2 | 2 | NO | | NO | | | EUGENE BANKS | 2429 POOLE ROAD | RALEIGH | NC | 27610 |
| B-20-UC-37001 | \$13,800 | 2 | 4 | NO | | NO | | | PABLO SOSA SIDING CO | 5460 JONES SAUSAGE ROAD | GARNER | NC | 27529 |
| B-19-UC-37001 | \$5,500 | 2 | 2 | NO | | NO | | | OROPEZA CONSTRUCTION | 2413 YANCEYVILLE STREET | GREENSBORO | NC | 27282 |
| B-19-UC-37001 | \$4,900 | 2 | 4 | NO | | NO | | | RAYEZ HOME IMPROVEMENT | 4800 FIRST STREET | NASHVILLE | NC | 27856 |
| B-19-UC-37001 | \$2,400 | 2 | 2 | NO | | NO | | | FLOORS BY TERRELL | 2214 DOWL RIDGE ROAD | | NC | |
| B-19-UC-37001 | \$600 | 2 | 1 | NO | | NO | | | DENNIS PATTERSON CO | 2016 HILLYRIDGE COURT | RALEIGH | NC | 27603 |
| B-19-UC-37001 | \$3,651 | 2 | 2 | NO | | NO | | | A H PLUMBING | 8013 MATINVEST STREET | RALEIGH | NC | 27616 |
| B-19-UC-37001 | \$425 | 2 | 1 | NO | | NO | | | MAYNOR | 1094 CLASSIC ROAS | APEX | NC | 27539 |

| Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a. | Amount of Contract or Subcontract 7b. | Type of Trade Code (See below) 7c. | Contractor or Subcontractor Business Racial/Ethnic (See below) 7d. | Woman Owned Business (Yes or No) 7e. | Prime Contractor Identification (ID) Number 7f. | Sec. 3 7g. | Subcontractor Identification (ID) Number 7h. | Sec. 3 7i. | Contractor/Subcontractor Name and Address 7j. | | | | |
|---|---------------------------------------|------------------------------------|--|--------------------------------------|---|------------|--|------------|---|-----------------------|-------------|-------|-------|
| | | | | | | | | | Name | Street | City | State | Zip |
| B-19-UC-37001 | \$500 | 2 | 1 | NO | | NO | | | MAHDI MAHMOODI | 143 BEECHLEAF COURT | CLAYTON | NC | 27520 |
| B-19-UC-37001 | \$400 | 2 | 1 | NO | | NO | | | EUGENE BANKS | 2429 POOLE ROAD | RALEIGH | NC | 27610 |
| B-19-UC-37001 | \$2,000 | 2 | 1 | NO | | NO | | | DENNIS PATTERSON CO | 2016 HILLYRIDGE COURT | RALEIGH | NC | 27603 |
| B-19-UC-37001 | \$2,000 | 2 | 2 | NO | | NO | | | RICAL CONSTRUCTION | 5108 PEAKWOOD DRIVE | RALEIGH | NC | 27603 |
| B-19-UC-37001 | \$700 | 2 | 1 | NO | | NO | | | MAHDI MAHMOODI | 143 BEECHLEAF COURT | CLAYTON | NC | 27520 |
| B-19-UC-37001 | \$400 | 2 | 2 | NO | | NO | | | EUGENE BANKS | 2429 POOLE ROAD | RALEIGH | NC | 27610 |
| B-19-UC-37001 | \$4,000 | 2 | 2 | NO | | NO | | | A H PLUMBING | 8013 MATINVEST STREET | RALEIGH | NC | 27616 |
| B-19-UC-37001 | \$400 | 2 | 4 | NO | | NO | | | ELECTRIC ALL PRO | 3964 VOLKSWALK PLACE | RALEIGH | NC | 27610 |
| B-20-UC-37001 | \$600 | 2 | 2 | NO | | NO | | | EUGENE BANKS | 2429 POOLE ROAD | RALEIGH | NC | 27610 |
| B-20-UC-37001 | \$4,590 | 2 | 4 | NO | | NO | | | LAZARO CHAVEZ | 107 FOX TREE COURT | BENSON | NC | 27504 |
| B-20-UC-37001 | \$750 | 2 | 1 | NO | | NO | | | MAHDI MAHMOODI | 143 BEECHLEAF COURT | CLAYTON | NC | 27520 |
| B-19-UC-37001 | \$6,400 | 2 | 2 | NO | | NO | | | WORLD WIDE ELECTRIC | P O BOX 8743 | ROCKY MOUNT | NC | 27801 |
| B-19-UC-37001 | \$1,800 | 2 | 1 | NO | | NO | | | STEADY FLOW PLUMBING | 4612 PINE RIDGE ROAD | KINSTON | NC | 28501 |
| B-20-UC-37001 | \$1,650 | 2 | 2 | NO | | NO | | | WORLD WIDE ELECTRIC | P O BOX 8743 | ROCKY MOUNT | NC | 27801 |
| B-20-UC-37001 | \$7,900 | 2 | 2 | NO | | NO | | | SOLOMON MARYLAND | 611 HILL STREET | ROCKY MOUNT | NC | 27801 |
| B-20-UC-37001 | \$4,210 | 2 | 2 | NO | | NO | | | A H PLUMBING | 8013 MATINVEST STREET | RALEIGH | NC | 27616 |
| B-20-UC-37001 | \$400 | 2 | 2 | NO | | NO | | | EUGENE BANKS | 2429 POOLE ROAD | RALEIGH | NC | 27610 |
| B-20-UC-37001 | \$400 | 2 | 1 | NO | | NO | | | MAHDI MAHMOODI | 143 BEECHLEAF COURT | CLAYTON | NC | 27520 |
| B-20-UC-37001 | \$375 | 2 | 1 | NO | | NO | | | MAYNOR | 1000 GOODWORTH DRIVE | APEX | NC | 27539 |
| B-17-UC-37001 | \$600 | 2 | 2 | NO | | NO | | | A & S PEST CONTROL | P O BOX 755 | NORLINA | NC | 27863 |
| B-20-UC-37001 | \$1,400 | 2 | 2 | NO | | NO | | | WORLDWIDE ELECTRIC | P O BOX 8743 | ROCKY MOUNT | NC | 27801 |
| B-20-UC-37001 | \$7,100 | 2 | 2 | NO | | NO | | | SOLOMON MARYLAND | 611 HILL STREET | ROCKY MOUNT | NC | 27801 |
| B-20-UC-37001 | \$5,500 | 2 | 2 | NO | | NO | | | RICAL CONSTRUCTION | 5108 PEAKWOOD DRIVE | RALEIGH | NC | 27603 |
| B-20-UC-37001 | \$500 | 2 | 1 | NO | | NO | | | MAHDI MAHMOODI | 143 BEECHLEAF COURT | CLAYTON | NC | 27520 |
| B-20-UC-37001 | \$800 | 2 | 2 | NO | | NO | | | A H PLUMBING | 8013 MATINVEST STREET | RALEIGH | NC | 27616 |
| B-20-UC-37001 | \$400 | 2 | 2 | NO | | NO | | | EUGENE BANKS | 2429 POOLE ROAD | RALEIGH | NC | 27610 |
| B-20-UC-37001 | \$300 | 2 | 1 | NO | | NO | | | MAHDI MAHMOODI | 143 BEECHLEAF COURT | CLAYTON | NC | 27520 |
| B-20-UC-37001 | \$3,105 | 2 | 4 | NO | | NO | | | LAZARO CHAVES | 107 FOX TREE STREET | BENSON | NC | 27504 |
| B-20-UC-37001 | \$1,500 | 2 | 4 | NO | | NO | | | RALEIGH CARPET & FLOORING | 1397 CAPITAL BLVD | RALEIGH | NC | 27603 |
| B-20-UC-37001 | \$700 | 2 | 2 | NO | | NO | | | CARL COUSAR | 1716 FOXHALL DR | ROCKY MOUNT | NC | 27801 |
| B-20-UC-37001 | \$7,000 | 2 | 2 | NO | | NO | | | SOLOMON MARYLAND | 611 HILL STREET | ROCKY MOUNT | NC | 27801 |

| Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a. | Amount of Contract or Subcontract 7b. | Type of Trade Code (See below) 7c. | Contractor or Subcontractor Business Racial/Ethnic (See below) 7d. | Woman Owned Business (Yes or No) 7e. | Prime Contractor Identification (ID) Number 7f. | Sec. 3 7g. | Subcontractor Identification (ID) Number 7h. | Sec. 3 7i. | Contractor/Subcontractor Name and Address 7j. | | | | |
|---|---------------------------------------|------------------------------------|--|--------------------------------------|---|------------|--|------------|---|-------------------------|---------------|-------|-------|
| | | | | | | | | | Name | Street | City | State | Zip |
| B-20-UC-37001 | \$900 | 2 | 2 | NO | | NO | | | A H PLUMBING | 8013 MATINVEST STREET | RALEIGH | NC | 27616 |
| B-20-UC-37001 | \$1,153 | 2 | 2 | NO | | NO | | | A H PLUMBING | 8013 MATINVEST STREET | RALEIGH | NC | 27616 |
| B-20-UC-37001 | \$150 | 2 | 1 | NO | | NO | | | MAHDI MAHMOODI | 143 BEECHLEAF COURT | CLAYTON | NC | 27520 |
| B-20-UC-37001 | \$650 | 2 | 1 | NO | | NO | | | DENNIS PATTERSON | 2016 HILLYRIDGE COURT | RALEIGH | NC | 27603 |
| B-20-UC-37001 | \$5,966 | 2 | 4 | NO | | NO | | | RALEIGH CARPET | 1397 CAPITAL BLVD | RALEIGH | NC | 27603 |
| B-19-UC-37001 | \$1,100 | 2 | 1 | NO | | NO | | | DENNIS PATTERSON | 2016 HILLYRIDGE COURT | RALEIGH | NC | 27603 |
| B-19-UC-37001 | \$3,880 | 2 | 2 | NO | | NO | | | A H PLUMBING | 8013 MATINVEST STREET | RALEIGH | NC | 27616 |
| B-19-UC-37001 | \$1,793 | 2 | 4 | NO | | NO | | | RALEIGH CARPET & FLOORING | 1397 CAPITAL BLVD | RALEIGH | NC | 27603 |
| B-19-UC-37001 | \$1,200 | 2 | 1 | NO | | NO | | | MAHDI MAHMOODI | 143 BEECHLEAF COURT | CLAYTON | NC | 27520 |
| B-19-UC-37001 | \$300 | 2 | 2 | NO | | NO | | | EUGENE BANKS | 2429 POOLE ROAD | RALEIGH | NC | 27610 |
| B-19-UC-37001 | \$500 | 2 | 2 | NO | | NO | | | RICAL CONSTRUCTION | 5108 PEAKWOOD DRIVE | RALEIGH | NC | 27603 |
| B-19-UC-37001 | \$325 | 2 | 1 | NO | | NO | | | MAYNOR | 1094 CLASSIC ROAD | APEX | NC | 27539 |
| B-20-UC-37001 | \$8,500 | 2 | 2 | NO | | NO | | | SOLOMON HVAC | 611 HILL STREET | ROCKY MOUNT | NC | 27801 |
| B-20-UC-37001 | \$4,800 | 2 | 4 | NO | | NO | | | ORAPEZA CONSTRUCTION | 2413 YANCEYVILLE STREET | GREENSBORO | NC | 27282 |
| B-19-UC-37001 | \$8,500 | 2 | 1 | NO | | NO | | | LEWIS HEATING, INC | 3305 QUARRY ROAD | WAKE FOREST | NC | 27587 |
| B-19-UC-37001 | \$1,400 | 2 | 2 | NO | | NO | | | ARDY PEST CONTROL | 1805 MARTIN LUTHER KING | RALEIGH | NC | 27610 |
| B-19-UC-37001 | \$800 | 2 | 1 | NO | | NO | | | EXCEL ELECTRIC COMPANY | 2152 CHRISTIAN LIGHT | FUQUAY-VARINA | NC | 27526 |
| B-19-UC-37001 | \$1,500 | 2 | 1 | NO | | NO | | | STEVE KEANEY | P O BOX 502 | YOUNGSVILLE | NC | 27596 |
| B-19-UC-37001 | \$1,200 | 2 | 2 | NO | | NO | | | CLE H. JONES | 3874 JONESVILLE ROAD | WAKE FOREST | NC | 27587 |
| B-19-UC-37001 | \$4,000 | 2 | 2 | YES | | NO | | | UNITY THREE BUILDERS | P O BOX 384 | ROLESVILLE | NC | 27571 |
| B-19-UC-37001 | \$800 | 2 | 2 | NO | | NO | | | JAMES R. JONES | 3228 JONESVILLE ROAD | WAKE FOREST | NC | 27587 |
| B-19-UC-37001 | \$1,875 | 2 | 2 | NO | | NO | | | WORLD WIDE ELECTRIC | P O BOX 8743 | ROCKY MOUNT | NC | 27801 |
| B-19-UC-37001 | \$900 | 2 | 1 | NO | | NO | | | STEADY FLOW PLUMBING | 2401 PINE RIDGE ROAD | KINSTON | NC | 28501 |
| B-19-UC-37001 | \$2,300 | 2 | 2 | NO | | NO | | | WORLD WIDE ELECTRIC | P O BOX 8743 | ROCKY MOUNT | NC | 27801 |
| B-19-UC-37001 | \$525 | 2 | 1 | NO | | NO | | | STEADY FLOW PLUMBING | 2401 PINE RIDGE ROAD | KINSTON | NC | 28501 |
| B-19-UC-37001 | \$7,300 | 2 | 2 | NO | | NO | | | SOLOMON MARYLAND | 609 HILL STREET | ROCKY MOUNT | NC | 27801 |
| B-19-UC-37001 | \$1,050 | 2 | 4 | NO | | NO | | | JOSE AGUILAR | 3027 HAVEN ROAD | RALEIGH | NC | 27610 |
| B-19-UC-37001 | \$5,500 | 2 | 2 | NO | | NO | | | RICAL CONSTRUCTION | 5108 PEAKWOOD | RALEIGH | NC | 27603 |
| B-19-UC-37001 | \$150 | 2 | 4 | NO | | NO | | | ELECTRIC ALL PRO | 3964 VOLKSWALK PLACE | RALEIGH | NC | 27610 |
| B-19-UC-37001 | \$400 | 2 | 1 | NO | | NO | | | MAHDI MAHMOODI | 143 BEECHLEAF COURT | CLAYTON | NC | 27520 |
| B-20-UC-37001 | \$6,500 | 2 | 4 | NO | | NO | | | REYES HOME IMPROVEMENT | 4027 RED ROAD | NASHVILLE | NC | 27856 |

| Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a. | Amount of Contract or Subcontract 7b. | Type of Trade Code (See below) 7c. | Contractor or Subcontractor Business Racial/Ethnic (See below) 7d. | Woman Owned Business (Yes or No) 7e. | Prime Contractor Identification (ID) Number 7f. | Sec. 3 7g. | Subcontractor Identification (ID) Number 7h. | Sec. 3 7i. | Contractor/Subcontractor Name and Address 7j. | | | | |
|---|---------------------------------------|------------------------------------|--|--------------------------------------|---|------------|--|------------|---|-------------------------|---------------|-------|-------|
| | | | | | | | | | Name | Street | City | State | Zip |
| B-20-UC-37001 | \$7,500 | 2 | 2 | NO | | NO | | | SOLOMON HVAC | 611 HILL STREET | ROCKY MOUNT | NC | 27801 |
| B-20-UC-37001 | \$600 | 2 | 2 | NO | | NO | | | COUSAR ELECTRIC | 5411 BIRCH ROAD | ROCKY MOUNT | NC | 27801 |
| B-20-UC-37001 | \$6,200 | 2 | 4 | NO | | NO | | | REYES HOME IMPROVEMENT | 4027 RED ROAD | NASHVILLE | NC | 27856 |
| B-20-UC-37001 | \$900 | 2 | 2 | NO | | NO | | | LEITHAN AUSTIN | 1716 FOXHILL DRIVE | ROCKY MOUNT | NC | 27801 |
| B-20-UC-37001 | \$400 | 2 | 2 | NO | | NO | | | COUSAR ELECTRIC | 5411 BIRCH ROAD | ROCKY MOUNT | NC | 27801 |
| B-20-UC-37001 | \$8,500 | 2 | 2 | NO | | NO | | | SOLOMON HVAC | 611 HILL STREET | ROCKY MOUNT | NC | 27801 |
| B-20-UC-37001 | \$4,800 | 2 | 4 | NO | | NO | | | ORAPEZA CONSTRUCTION | 2413 YANCEYVILLE STREET | GREENSBORO | NC | 27282 |
| B-20-UC-37001 | \$6,500 | 2 | 2 | NO | | NO | | | Rical Construction | 5108 Peakwood Drive | Raleigh | NC | 27603 |
| B-20-UC-37001 | \$8,000 | 2 | 2 | NO | | NO | | | T & H Backhoe & Hauling | 1340 Major Slade Road | Wendell | NC | 27591 |
| B-20-UC-37001 | \$1,650 | 2 | 2 | NO | | NO | | | WORLD WIDE ELECTRIC | P O BOX 804 | ROCKY MOUNT | NC | |
| B-20-UC-37001 | \$315 | 2 | 1 | NO | | NO | | | STEADY FLOW PLUMBING | 2461 PINE RIDGE ROAD | KINSTON | NC | |
| B-20-UC-37001 | \$7,200 | 2 | 2 | NO | | NO | | | SOLOMON MARYLAND | 609 HILL STREET | ROCKY MOUNT | NC | |
| B-20-UC-37001 | \$250 | 2 | 2 | NO | | NO | | | EUGENE BANKS | 2429 POOLE ROAD | RALEIGH | NC | |
| B-20-UC-37001 | \$350 | 2 | 1 | NO | | NO | | | DENNIS PATTERSON | 2016 HOLLY RIDGE ROAD | RALEIGH | NC | |
| B-19-UC-37001 | \$1,000 | 2 | 1 | NO | | NO | | | MAHDI MAHMOODI | 143 BEECHLEAF COURT | CLAYTON | NC | 27520 |
| B-19-UC-37001 | \$2,500 | 2 | 4 | NO | | NO | | | ESPINOZA, INC | P O BOX 1661 | CLAYTON | NC | 27520 |
| B-19-UC-37001 | \$6,500 | 2 | 2 | YES | | NO | | | UNITY THREE BUILDERS | P O BOX 384 | ROLESVILLE | NC | 27571 |
| B-19-UC-37001 | \$300 | 2 | 1 | NO | | NO | | | EXCELL ELECTRIC CO | 2152 CHRISTIAN LIGHT | FUQUAY-VARINA | NC | 27526 |
| B-19-UC-37001 | \$1,200 | 2 | 1 | NO | | NO | | | STEVE KEARY | P O BOX 502 | YOUNGSVILLE | NC | 27596 |
| B-19-UC-37001 | \$1,200 | 2 | 2 | NO | | NO | | | CLE H. JONES | 3874 JONESVILLE ROAD | WAKE FOREST | NC | 27587 |
| B-19-UC-37001 | \$1,000 | 2 | 2 | NO | | NO | | | JAMES R. JONES | 3228 JONESVILLE ROAD | WAKE FOREST | NC | 27587 |
| B-20-UC-37001 | \$5,500 | 2 | 4 | NO | | NO | | | ORAPEZA CONSTRUCTION | 2413 YANCEYVILLE ST | GREENSBORO | NC | |
| B-20-UC-37001 | \$1,800 | 2 | 1 | NO | | NO | | | BLAKO PLUMBING | 5846 ALTON ROAD | WILSON | NC | |
| B-20-UC-37001 | \$6,800 | 2 | 2 | NO | | NO | | | SOLOMON HVAC | 611 HILL STREET | ROCKY MOUNT | NC | |
| B-20-UC-37001 | \$7,000 | 2 | 4 | NO | | NO | | | REYEZ HOME IMPROVEMENT | 4027 RED ROAD | NASHVILLE | NC | |
| B-20-UC-37001 | \$950 | 2 | 2 | NO | | NO | | | LEITHON ASTIN | 5411 BIRCH ROAD | FAYETTEVILLE | NC | |
| B-20-UC-37001 | \$4,500 | 2 | 4 | NO | | NO | | | ROBERTO CHAVEZ | P O BOX 16393 | CHAPEL HILL | NC | 27510 |
| B-20-UC-37001 | \$300 | 2 | 2 | NO | | NO | | | EUGENE BANKS | 2429 POOLE ROAD | RALEIGH | NC | 27610 |
| B-19-UC-37001 | \$5,425 | 2 | 1 | NO | | NO | | | MAYNOR HVAC | 1094 CLASSIC ROAD | APEX | NC | 27539 |
| B-19-UC-37001 | \$5,000 | 2 | 2 | NO | | NO | | | RICAL CONSTRUCTION | 5108 PEAKWOOD DRIVE | RALEIGH | NC | 27603 |
| B-19-UC-37001 | \$4,400 | 2 | 4 | NO | | NO | | | CHAVEZ CONSTRUCTION | P O BOX 16393 | CHAPEL HILL | NC | 27516 |

| Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a. | Amount of Contract or Subcontract 7b. | Type of Trade Code (See below) 7c. | Contractor or Subcontractor Business Racial/Ethnic (See below) 7d. | Woman Owned Business (Yes or No) 7e. | Prime Contractor Identification (ID) Number 7f. | Sec. 3 7g. | Subcontractor Identification (ID) Number 7h. | Sec. 3 7i. | Contractor/Subcontractor Name and Address 7j. | | | | |
|---|---------------------------------------|------------------------------------|--|--------------------------------------|---|------------|--|------------|---|---------------------------|---------------|-------|-------|
| | | | | | | | | | Name | Street | City | State | Zip |
| B-19-UC-37001 | \$400 | 2 | 2 | NO | | NO | | | EUGENE BANKS | 7429 POOLE ROAD | RALEIGH | NC | 27610 |
| B-20-UC-37001 | \$7,340 | 2 | 2 | NO | | NO | | | WORLD WIDE ELECTRIC | P O BOX 804 | ROCKY MOUNT | NC | 27802 |
| B-20-UC-37001 | \$4,700 | 2 | 1 | NO | | NO | | | STEADY FLOW PLUMBING | 2461 PINERIDGE DRIVE | KINSTON | NC | 28501 |
| B-19-UC-37001 | \$7,000 | 2 | 2 | NO | | NO | | | SOLOMON HVAC | 611 HILL STREET | ROCKY MOUNT | NC | 27802 |
| B-19-UC-37001 | \$5,000 | 2 | 4 | NO | | NO | | | REYEZ HOME | 4027 RED ROAD | NASHVILLE | NC | 27856 |
| B-20-UC-37001 | \$1,545 | 2 | 2 | NO | | NO | | | WORLD WIDE ELECTRIC | P O BOX 804 | ROCKY MOUNT | NC | 27802 |
| B-20-UC-37001 | \$7,300 | 2 | 2 | NO | | NO | | | SOLOMON HVAC | 611 HILL STREET | ROCKY MOUNT | NC | 27802 |
| B-19-UC-37001 | \$7,000 | 2 | 2 | NO | | NO | | | SOLOMON HVAC | 611 HILL STREET | ROCKY MOUNT | NC | 27802 |
| B-19-UC-37001 | \$5,000 | 2 | 4 | NO | | NO | | | REYEZ HOME | 4027 RED ROAD | NASHVILLE | NC | 27856 |
| B-19-UC-37001 | \$6,200 | 2 | 2 | NO | | NO | | | DAVID WALKER | P O BOX 19511 | RALEIGH | NC | 27612 |
| B-19-UC-37001 | \$4,200 | 2 | 1 | NO | | NO | | | EXCEL ELECTRIC SERVICE | 2152 CHRISTIAN LIGHT ROAD | FUQUAY-VARINA | NC | 27626 |
| B-19-UC-37001 | \$2,900 | 2 | 2 | NO | | NO | | | CLE H. JONES | 3228 JONESVILLE ROAD | WAKE FOREST | NC | 27587 |
| B-19-UC-37001 | \$3,500 | 2 | 1 | NO | | NO | | | STEVE KEARNEY | P O BOX 502 | YOUNGSVILLE | NC | 27596 |
| B-19-UC-37001 | \$2,000 | 2 | 2 | NO | | NO | | | JAMES R. JONES | 3228 JONESVILLE ROAD | WAKE FOREST | NC | 27587 |
| B-19-UC-37001 | \$2,000 | 2 | 2 | NO | | NO | | | JAMES BROWN | P O BOX 302 | WAKE FOREST | NC | 27587 |
| B-18-UC-37001 | \$8,400 | 2 | 2 | YES | | NO | | | HUNTER ROME GROPU LLC | 7 S WEST STREET | RALEIGH | NC | 27603 |
| B-18-UC-37001 | \$5,600 | 2 | 4 | NO | | NO | | | BUILDING SERVICES GROUP | 500 WARD BLVD-SUITE C | WILSON | NC | 27893 |
| B-19-UC-37001 | \$1,375 | 2 | 1 | NO | | NO | | | STEADY FLOW PLUMBING | 2461 PINE RIDGE ROAD | KINSTON | NC | |
| B-20-UC-37001 | \$750 | 2 | 1 | NO | | NO | | | MAHDI MAHMOODI | 143 BEECHLEAF COURT | CLAYTON | NC | 27520 |
| B-20-UC-37001 | \$275 | 2 | 2 | NO | | NO | | | AH PLUMBING | 8013 MATINVEST ST | RALEIGH | NC | 27616 |
| B-20-UC-37001 | \$400 | 2 | 2 | NO | | NO | | | EUGENE BANKS | 2429 POOLE ROAD | RALEIGH | NC | 27610 |
| B-20-UC-37001 | \$475 | 2 | 4 | NO | | NO | | | LAZARO CHAVEZ | 107 FOX TREE STREET | BENSON | NC | 27504 |
| B-20-UC-37001 | \$800 | 2 | 1 | NO | | NO | | | MAHDI MAHMOODI | 143 BEECHLEAF COURT | CLAYTON | NC | 27520 |
| B-20-UC-37001 | \$916 | 2 | 2 | NO | | NO | | | AH PLUMBING | 8013 MATINVEST ST | RALEIGH | NC | 27616 |
| B-20-UC-37001 | \$500 | 2 | 2 | NO | | NO | | | EUGENE BANKS | 2429 POOLE ROAD | RALEIGH | NC | 27610 |
| B-20-UC-37001 | \$3,300 | 2 | 4 | NO | | NO | | | LAZARO CHAVEZ | 107 FOX TREE STREET | BENSON | NC | 27504 |
| B-20-UC-37001 | \$50 | 2 | 1 | NO | | NO | | | DENNIS PATTERSON | 2016 HOLLYRIDGE COURT | RALEIGH | NC | 27603 |
| B-20-UC-37001 | \$600 | 2 | 4 | NO | | NO | | | ASBESTOS CONTROL TECH | P O BOX 20472 | RALEIGH | NC | 27619 |
| B-20-UC-37001 | \$400 | 2 | 2 | NO | | NO | | | EUGENE BANKS | 2429 POOLE ROAD | RALEIGH | NC | 27610 |
| B-20-UC-37001 | \$1,000 | 2 | 1 | NO | | NO | | | MAHDI MAHMOODI | 143 SUNNYVIEW LANE | CLAYTON | NC | 27520 |
| B-18-UC-37001 | \$1,000 | 2 | 1 | NO | | NO | | | DENNIS PATTERSON | 2016 HOLLYRIDGE COURT | RALEIGH | NC | 27603 |

| Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a. | Amount of Contract or Subcontract 7b. | Type of Trade Code (See below) 7c. | Contractor or Subcontractor Business Racial/Ethnic (See below) 7d. | Woman Owned Business (Yes or No) 7e. | Prime Contractor Identification (ID) Number 7f. | Sec. 3 7g. | Subcontractor Identification (ID) Number 7h. | Sec. 3 7i. | Contractor/Subcontractor Name and Address 7j. | | | | |
|--|--|---------------------------------------|---|---|--|---------------|---|---------------|--|--------|------|-------|-----|
| | | | | | | | | | Name | Street | City | State | Zip |

\$392,027

7c: Type of Trade Codes:

CPD:

- 1 = New Construction
- 2 = Education/Training
- 3 = Other

- 1 = New Construction
- 2 = Substantial Rehab.
- 3 = Repair
- 4 = Service
- 5 = Project Mangt.

Housing/Public Housing:

- 6 = Professional
- 7 = Tenant Services
- 8 = Education/Training
- 9 = Arch./Engrg. Appraisal
- 0 = Other

7d: Racial/Ethnic Codes:

- 1 = White Americans
- 2 = Black Americans
- 3 = Native Americans
- 4 = Hispanic Americans
- 5 = Asian/Pacific Americans
- 6 = Hasidic Jews

5: Program Codes (Complete for Housing and Public and Indian Housing programs only):

- 1 = All Insured, including Section 8
- 2 = Flexible Subsidy
- 3 = Section 8 Noninsured, Non-HFDA
- 4 = Insured (Management)
- 5 = Section 202
- 6 = HUD-Held (Management)
- 7 = Public/India Housing
- 8 = Section 811

Previous editions are obsolete.

form HUD-2516 (8/98)

Attachment 5 - 2020 ESG CAPER



HUD ESG CAPER FY2020
Grant: **ESG: Wake County - NC - Report** Type: CAPER

Report Date Range

7/1/2020 to 6/30/2021

Q01a. Contact Information

| | |
|------------------|--|
| First name | David |
| Middle name | E. |
| Last name | Harris |
| Suffix | |
| Title | Homeless and Prevention Services Division Director |
| Street Address 1 | 337 S. Salisbury Street |
| Street Address 2 | |
| City | Raleigh |
| State | North Carolina |
| ZIP Code | 27601 |
| E-mail Address | dharris@wakegov.com |
| Phone Number | (919)212-8383 |
| Extension | |
| Fax Number | |

Q01b. Grant Information

As of 8/6/2021

| Fiscal Year | Grant Number | Current Authorized Amount | Total Drawn | Balance | Obligation Date | Expenditure Deadline |
|--------------|--------------|---------------------------|---------------------|--------------------|-----------------|----------------------|
| 2020 | E20UC370001 | \$181,772.00 | \$155,081.10 | \$26,690.90 | 7/16/2020 | 7/16/2022 |
| 2019 | E19UC370001 | \$161,478.00 | \$161,478.00 | \$0 | 7/12/2019 | 7/12/2021 |
| 2018 | E18UC370001 | \$149,012.00 | \$149,012.00 | \$0 | 9/12/2018 | 9/12/2020 |
| 2017 | E17UC370001 | \$141,423.00 | \$141,423.00 | \$0 | 10/19/2017 | 10/19/2019 |
| 2016 | E16UC370001 | \$137,579.00 | \$137,579.00 | \$0 | 8/3/2016 | 8/3/2018 |
| 2015 | | | | | | |
| 2014 | | | | | | |
| 2013 | | | | | | |
| 2012 | | | | | | |
| 2011 | | | | | | |
| Total | | \$771,264.00 | \$744,573.10 | \$26,690.90 | | |

ESG Information from IDIS

CAPER reporting includes funds used from fiscal year:

2020

Project types carried out during the program year

Enter the number of each type of projects funded through ESG during this program year.

| | |
|---|---|
| Street Outreach | 0 |
| Emergency Shelter | 0 |
| Transitional Housing (grandfathered under ES) | 0 |
| Day Shelter (funded under ES) | 0 |
| Rapid Re-Housing | 0 |
| Homelessness Prevention | 1 |

Q01c. Additional Information

HMIS

Comparable Database

| | |
|--|-----|
| Are 100% of the project(s) funded through ESG, which are allowed to use HMIS, entering data into HMIS? | Yes |
| Have all of the projects entered data into Sage via a CSV - CAPER Report upload? | Yes |
| Are 100% of the project(s) funded through ESG, which are allowed to use a comparable database, entering data into the comparable database? | Yes |
| Have all of the projects entered data into Sage via a CSV - CAPER Report upload? | Yes |

Q04a: Project Identifiers in HMIS

| Organization Name | Organization ID | Project Name | Project ID | HMIS Project Type | Method for Tracking ES | Affiliated with a residential project | Project IDs of affiliations | CoC Number | Geocode | Victim Service Provider | HMIS Software Name | Report Start Date | Report End Date | CSV Exception? | Uploaded via emailed hyperlink? |
|--|-----------------|---|------------|-------------------|------------------------|---------------------------------------|-----------------------------|------------|---------|-------------------------|--------------------|-------------------|-----------------|----------------|---------------------------------|
| Wake County Human Services - Wake County | 1471 | Wake County Housing Affordability & Community Revitalization - Wake County - Prevention - ESG | 7868 | 12 | | | | NC-507 | 379183 | 0 | ServicePoint | 2020-07-01 | 2021-06-30 | No | Yes |

Q05a: Report Validations Table

| | |
|---|-----|
| Total Number of Persons Served | 335 |
| Number of Adults (Age 18 or Over) | 168 |
| Number of Children (Under Age 18) | 153 |
| Number of Persons with Unknown Age | 14 |
| Number of Leavers | 264 |
| Number of Adult Leavers | 130 |
| Number of Adult and Head of Household Leavers | 132 |
| Number of Stayers | 71 |
| Number of Adult Stayers | 38 |
| Number of Veterans | 2 |
| Number of Chronically Homeless Persons | 1 |
| Number of Youth Under Age 25 | 19 |
| Number of Parenting Youth Under Age 25 with Children | 12 |
| Number of Adult Heads of Household | 148 |
| Number of Child and Unknown-Age Heads of Household | 2 |
| Heads of Households and Adult Stayers in the Project 365 Days or More | 0 |

Q06a: Data Quality: Personally Identifying Information (PII)

| Data Element | Client Doesn't Know/Refused | Information Missing | Data Issues | Total | % of Error Rate |
|------------------------|-----------------------------|---------------------|-------------|-------|-----------------|
| Name | 0 | 0 | 0 | 0 | 0.00 % |
| Social Security Number | 78 | 11 | 97 | 186 | 55.52 % |
| Date of Birth | 3 | 11 | 0 | 14 | 4.18 % |
| Race | 0 | 4 | 0 | 4 | 1.19 % |
| Ethnicity | 0 | 4 | 0 | 4 | 1.19 % |
| Gender | 0 | 4 | 0 | 4 | 1.19 % |
| Overall Score | | | | 189 | 56.42 % |

Q06b: Data Quality: Universal Data Elements

| | Error Count | % of Error Rate |
|-----------------------------------|-------------|-----------------|
| Veteran Status | 0 | 0.00 % |
| Project Start Date | 0 | 0.00 % |
| Relationship to Head of Household | 8 | 2.39 % |
| Client Location | 0 | 0.00 % |
| Disabling Condition | 5 | 1.49 % |

Q06c: Data Quality: Income and Housing Data Quality

| | Error Count | % of Error Rate |
|---|-------------|-----------------|
| Destination | 0 | 0.00 % |
| Income and Sources at Start | 2 | 1.33 % |
| Income and Sources at Annual Assessment | 0 | -- |
| Income and Sources at Exit | 2 | 1.52 % |

Q06d: Data Quality: Chronic Homelessness

| | Count of Total Records | Missing Time in Institution | Missing Time in Housing | Approximate Date Started DK/R/missing | Number of Times DK/R/missing | Number of Months DK/R/missing | % of Records Unable to Calculate |
|-------------------------|------------------------|-----------------------------|-------------------------|---------------------------------------|------------------------------|-------------------------------|----------------------------------|
| ES, SH, Street Outreach | 0 | 0 | 0 | 0 | 0 | 0 | -- |
| TH | 0 | 0 | 0 | 0 | 0 | 0 | -- |
| PH (All) | 0 | 0 | 0 | 0 | 0 | 0 | -- |
| Total | 0 | 0 | 0 | 0 | 0 | 0 | -- |

Q06e: Data Quality: Timeliness

| | Number of Project Start Records | Number of Project Exit Records |
|-----------|---------------------------------|--------------------------------|
| 0 days | 282 | 100 |
| 1-3 Days | 5 | 7 |
| 4-6 Days | 0 | 5 |
| 7-10 Days | 0 | 6 |
| 11+ Days | 18 | 146 |

Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter

| | # of Records | # of Inactive Records | % of Inactive Records |
|--|--------------|-----------------------|-----------------------|
| Contact (Adults and Heads of Household in Street Outreach or ES - NBN) | 0 | 0 | -- |
| Bed Night (All Clients in ES - NBN) | 0 | 0 | -- |

Q07a: Number of Persons Served

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---|-------|------------------|--------------------------|--------------------|------------------------|
| Adults | 168 | 74 | 86 | 0 | 8 |
| Children | 153 | 0 | 147 | 4 | 2 |
| Client Doesn't Know/ Client Refused | 3 | 0 | 0 | 0 | 3 |
| Data Not Collected | 11 | 0 | 0 | 0 | 11 |
| Total | 335 | 74 | 233 | 4 | 24 |
| For PSH & RRH – the total persons served who moved into housing | 0 | 0 | 0 | 0 | 0 |

Q08a: Households Served

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|--|-------|------------------|--------------------------|--------------------|------------------------|
| Total Households | 150 | 71 | 70 | 0 | 9 |
| For PSH & RRH – the total households served who moved into housing | 0 | 0 | 0 | 0 | 0 |

Q08b: Point-in-Time Count of Households on the Last Wednesday

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---------|-------|------------------|--------------------------|--------------------|------------------------|
| January | 43 | 17 | 24 | 0 | 2 |
| April | 20 | 10 | 10 | 0 | 0 |
| July | 6 | 1 | 5 | 0 | 0 |
| October | 20 | 10 | 8 | 0 | 2 |

Q09a: Number of Persons Contacted

| | All Persons Contacted | First contact – NOT staying on the Streets, ES, or SH | First contact – WAS staying on Streets, ES, or SH | First contact – Worker unable to determine |
|-------------------------|-----------------------|---|---|--|
| Once | 0 | 0 | 0 | 0 |
| 2-5 Times | 0 | 0 | 0 | 0 |
| 6-9 Times | 0 | 0 | 0 | 0 |
| 10+ Times | 0 | 0 | 0 | 0 |
| Total Persons Contacted | 0 | 0 | 0 | 0 |

Q09b: Number of Persons Engaged

| | All Persons Contacted | First contact – NOT staying on the Streets, ES, or SH | First contact – WAS staying on Streets, ES, or SH | First contact – Worker unable to determine |
|-----------------------|-----------------------|---|---|--|
| Once | 0 | 0 | 0 | 0 |
| 2-5 Contacts | 0 | 0 | 0 | 0 |
| 6-9 Contacts | 0 | 0 | 0 | 0 |
| 10+ Contacts | 0 | 0 | 0 | 0 |
| Total Persons Engaged | 0 | 0 | 0 | 0 |
| Rate of Engagement | 0.00 | 0.00 | 0.00 | 0.00 |

Q10a: Gender of Adults

| | Total | Without Children | With Children and Adults | Unknown Household Type |
|---|-------|------------------|--------------------------|------------------------|
| Male | 45 | 30 | 14 | 1 |
| Female | 123 | 44 | 72 | 7 |
| Trans Female (MTF or Male to Female) | 0 | 0 | 0 | 0 |
| Trans Male (FTM or Female to Male) | 0 | 0 | 0 | 0 |
| Gender Non-Conforming (i.e. not exclusively male or female) | 0 | 0 | 0 | 0 |
| Client Doesn't Know/Client Refused | 0 | 0 | 0 | 0 |
| Data Not Collected | 0 | 0 | 0 | 0 |
| Subtotal | 168 | 74 | 86 | 8 |

Q10b: Gender of Children

| | Total | With Children and Adults | With Only Children | Unknown Household Type |
|---|-------|--------------------------|--------------------|------------------------|
| Male | 89 | 86 | 2 | 1 |
| Female | 64 | 61 | 2 | 1 |
| Trans Female (MTF or Male to Female) | 0 | 0 | 0 | 0 |
| Trans Male (FTM or Female to Male) | 0 | 0 | 0 | 0 |
| Gender Non-Conforming (i.e. not exclusively male or female) | 0 | 0 | 0 | 0 |
| Client Doesn't Know/Client Refused | 0 | 0 | 0 | 0 |
| Data Not Collected | 0 | 0 | 0 | 0 |
| Subtotal | 153 | 147 | 4 | 2 |

Q10c: Gender of Persons Missing Age Information

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---|-------|------------------|--------------------------|--------------------|------------------------|
| Male | 4 | 0 | 0 | 0 | 4 |
| Female | 6 | 0 | 0 | 0 | 6 |
| Trans Female (MTF or Male to Female) | 0 | 0 | 0 | 0 | 0 |
| Trans Male (FTM or Female to Male) | 0 | 0 | 0 | 0 | 0 |
| Gender Non-Conforming (i.e. not exclusively male or female) | 0 | 0 | 0 | 0 | 0 |
| Client Doesn't Know/Client Refused | 0 | 0 | 0 | 0 | 0 |
| Data Not Collected | 4 | 0 | 0 | 0 | 4 |
| Subtotal | 14 | 0 | 0 | 0 | 14 |

Q10d: Gender by Age Ranges

| | Total | Under Age 18 | Age 18-24 | Age 25-61 | Age 62 and over | Client Doesn't Know/ Client Refused | Data Not Collected |
|---|-------|--------------|-----------|-----------|-----------------|-------------------------------------|--------------------|
| Male | 138 | 89 | 5 | 36 | 4 | 0 | 4 |
| Female | 193 | 64 | 22 | 93 | 8 | 3 | 3 |
| Trans Female (MTF or Male to Female) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Trans Male (FTM or Female to Male) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Gender Non-Conforming (i.e. not exclusively male or female) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Client Doesn't Know/Client Refused | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Data Not Collected | 4 | 0 | 0 | 0 | 0 | 0 | 4 |
| Subtotal | 335 | 153 | 27 | 129 | 12 | 3 | 11 |

Q11: Age

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|------------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| Under 5 | 59 | 0 | 56 | 1 | 2 |
| 5 - 12 | 70 | 0 | 68 | 2 | 0 |
| 13 - 17 | 24 | 0 | 23 | 1 | 0 |
| 18 - 24 | 27 | 5 | 21 | 0 | 1 |
| 25 - 34 | 47 | 10 | 33 | 0 | 4 |
| 35 - 44 | 32 | 11 | 20 | 0 | 1 |
| 45 - 54 | 30 | 21 | 9 | 0 | 0 |
| 55 - 61 | 20 | 16 | 2 | 0 | 2 |
| 62+ | 12 | 11 | 1 | 0 | 0 |
| Client Doesn't Know/Client Refused | 3 | 0 | 0 | 0 | 3 |
| Data Not Collected | 11 | 0 | 0 | 0 | 11 |
| Total | 335 | 74 | 233 | 4 | 24 |

Q12a: Race

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---|-------|------------------|--------------------------|--------------------|------------------------|
| White | 52 | 16 | 31 | 0 | 5 |
| Black or African American | 270 | 58 | 194 | 3 | 15 |
| Asian | 3 | 0 | 3 | 0 | 0 |
| American Indian or Alaska Native | 0 | 0 | 0 | 0 | 0 |
| Native Hawaiian or Other Pacific Islander | 0 | 0 | 0 | 0 | 0 |
| Multiple Races | 6 | 0 | 5 | 1 | 0 |
| Client Doesn't Know/Client Refused | 0 | 0 | 0 | 0 | 0 |
| Data Not Collected | 4 | 0 | 0 | 0 | 4 |
| Total | 335 | 74 | 233 | 4 | 24 |

Q12b: Ethnicity

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|------------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| Non-Hispanic/Non-Latino | 309 | 71 | 214 | 4 | 20 |
| Hispanic/Latino | 22 | 3 | 19 | 0 | 0 |
| Client Doesn't Know/Client Refused | 0 | 0 | 0 | 0 | 0 |
| Data Not Collected | 4 | 0 | 0 | 0 | 4 |
| Total | 335 | 74 | 233 | 4 | 24 |

Q13a1: Physical and Mental Health Conditions at Start

| | Total Persons | Without Children | Adults in HH with Children & Adults | Children in HH with Children & Adults | With Children and Adults ☹ | With Only Children | Unknown Household Type |
|-----------------------------|---------------|------------------|-------------------------------------|---------------------------------------|----------------------------|--------------------|------------------------|
| Mental Health Problem | 36 | 15 | 9 | 9 | -- | 0 | 3 |
| Alcohol Abuse | 1 | 1 | 0 | 0 | -- | 0 | 0 |
| Drug Abuse | 1 | 1 | 0 | 0 | -- | 0 | 0 |
| Both Alcohol and Drug Abuse | 1 | 1 | 0 | 0 | -- | 0 | 0 |
| Chronic Health Condition | 24 | 16 | 3 | 3 | -- | 0 | 2 |
| HIV/AIDS | 1 | 1 | 0 | 0 | -- | 0 | 0 |
| Developmental Disability | 7 | 1 | 1 | 5 | -- | 0 | 0 |
| Physical Disability | 25 | 18 | 5 | 2 | -- | 0 | 0 |

☹ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13b1: Physical and Mental Health Conditions at Exit

| | Total Persons | Without Children | Adults in HH with Children & Adults | Children in HH with Children & Adults | With Children and Adults ☹ | With Only Children | Unknown Household Type |
|-----------------------------|---------------|------------------|-------------------------------------|---------------------------------------|----------------------------|--------------------|------------------------|
| Mental Health Problem | 22 | 8 | 6 | 5 | -- | 0 | 3 |
| Alcohol Abuse | 1 | 1 | 0 | 0 | -- | 0 | 0 |
| Drug Abuse | 1 | 1 | 0 | 0 | -- | 0 | 0 |
| Both Alcohol and Drug Abuse | 0 | 0 | 0 | 0 | -- | 0 | 0 |
| Chronic Health Condition | 19 | 12 | 2 | 3 | -- | 0 | 2 |
| HIV/AIDS | 0 | 0 | 0 | 0 | -- | 0 | 0 |
| Developmental Disability | 5 | 0 | 1 | 4 | -- | 0 | 0 |
| Physical Disability | 19 | 13 | 4 | 2 | -- | 0 | 0 |

☹ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13c1: Physical and Mental Health Conditions for Stayers

| | Total Persons | Without Children | Adults in HH with Children & Adults | Children in HH with Children & Adults | With Children and Adults ☹ | With Only Children | Unknown Household Type |
|-----------------------------|---------------|------------------|-------------------------------------|---------------------------------------|----------------------------|--------------------|------------------------|
| Mental Health Problem | 14 | 7 | 3 | 4 | -- | 0 | 0 |
| Alcohol Abuse | 0 | 0 | 0 | 0 | -- | 0 | 0 |
| Drug Abuse | 0 | 0 | 0 | 0 | -- | 0 | 0 |
| Both Alcohol and Drug Abuse | 1 | 1 | 0 | 0 | -- | 0 | 0 |
| Chronic Health Condition | 5 | 4 | 1 | 0 | -- | 0 | 0 |
| HIV/AIDS | 1 | 1 | 0 | 0 | -- | 0 | 0 |
| Developmental Disability | 2 | 1 | 0 | 1 | -- | 0 | 0 |
| Physical Disability | 6 | 5 | 1 | 0 | -- | 0 | 0 |

☹ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q14a: Domestic Violence History

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|------------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| Yes | 22 | 9 | 12 | 0 | 1 |
| No | 130 | 64 | 60 | 0 | 6 |
| Client Doesn't Know/Client Refused | 0 | 0 | 0 | 0 | 0 |
| Data Not Collected | 18 | 1 | 14 | 0 | 3 |
| Total | 170 | 74 | 86 | 0 | 10 |

Q14b: Persons Fleeing Domestic Violence

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|------------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| Yes | 5 | 2 | 2 | 0 | 1 |
| No | 16 | 7 | 9 | 0 | 0 |
| Client Doesn't Know/Client Refused | 0 | 0 | 0 | 0 | 0 |
| Data Not Collected | 1 | 0 | 1 | 0 | 0 |
| Total | 22 | 9 | 12 | 0 | 1 |

Q15: Living Situation

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---|-------|------------------|--------------------------|--------------------|------------------------|
| Homeless Situations | 0 | 0 | 0 | 0 | 0 |
| Emergency shelter, including hotel or motel paid for with emergency shelter voucher | 0 | 0 | 0 | 0 | 0 |
| Transitional housing for homeless persons (including homeless youth) | 0 | 0 | 0 | 0 | 0 |
| Place not meant for habitation | 1 | 1 | 0 | 0 | 0 |
| Safe Haven | 0 | 0 | 0 | 0 | 0 |
| Host Home (non-crisis) | 0 | 0 | 0 | 0 | 0 |
| Interim Housing [Ⓒ] | 0 | 0 | 0 | 0 | 0 |
| Subtotal | 1 | 1 | 0 | 0 | 0 |
| Institutional Settings | 0 | 0 | 0 | 0 | 0 |
| Psychiatric hospital or other psychiatric facility | 0 | 0 | 0 | 0 | 0 |
| Substance abuse treatment facility or detox center | 2 | 2 | 0 | 0 | 0 |
| Hospital or other residential non-psychiatric medical facility | 0 | 0 | 0 | 0 | 0 |
| Jail, prison or juvenile detention facility | 0 | 0 | 0 | 0 | 0 |
| Foster care home or foster care group home | 0 | 0 | 0 | 0 | 0 |
| Long-term care facility or nursing home | 0 | 0 | 0 | 0 | 0 |
| Residential project or halfway house with no homeless criteria | 1 | 1 | 0 | 0 | 0 |
| Subtotal | 3 | 3 | 0 | 0 | 0 |
| Other Locations | 0 | 0 | 0 | 0 | 0 |
| Permanent housing (other than RRH) for formerly homeless persons | 0 | 0 | 0 | 0 | 0 |
| Owned by client, no ongoing housing subsidy | 0 | 0 | 0 | 0 | 0 |
| Owned by client, with ongoing housing subsidy | 0 | 0 | 0 | 0 | 0 |
| Rental by client, with RRH or equivalent subsidy | 0 | 0 | 0 | 0 | 0 |
| Rental by client, with HCV voucher (tenant or project based) | 0 | 0 | 0 | 0 | 0 |
| Rental by client in a public housing unit | 1 | 0 | 1 | 0 | 0 |
| Rental by client, no ongoing housing subsidy | 31 | 16 | 12 | 0 | 3 |
| Rental by client, with VASH subsidy | 0 | 0 | 0 | 0 | 0 |
| Rental by client with GPD TIP subsidy | 0 | 0 | 0 | 0 | 0 |
| Rental by client, with other housing subsidy | 0 | 0 | 0 | 0 | 0 |
| Hotel or motel paid for without emergency shelter voucher | 37 | 19 | 18 | 0 | 0 |
| Staying or living in a friend's room, apartment or house | 46 | 20 | 23 | 0 | 3 |
| Staying or living in a family member's room, apartment or house | 38 | 15 | 21 | 0 | 2 |
| Client Doesn't Know/Client Refused | 0 | 0 | 0 | 0 | 0 |
| Data Not Collected | 13 | 0 | 11 | 0 | 2 |
| Subtotal | 166 | 70 | 86 | 0 | 10 |
| Total | 170 | 74 | 86 | 0 | 10 |

[Ⓒ] Interim housing is retired as of 10/1/2019.

Q16: Cash Income - Ranges

| | Income at Start | Income at Latest Annual Assessment for Stayers | Income at Exit for Leavers |
|---|-----------------|--|----------------------------|
| No income | 69 | 0 | 56 |
| \$1 - \$150 | 1 | 0 | 1 |
| \$151 - \$250 | 1 | 0 | 1 |
| \$251 - \$500 | 8 | 0 | 7 |
| \$501 - \$1000 | 35 | 0 | 26 |
| \$1,001 - \$1,500 | 24 | 0 | 19 |
| \$1,501 - \$2,000 | 12 | 0 | 9 |
| \$2,001+ | 15 | 0 | 9 |
| Client Doesn't Know/Client Refused | 0 | 0 | 0 |
| Data Not Collected | 3 | 0 | 2 |
| Number of Adult Stayers Not Yet Required to Have an Annual Assessment | 0 | 38 | 0 |
| Number of Adult Stayers Without Required Annual Assessment | 0 | 0 | 0 |
| Total Adults | 168 | 38 | 130 |

Q17: Cash Income - Sources

| | Income at Start | Income at Latest Annual Assessment for Stayers | Income at Exit for Leavers |
|--|-----------------|--|----------------------------|
| Earned Income | 44 | 0 | 34 |
| Unemployment Insurance | 10 | 0 | 9 |
| SSI | 25 | 0 | 18 |
| SSDI | 17 | 0 | 10 |
| VA Service-Connected Disability Compensation | 0 | 0 | 0 |
| VA Non-Service Connected Disability Pension | 0 | 0 | 0 |
| Private Disability Insurance | 0 | 0 | 0 |
| Worker's Compensation | 0 | 0 | 0 |
| TANF or Equivalent | 4 | 0 | 3 |
| General Assistance | 0 | 0 | 0 |
| Retirement (Social Security) | 2 | 0 | 2 |
| Pension from Former Job | 4 | 0 | 2 |
| Child Support | 1 | 0 | 1 |
| Alimony (Spousal Support) | 0 | 0 | 0 |
| Other Source | 3 | 0 | 2 |
| Adults with Income Information at Start and Annual Assessment/Exit | 0 | 0 | 0 |

Q19b: Disabling Conditions and Income for Adults at Exit

| | AO: Adult with Disabling Condition | AO: Adult without Disabling Condition | AO: Total Adults | AO: % with Disabling Condition by Source | AC: Adult with Disabling Condition | AC: Adult without Disabling Condition | AC: Total Adults | AC: % with Disabling Condition by Source | UK: Adult with Disabling Condition | UK: Adult without Disabling Condition | UK: Total Adults | UK: % with Disabling Condition by Source |
|--|------------------------------------|---------------------------------------|------------------|--|------------------------------------|---------------------------------------|------------------|--|------------------------------------|---------------------------------------|------------------|--|
| Earned Income | 2 | 4 | 6 | 33.00 % | 2 | 21 | 23 | 9.00 % | 0 | 3 | 3 | 0.00 % |
| Supplemental Security Income (SSI) | 7 | 5 | 12 | 58.00 % | 3 | 1 | 4 | 75.00 % | 0 | 0 | 0 | -- |
| Social Security Disability Insurance (SSDI) | 5 | 1 | 6 | 83.00 % | 2 | 1 | 3 | 67.00 % | 0 | 0 | 0 | -- |
| VA Service-Connected Disability Compensation | 0 | 0 | 0 | -- | 0 | 0 | 0 | -- | 0 | 0 | 0 | -- |
| Private Disability Insurance | 0 | 0 | 0 | -- | 0 | 0 | 0 | -- | 0 | 0 | 0 | -- |
| Worker's Compensation | 0 | 0 | 0 | -- | 0 | 0 | 0 | -- | 0 | 0 | 0 | -- |
| Temporary Assistance for Needy Families (TANF) | 0 | 0 | 0 | -- | 0 | 3 | 3 | 0.00 % | 0 | 0 | 0 | -- |
| Retirement Income from Social Security | 1 | 1 | 2 | 50.00 % | 0 | 0 | 0 | -- | 0 | 0 | 0 | -- |
| Pension or retirement income from a former job | 1 | 1 | 2 | 50.00 % | 0 | 0 | 0 | -- | 0 | 0 | 0 | -- |
| Child Support | 0 | 0 | 0 | -- | 0 | 1 | 1 | 0.00 % | 0 | 0 | 0 | -- |
| Other source | 1 | 1 | 2 | 50.00 % | 0 | 7 | 7 | 0.00 % | 0 | 2 | 2 | 0.00 % |
| No Sources | 10 | 15 | 25 | 40.00 % | 4 | 22 | 26 | 15.00 % | 2 | 1 | 3 | 67.00 % |
| Unduplicated Total Adults | 24 | 25 | 49 | | 10 | 56 | 66 | | 2 | 5 | 7 | |

Q20a: Type of Non-Cash Benefit Sources

| | Benefit at Start | Benefit at Latest Annual Assessment for Stayers | Benefit at Exit for Leavers |
|---|------------------|---|-----------------------------|
| Supplemental Nutritional Assistance Program | 94 | 0 | 72 |
| WIC | 6 | 0 | 4 |
| TANF Child Care Services | 1 | 0 | 1 |
| TANF Transportation Services | 1 | 0 | 1 |
| Other TANF-Funded Services | 1 | 0 | 1 |
| Other Source | 1 | 0 | 1 |

Q21: Health Insurance

| | At Start | At Annual Assessment for Stayers | At Exit for Leavers |
|---|----------|-------------------------------------|---------------------|
| Medicaid | 219 | 0 | 175 |
| Medicare | 22 | 0 | 15 |
| State Children's Health Insurance Program | 0 | 0 | 0 |
| VA Medical Services | 0 | 0 | 0 |
| Employer Provided Health Insurance | 8 | 0 | 7 |
| Health Insurance Through COBRA | 0 | 0 | 0 |
| Private Pay Health Insurance | 3 | 0 | 2 |
| State Health Insurance for Adults | 3 | 0 | 1 |
| Indian Health Services Program | 0 | 0 | 0 |
| Other | 6 | 0 | 4 |
| No Health Insurance | 78 | 0 | 66 |
| Client Doesn't Know/Client Refused | 0 | 0 | 0 |
| Data Not Collected | 9 | 0 | 3 |
| Number of Stayers Not Yet Required to Have an Annual Assessment | 0 | 71 | 0 |
| 1 Source of Health Insurance | 235 | 0 | 186 |
| More than 1 Source of Health Insurance | 13 | 0 | 9 |

Q22a2: Length of Participation – ESG Projects

| | Total | Leavers | Stayers |
|--------------------------------|-------|---------|---------|
| 0 to 7 days | 63 | 56 | 7 |
| 8 to 14 days | 36 | 26 | 10 |
| 15 to 21 days | 23 | 15 | 8 |
| 22 to 30 days | 19 | 16 | 3 |
| 31 to 60 days | 63 | 51 | 12 |
| 61 to 90 days | 29 | 26 | 3 |
| 91 to 180 days | 64 | 46 | 18 |
| 181 to 365 days | 38 | 28 | 10 |
| 366 to 730 days (1-2 Yrs) | 0 | 0 | 0 |
| 731 to 1,095 days (2-3 Yrs) | 0 | 0 | 0 |
| 1,096 to 1,460 days (3-4 Yrs) | 0 | 0 | 0 |
| 1,461 to 1,825 days (4-5 Yrs) | 0 | 0 | 0 |
| More than 1,825 days (> 5 Yrs) | 0 | 0 | 0 |
| Data Not Collected | 0 | 0 | 0 |
| Total | 335 | 264 | 71 |

Q22c: Length of Time between Project Start Date and Housing Move-in Date

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---|-------|------------------|--------------------------|--------------------|------------------------|
| 7 days or less | 0 | 0 | 0 | 0 | 0 |
| 8 to 14 days | 0 | 0 | 0 | 0 | 0 |
| 15 to 21 days | 0 | 0 | 0 | 0 | 0 |
| 22 to 30 days | 0 | 0 | 0 | 0 | 0 |
| 31 to 60 days | 0 | 0 | 0 | 0 | 0 |
| 61 to 180 days | 0 | 0 | 0 | 0 | 0 |
| 181 to 365 days | 0 | 0 | 0 | 0 | 0 |
| 366 to 730 days (1-2 Yrs) | 0 | 0 | 0 | 0 | 0 |
| Total (persons moved into housing) | 0 | 0 | 0 | 0 | 0 |
| Average length of time to housing | -- | -- | -- | -- | -- |
| Persons who were exited without move-in | 0 | 0 | 0 | 0 | 0 |
| Total persons | 0 | 0 | 0 | 0 | 0 |

Q22d: Length of Participation by Household Type

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|--------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| 7 days or less | 63 | 20 | 37 | 0 | 6 |
| 8 to 14 days | 36 | 3 | 25 | 0 | 8 |
| 15 to 21 days | 23 | 11 | 12 | 0 | 0 |
| 22 to 30 days | 19 | 6 | 11 | 0 | 2 |
| 31 to 60 days | 63 | 13 | 50 | 0 | 0 |
| 61 to 90 days | 29 | 7 | 22 | 0 | 0 |
| 91 to 180 days | 64 | 10 | 48 | 1 | 5 |
| 181 to 365 days | 38 | 4 | 28 | 3 | 3 |
| 366 to 730 days (1-2 Yrs) | 0 | 0 | 0 | 0 | 0 |
| 731 to 1,095 days (2-3 Yrs) | 0 | 0 | 0 | 0 | 0 |
| 1,096 to 1,460 days (3-4 Yrs) | 0 | 0 | 0 | 0 | 0 |
| 1,461 to 1,825 days (4-5 Yrs) | 0 | 0 | 0 | 0 | 0 |
| More than 1,825 days (> 5 Yrs) | 0 | 0 | 0 | 0 | 0 |
| Data Not Collected | 0 | 0 | 0 | 0 | 0 |
| Tot | 335 | 74 | 233 | 4 | 24 |

Q22: Length of Time Prior to Housing - based on 3.917 Date Homelessness Started

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|------------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| 7 days or less | 0 | 0 | 0 | 0 | 0 |
| 8 to 14 days | 0 | 0 | 0 | 0 | 0 |
| 15 to 21 days | 0 | 0 | 0 | 0 | 0 |
| 22 to 30 days | 0 | 0 | 0 | 0 | 0 |
| 31 to 60 days | 0 | 0 | 0 | 0 | 0 |
| 61 to 180 days | 0 | 0 | 0 | 0 | 0 |
| 181 to 365 days | 0 | 0 | 0 | 0 | 0 |
| 366 to 730 days (1-2 Yrs) | 0 | 0 | 0 | 0 | 0 |
| 731 days or more | 0 | 0 | 0 | 0 | 0 |
| Total (persons moved into housing) | 0 | 0 | 0 | 0 | 0 |
| Not yet moved into housing | 0 | 0 | 0 | 0 | 0 |
| Data not collected | 0 | 0 | 0 | 0 | 0 |
| Total persons | 0 | 0 | 0 | 0 | 0 |

Q23c: Exit Destination – All persons

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---|--------|------------------|--------------------------|--------------------|------------------------|
| Permanent Destinations | 0 | 0 | 0 | 0 | 0 |
| Moved from one HOPWA funded project to HOPWA PH | 0 | 0 | 0 | 0 | 0 |
| Owned by client, no ongoing housing subsidy | 0 | 0 | 0 | 0 | 0 |
| Owned by client, with ongoing housing subsidy | 0 | 0 | 0 | 0 | 0 |
| Rental by client, no ongoing housing subsidy | 101 | 19 | 72 | 1 | 9 |
| Rental by client, with VASH housing subsidy | 0 | 0 | 0 | 0 | 0 |
| Rental by client, with GPD TIP housing subsidy | 0 | 0 | 0 | 0 | 0 |
| Rental by client, with other ongoing housing subsidy | 9 | 0 | 9 | 0 | 0 |
| Permanent housing (other than RRH) for formerly homeless persons | 0 | 0 | 0 | 0 | 0 |
| Staying or living with family, permanent tenure | 8 | 5 | 3 | 0 | 0 |
| Staying or living with friends, permanent tenure | 3 | 1 | 2 | 0 | 0 |
| Rental by client, with RRH or equivalent subsidy | 0 | 0 | 0 | 0 | 0 |
| Rental by client, with HCV voucher (tenant or project based) | 0 | 0 | 0 | 0 | 0 |
| Rental by client in a public housing unit | 0 | 0 | 0 | 0 | 0 |
| Subtotal | 121 | 25 | 86 | 1 | 9 |
| Temporary Destinations | 0 | 0 | 0 | 0 | 0 |
| Emergency shelter, including hotel or motel paid for with emergency shelter voucher | 2 | 2 | 0 | 0 | 0 |
| Moved from one HOPWA funded project to HOPWA TH | 0 | 0 | 0 | 0 | 0 |
| Transitional housing for homeless persons (including homeless youth) | 1 | 1 | 0 | 0 | 0 |
| Staying or living with family, temporary tenure (e.g. room, apartment or house) | 60 | 5 | 50 | 0 | 5 |
| Staying or living with friends, temporary tenure (e.g. room, apartment or house) | 17 | 5 | 12 | 0 | 0 |
| Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside) | 4 | 1 | 0 | 0 | 3 |
| Safe Haven | 0 | 0 | 0 | 0 | 0 |
| Hotel or motel paid for without emergency shelter voucher | 33 | 10 | 23 | 0 | 0 |
| Host Home (non-crisis) | 0 | 0 | 0 | 0 | 0 |
| Subtotal | 117 | 24 | 85 | 0 | 8 |
| Institutional Settings | 0 | 0 | 0 | 0 | 0 |
| Foster care home or group foster care home | 0 | 0 | 0 | 0 | 0 |
| Psychiatric hospital or other psychiatric facility | 0 | 0 | 0 | 0 | 0 |
| Substance abuse treatment facility or detox center | 0 | 0 | 0 | 0 | 0 |
| Hospital or other residential non-psychiatric medical facility | 0 | 0 | 0 | 0 | 0 |
| Jail, prison, or juvenile detention facility | 0 | 0 | 0 | 0 | 0 |
| Long-term care facility or nursing home | 0 | 0 | 0 | 0 | 0 |
| Subtotal | 0 | 0 | 0 | 0 | 0 |
| Other Destinations | 0 | 0 | 0 | 0 | 0 |
| Residential project or halfway house with no homeless criteria | 0 | 0 | 0 | 0 | 0 |
| Deceased | 0 | 0 | 0 | 0 | 0 |
| Other | 26 | 5 | 19 | 0 | 2 |
| Client Doesn't Know/Client Refused | 0 | 0 | 0 | 0 | 0 |
| Data Not Collected (no exit interview completed) | 0 | 0 | 0 | 0 | 0 |
| Subtotal | 26 | 5 | 19 | 0 | 2 |
| Total | 264 | 54 | 190 | 1 | 19 |
| Total persons exiting to positive housing destinations | 0 | 0 | 0 | 0 | 0 |
| Total persons whose destinations excluded them from the calculation | 0 | 0 | 0 | 0 | 0 |
| Percentage | 0.00 % | 0.00 % | 0.00 % | 0.00 % | 0.00 % |

Q24: Homelessness Prevention Housing Assessment at Exit

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---|-------|------------------|--------------------------|--------------------|------------------------|
| Able to maintain the housing they had at project start--Without a subsidy | 46 | 24 | 17 | 0 | 5 |
| Able to maintain the housing they had at project start--With the subsidy they had at project start | 0 | 0 | 0 | 0 | 0 |
| Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start | 0 | 0 | 0 | 0 | 0 |
| Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy | 1 | 0 | 1 | 0 | 0 |
| Moved to new housing unit--With on-going subsidy | 3 | 1 | 1 | 0 | 1 |
| Moved to new housing unit--Without an on-going subsidy | 17 | 4 | 11 | 0 | 2 |
| Moved in with family/friends on a temporary basis | 15 | 3 | 12 | 0 | 0 |
| Moved in with family/friends on a permanent basis | 2 | 2 | 0 | 0 | 0 |
| Moved to a transitional or temporary housing facility or program | 1 | 1 | 0 | 0 | 0 |
| Client became homeless -- moving to a shelter or other place unfit for human habitation | 3 | 3 | 0 | 0 | 0 |
| Client went to jail/prison | 0 | 0 | 0 | 0 | 0 |
| Client died | 0 | 0 | 0 | 0 | 0 |
| Client doesn't know/Client refused | 12 | 3 | 7 | 0 | 2 |
| Data not collected (no exit interview completed) | 164 | 13 | 141 | 1 | 9 |
| Total | 264 | 54 | 190 | 1 | 19 |

Q25: Number of Veterans

| | Total | Without Children | With Children and Adults | Unknown Household Type |
|------------------------------------|-------|------------------|--------------------------|------------------------|
| Chronically Homeless Veteran | 0 | 0 | 0 | 0 |
| Non-Chronically Homeless Veteran | 2 | 1 | 1 | 0 |
| Not a Veteran | 166 | 73 | 85 | 8 |
| Client Doesn't Know/Client Refused | 0 | 0 | 0 | 0 |
| Data Not Collected | 0 | 0 | 0 | 0 |
| Total | 168 | 74 | 86 | 8 |

Q26: Number of Chronically Homeless Persons by Household

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|------------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| Chronically Homeless | 1 | 1 | 0 | 0 | 0 |
| Not Chronically Homeless | 298 | 68 | 219 | 0 | 11 |
| Client Doesn't Know/Client Refused | 1 | 0 | 1 | 0 | 0 |
| Data Not Collected | 35 | 5 | 13 | 4 | 13 |
| Total | 335 | 74 | 233 | 4 | 24 |

Attachment 5 - 2020 ESG-CV Report



HUD ESG-CV

Grant: **ESG: Wake County - NC - Report** Type: **ESG-CV**

Report Date Range

4/1/2021 to 6/30/2021

ESG-CV Information on Allowable Activities

| | |
|---|-----|
| Temporary Emergency Shelters – essential services | No |
| Temporary Emergency Shelters – operating costs | No |
| Temporary Emergency Shelters – leasing existing real property or temporary structures | No |
| Temporary Emergency Shelters – acquisition of real property | No |
| Temporary Emergency Shelters – renovation of real property | No |
| Training | No |
| Hazard Pay | No |
| Handwashing Stations & Portable Bathrooms | No |
| Landlord Incentives | No |
| Volunteer Incentives | No |
| Transportation (community-wide transport for testing or vaccination) | No |
| I have completed all the fields on this form relevant to this submission | Yes |

Financial Information

| Category | This Quarter | Total Previous Submissions | Total Current + Previous |
|--|-------------------|----------------------------|--------------------------|
| Expenditures for Homelessness Prevention | | | |
| Rental Housing | 19399.71 | 76,337.91 | 95,737.62 |
| Relocation and Stabilization Services - Financial Assistance | | 0.00 | 0.00 |
| Relocation and Stabilization Services - Services | 76454.23 | 9,461.65 | 85,915.88 |
| Hazard Pay <i>(unique activity)</i> | | 0.00 | 0.00 |
| Landlord Incentives <i>(unique activity)</i> | | 0.00 | 0.00 |
| Volunteer Incentives <i>(unique activity)</i> | | 0.00 | 0.00 |
| Training <i>(unique activity)</i> | | 0.00 | 0.00 |
| Subtotal Homelessness Prevention | 95,853.94 | 85,799.56 | 181,653.50 |
| Expenditures for Rapid Rehousing | | | |
| Rental Housing | 43785.37 | 32,588.36 | 76,373.73 |
| Relocation and Stabilization Services - Financial Assistance | | 0.00 | 0.00 |
| Relocation and Stabilization Services - Services | | 0.00 | 0.00 |
| Hazard Pay <i>(unique activity)</i> | | 0.00 | 0.00 |
| Landlord Incentives <i>(unique activity)</i> | | 0.00 | 0.00 |
| Volunteer Incentives <i>(unique activity)</i> | | 0.00 | 0.00 |
| Training <i>(unique activity)</i> | | 0.00 | 0.00 |
| Subtotal Rapid Rehousing | 43,785.37 | 32,588.36 | 76,373.73 |
| Expenditures for Emergency Shelter (Normal) | | | |
| Essential Services | 25519.01 | 93,650.45 | 119,169.46 |
| Operations | 67227.18 | 396,288.59 | 463,515.77 |
| Renovation | | 4,238.57 | 4,238.57 |
| Major Rehab | | 0.00 | 0.00 |
| Conversion | | 0.00 | 0.00 |
| Hazard Pay <i>(unique activity)</i> | | 0.00 | 0.00 |
| Volunteer Incentives <i>(unique activity)</i> | | 0.00 | 0.00 |
| Training <i>(unique activity)</i> | | 0.00 | 0.00 |
| Subtotal Emergency Shelter | 92,746.19 | 494,177.61 | 586,923.80 |
| Expenditures for Temporary Emergency Shelter | | | |
| Essential Services | | 0.00 | 0.00 |
| Operations | | 0.00 | 0.00 |
| Leasing existing real property or temporary structures | | 0.00 | 0.00 |
| Acquisition | | 0.00 | 0.00 |
| Renovation | | 0.00 | 0.00 |
| Hazard Pay <i>(unique activity)</i> | | 0.00 | 0.00 |
| Volunteer Incentives <i>(unique activity)</i> | | 0.00 | 0.00 |
| Training <i>(unique activity)</i> | | 0.00 | 0.00 |
| Other Shelter Costs | | 0.00 | 0.00 |
| Subtotal Temporary Emergency Shelter | 0.00 | 0.00 | 0.00 |
| Expenditures for Street Outreach | | | |
| Essential Services | 27331.44 | 104,521.97 | 131,853.41 |
| Hazard Pay <i>(unique activity)</i> | | 0.00 | 0.00 |
| Handwashing Stations & Portable Bathrooms <i>(unique activity)</i> | | 0.00 | 0.00 |
| Volunteer Incentives <i>(unique activity)</i> | | 0.00 | 0.00 |
| Training <i>(unique activity)</i> | | 0.00 | 0.00 |
| Subtotal Street Outreach | 27,331.44 | 104,521.97 | 131,853.41 |
| Other ESG-CV Expenditures | | | |
| Training <i>(unique activity)</i> | | 0.00 | 0.00 |
| HMIS | | 0.00 | 0.00 |
| Administration | | 0.00 | 0.00 |
| Subtotal Other Expenditures | 0.00 | 0.00 | 0.00 |
| Total ESG-CV Expenditures | 259,716.94 | 717,087.50 | 976,804.44 |

Contact Information

| | |
|------------------------|--|
| Prefix | Mr |
| First Name | David |
| Middle Name | E. |
| Last Name | Harris |
| Suffix | |
| Organization | Wake County |
| Department | Housing Affordability and Community Revitalization |
| Title | Homeless and Prevention Services Division Director |
| Street Address 1 | 337 S. Salisbury Street |
| Street Address 2 | |
| City | Raleigh |
| State / Territory | North Carolina |
| ZIP Code | 27601 |
| E-mail Address | dharris@wakegov.com |
| Confirm E-mail Address | dharris@wakegov.com |
| Phone Number | (919)212-8383 |
| Extension | |
| Fax Number | |

Additional Comments

- no data -

Q04a: Project Identifiers in HMIS

| Organization Name | Organization ID | Project Name | Project ID | HMIS Project Type | Method for Tracking ES | Affiliated with a residential project | Project IDs of affiliations | CoC Number | Geocode | Victim Service Provider | HMIS Software Name | Report Start Date | Report End Date | CSV Exception? | Uploaded via emailed hyperlink? |
|---|-----------------|---|------------|-------------------|------------------------|---------------------------------------|-----------------------------|------------|---------|-------------------------|--------------------|-------------------|-----------------|----------------|---------------------------------|
| Salvation Army of Wake - Wake County - Hotel2Housing Families Rental Assistance - County ESG-CV | 8063 | Salvation Army of Wake - Wake County - Hotel2Housing Families Rental Assistance - County ESG-CV | 8063 | 13 | | | | NC-507 | 379183 | 0 | ServicePoint | 2021-04-01 | 2021-06-30 | No | Yes |
| Salvation Army of Wake - Wake County - Hotel2Housing Families Rental Assistance - County ESG-CV | 8063 | Salvation Army of Wake - Wake County - Hotel2Housing Families Rental Assistance - County ESG-CV | 8063 | 13 | | | | NC-507 | 379183 | 0 | ServicePoint | 2020-06-01 | 2021-06-30 | No | Yes |
| Healing Transitions - Wake County | 1513 | Healing Transitions - Wake County - Women's Emergency Shelter - State ESG-CV - County ESG-CV-City ESG | 2061 | 1 | 0 | | | NC-507 | 379183 | 0 | ServicePoint | 2020-06-01 | 2020-12-31 | No | Yes |
| Legal Aid - Wake County | 8132 | Legal Aid - Wake County - Eviction Prevention - County ESG-CV | 8135 | 12 | | | | NC-507 | 379183 | 0 | ServicePoint | 2020-10-01 | 2021-06-30 | No | Yes |
| Wake County Human Services - Wake County | 1471 | Wake County Housing Affordability & Community Revitalization - Wake County - Prevention - ESG-CV | 8313 | 12 | | | | NC-507 | 379183 | 0 | ServicePoint | 2021-01-01 | 2021-06-30 | No | Yes |
| Haven House Services - Wake County | 1515 | Haven House Services - Wake County - 22 to 24 Street Outreach - County ESG-CV | 8170 | 4 | | | | NC-507 | 379183 | 0 | ServicePoint | 2020-06-01 | 2020-12-31 | No | Yes |
| Salvation Army of Wake County - Wake County | 1535 | Salvation Army of Wake - Wake County - Program - County ESG-CV - County ESG | 5863 | 1 | 0 | | | NC-507 | 379183 | 0 | ServicePoint | 2021-04-01 | 2021-06-30 | No | Yes |
| Urban Ministries of Wake County - Wake County | 1525 | Urban Ministries of Wake County - Wake - Helen Wright Center Emergency Shelter - County ESG-CV | 5825 | 1 | 0 | | | NC-507 | 379183 | 0 | ServicePoint | 2021-04-01 | 2021-06-30 | No | Yes |
| Salvation Army of Wake County - Wake County | 1535 | Salvation Army of Wake - Wake County - Program - County ESG-CV - County ESG | 5863 | 1 | 0 | | | NC-507 | 379183 | 0 | ServicePoint | 2020-06-01 | 2021-06-30 | No | Yes |
| Urban Ministries of Wake County - Wake County | 1525 | Urban Ministries of Wake County - Wake - Helen Wright Center Emergency Shelter - County ESG-CV | 5825 | 1 | 0 | | | NC-507 | 379183 | 0 | ServicePoint | 2020-06-01 | 2021-06-30 | No | Yes |
| Wake County Human Services - Wake County | 1471 | Wake County Housing Affordability & Community Revitalization - Wake County - Prevention - ESG-CV | 8313 | 12 | | | | NC-507 | 379183 | 0 | ServicePoint | 2021-04-01 | 2021-06-30 | No | Yes |
| Legal Aid - Wake County | 8132 | Legal Aid - Wake County - Eviction Prevention - County ESG-CV | 8135 | 12 | | | | NC-507 | 379183 | 0 | ServicePoint | 2021-04-01 | 2021-06-30 | No | Yes |

| Organization Name | Organization ID | Project Name | Project ID | HMIS Project Type | Method for Tracking ES | Affiliated with a residential project | Project IDs of affiliations | CoC Number | Geocode | Victim Service Provider | HMIS Software Name | Report Start Date | Report End Date | CSV Exception? | Uploaded via emailed hyperlink? |
|---|-----------------|---|------------|-------------------|------------------------|---------------------------------------|-----------------------------|------------|---------|-------------------------|--------------------|-------------------|-----------------|----------------|---------------------------------|
| Triangle Family Services- Wake County - Street Outreach FY20-2021 - County ESG-CV | 7929 | Triangle Family Services- Wake County - Street Outreach FY20-2021 - County ESG-CV | 7929 | 4 | | | | NC-507 | 379183 | 0 | ServicePoint | 2021-04-01 | 2021-06-30 | No | Yes |
| Urban Ministries of Wake County - Wake County - Helen Wright Center - Street Outreach - County ESG-CV | 8101 | Urban Ministries of Wake County - Wake County - Helen Wright Center - Street Outreach - County ESG-CV | 8101 | 4 | | | | NC-507 | 379183 | 0 | ServicePoint | 2021-04-01 | 2021-06-30 | No | Yes |
| Triangle Family Services- Wake County - Street Outreach FY20-2021 - County ESG-CV | 7929 | Triangle Family Services- Wake County - Street Outreach FY20-2021 - County ESG-CV | 7929 | 4 | | | | NC-507 | 379183 | 0 | ServicePoint | 2020-06-01 | 2021-06-30 | No | Yes |
| Urban Ministries of Wake County - Wake County - Helen Wright Center - Street Outreach - County ESG-CV | 8101 | Urban Ministries of Wake County - Wake County - Helen Wright Center - Street Outreach - County ESG-CV | 8101 | 4 | | | | NC-507 | 379183 | 0 | ServicePoint | 2020-06-01 | 2021-06-30 | No | Yes |

Q05a: Report Validations Table

| | |
|---|------|
| Total Number of Persons Served | 1661 |
| Number of Adults (Age 18 or Over) | 1143 |
| Number of Children (Under Age 18) | 419 |
| Number of Persons with Unknown Age | 99 |
| Number of Leavers | 1058 |
| Number of Adult Leavers | 768 |
| Number of Adult and Head of Household Leavers | 773 |
| Number of Stayers | 603 |
| Number of Adult Stayers | 375 |
| Number of Veterans | 33 |
| Number of Chronically Homeless Persons | 254 |
| Number of Youth Under Age 25 | 142 |
| Number of Parenting Youth Under Age 25 with Children | 32 |
| Number of Adult Heads of Household | 1048 |
| Number of Child and Unknown-Age Heads of Household | 16 |
| Heads of Households and Adult Stayers in the Project 365 Days or More | 0 |

Q06a: Data Quality: Personally Identifying Information (PII)

| Data Element | Client Doesn't Know/Refused | Information Missing | Data Issues | Total | % of Error Rate |
|------------------------|-----------------------------|---------------------|-------------|-------|-----------------|
| Name | 0 | 20 | 2 | 22 | 1.32 % |
| Social Security Number | 98 | 176 | 286 | 560 | 33.71 % |
| Date of Birth | 0 | 106 | 2 | 108 | 6.50 % |
| Race | 3 | 37 | 0 | 40 | 2.41 % |
| Ethnicity | 6 | 39 | 0 | 45 | 2.71 % |
| Gender | 2 | 34 | 0 | 36 | 2.17 % |
| Overall Score | | | | 606 | 36.48 % |

Q06b: Data Quality: Universal Data Elements

| | Error Count | % of Error Rate |
|-----------------------------------|-------------|-----------------|
| Veteran Status | 52 | 4.55 % |
| Project Start Date | 0 | 0.00 % |
| Relationship to Head of Household | 99 | 5.96 % |
| Client Location | 42 | 3.95 % |
| Disabling Condition | 103 | 6.20 % |

Q06c: Data Quality: Income and Housing Data Quality

| | Error Count | % of Error Rate |
|---|-------------|-----------------|
| Destination | 267 | 25.24 % |
| Income and Sources at Start | 101 | 9.49 % |
| Income and Sources at Annual Assessment | 0 | -- |
| Income and Sources at Exit | 86 | 11.13 % |

Q06d: Data Quality: Chronic Homelessness

| | Count of Total Records | Missing Time in Institution | Missing Time in Housing | Approximate Date Started DK/R/missing | Number of Times DK/R/missing | Number of Months DK/R/missing | % of Records Unable to Calculate |
|-------------------------|------------------------|-----------------------------|-------------------------|---------------------------------------|------------------------------|-------------------------------|----------------------------------|
| ES, SH, Street Outreach | 685 | 0 | 0 | 39 | 35 | 34 | 8.50 % |
| TH | 0 | 0 | 0 | 0 | 0 | 0 | -- |
| PH (All) | 67 | 0 | 0 | 0 | 0 | 0 | 0.00 % |
| Total | 752 | 0 | 0 | 0 | 0 | 0 | 7.74 % |

Q06e: Data Quality: Timeliness

| | Number of Project Start Records | Number of Project Exit Records |
|-----------|---------------------------------|--------------------------------|
| 0 days | 360 | 124 |
| 1-3 Days | 363 | 254 |
| 4-6 Days | 184 | 134 |
| 7-10 Days | 66 | 75 |
| 11+ Days | 156 | 349 |

Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter

| | # of Records | # of Inactive Records | % of Inactive Records |
|--|--------------|-----------------------|-----------------------|
| Contact (Adults and Heads of Household in Street Outreach or ES - NBN) | 44 | 44 | 100.00 % |
| Bed Night (All Clients in ES - NBN) | 0 | 0 | -- |

Q07a: Number of Persons Served

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---|-------|------------------|--------------------------|--------------------|------------------------|
| Adults | 1143 | 848 | 273 | 0 | 22 |
| Children | 419 | 0 | 409 | 4 | 6 |
| Client Doesn't Know/ Client Refused | 0 | 0 | 0 | 0 | 0 |
| Data Not Collected | 99 | 0 | 0 | 0 | 99 |
| Total | 1661 | 848 | 682 | 4 | 127 |
| For PSH & RRH – the total persons served who moved into housing | 41 | 13 | 28 | 0 | 0 |

Q08a: Households Served

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|--|-------|------------------|--------------------------|--------------------|------------------------|
| Total Households | 1064 | 806 | 225 | 0 | 33 |
| For PSH & RRH – the total households served who moved into housing | 20 | 12 | 8 | 0 | 0 |

Q08b: Point-in-Time Count of Households on the Last Wednesday

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---------|-------|------------------|--------------------------|--------------------|------------------------|
| January | 164 | 114 | 34 | 0 | 16 |
| April | 312 | 205 | 78 | 0 | 29 |
| July | 68 | 47 | 20 | 0 | 1 |
| October | 123 | 95 | 26 | 0 | 2 |

Q09a: Number of Persons Contacted

| | All Persons Contacted | First contact – NOT staying on the Streets, ES, or SH | First contact – WAS staying on Streets, ES, or SH | First contact – Worker unable to determine |
|-------------------------|-----------------------|---|---|--|
| Once | 31 | 4 | 22 | 0 |
| 2-5 Times | 3 | 0 | 1 | 0 |
| 6-9 Times | 0 | 0 | 0 | 0 |
| 10+ Times | 0 | 0 | 0 | 0 |
| Total Persons Contacted | 34 | 4 | 23 | 0 |

Q09b: Number of Persons Engaged

| | All Persons Engaged | First contact – NCT staying on the Streets, ES, or SH | First contact – WAS staying on Streets, ES, or SH | First contact – Worker unable to determine |
|-----------------------|---------------------|---|---|--|
| Once | 18 | 2 | 13 | 0 |
| 2-5 Contacts | 2 | 0 | 1 | 0 |
| 6-9 Contacts | 0 | 0 | 0 | 0 |
| 10+ Contacts | 0 | 0 | 0 | 0 |
| Total Persons Engaged | 20 | 2 | 14 | 0 |
| Rate of Engagement | 1.53 | 1.00 | 1.55 | 0.00 |

Q10a: Gender of Adults

| | Total | Without Children | With Children and Adults | Unknown Household Type |
|---|-------|------------------|--------------------------|------------------------|
| Male | 176 | 144 | 31 | 1 |
| Female | 963 | 700 | 242 | 21 |
| Trans Female (MTF or Male to Female) | 2 | 2 | 0 | 0 |
| Trans Male (FTM or Female to Male) | 0 | 0 | 0 | 0 |
| Gender Non-Conforming (i.e. not exclusively male or female) | 0 | 0 | 0 | 0 |
| Client Doesn't Know/Client Refused | 2 | 2 | 0 | 0 |
| Data Not Collected | 0 | 0 | 0 | 0 |
| Subtotal | 1143 | 848 | 273 | 22 |

Q10b: Gender of Children

| | Total | With Children and Adults | With Only Children | Unknown Household Type |
|---|-------|--------------------------|--------------------|------------------------|
| Male | 193 | 189 | 1 | 3 |
| Female | 226 | 220 | 3 | 3 |
| Trans Female (MTF or Male to Female) | 0 | 0 | 0 | 0 |
| Trans Male (FTM or Female to Male) | 0 | 0 | 0 | 0 |
| Gender Non-Conforming (i.e. not exclusively male or female) | 0 | 0 | 0 | 0 |
| Client Doesn't Know/Client Refused | 0 | 0 | 0 | 0 |
| Data Not Collected | 0 | 0 | 0 | 0 |
| Subtotal | 419 | 409 | 4 | 6 |

Q10c: Gender of Persons Missing Age Information

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---|-------|------------------|--------------------------|--------------------|------------------------|
| Male | 22 | 0 | 0 | 0 | 22 |
| Female | 39 | 0 | 0 | 0 | 39 |
| Trans Female (MTF or Male to Female) | 0 | 0 | 0 | 0 | 0 |
| Trans Male (FTM or Female to Male) | 0 | 0 | 0 | 0 | 0 |
| Gender Non-Conforming (i.e. not exclusively male or female) | 0 | 0 | 0 | 0 | 0 |
| Client Doesn't Know/Client Refused | 0 | 0 | 0 | 0 | 0 |
| Data Not Collected | 38 | 0 | 0 | 0 | 38 |
| Subtotal | 99 | 0 | 0 | 0 | 99 |

Q10d: Gender by Age Ranges

| | Total | Under Age 18 | Age 18-24 | Age 25-61 | Age 62 and over | Client Doesn't Know/ Client Refused | Data Not Collected |
|---|-------|--------------|-----------|-----------|-----------------|-------------------------------------|--------------------|
| Male | 391 | 193 | 32 | 129 | 15 | 0 | 22 |
| Female | 1228 | 226 | 135 | 771 | 57 | 0 | 39 |
| Trans Female (MTF or Male to Female) | 2 | 0 | 0 | 2 | 0 | 0 | 0 |
| Trans Male (FTM or Female to Male) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Gender Non-Conforming (i.e. not exclusively male or female) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Client Doesn't Know/Client Refused | 2 | 0 | 0 | 2 | 0 | 0 | 0 |
| Data Not Collected | 38 | 0 | 0 | 0 | 0 | 0 | 38 |
| Subtotal | 1661 | 419 | 167 | 904 | 72 | 0 | 99 |

Q11: Age

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|------------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| Under 5 | 173 | 0 | 170 | 2 | 1 |
| 5 - 12 | 182 | 0 | 179 | 1 | 2 |
| 13 - 17 | 64 | 0 | 60 | 1 | 3 |
| 18 - 24 | 167 | 112 | 50 | 0 | 5 |
| 25 - 34 | 340 | 206 | 126 | 0 | 8 |
| 35 - 44 | 244 | 165 | 72 | 0 | 7 |
| 45 - 54 | 188 | 168 | 18 | 0 | 2 |
| 55 - 61 | 132 | 127 | 5 | 0 | 0 |
| 62+ | 72 | 70 | 2 | 0 | 0 |
| Client Doesn't Know/Client Refused | 0 | 0 | 0 | 0 | 0 |
| Data Not Collected | 99 | 0 | 0 | 0 | 99 |
| Total | 1661 | 848 | 682 | 4 | 127 |

Q12a: Race

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---|-------|------------------|--------------------------|--------------------|------------------------|
| White | 385 | 265 | 109 | 0 | 11 |
| Black or African American | 1123 | 516 | 529 | 2 | 76 |
| Asian | 7 | 5 | 1 | 0 | 1 |
| American Indian or Alaska Native | 0 | 0 | 0 | 0 | 0 |
| Native Hawaiian or Other Pacific Islander | 6 | 6 | 0 | 0 | 0 |
| Multiple Races | 83 | 41 | 38 | 2 | 2 |
| Client Doesn't Know/Client Refused | 10 | 5 | 5 | 0 | 0 |
| Data Not Collected | 47 | 10 | 0 | 0 | 37 |
| Total | 1661 | 848 | 682 | 4 | 127 |

Q12b: Ethnicity

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|------------------------------------|-------------|------------------|--------------------------|--------------------|------------------------|
| Non-Hispanic/Non-Latino | 1430 | 769 | 582 | 1 | 78 |
| Hispanic/Latino | 171 | 61 | 94 | 2 | 14 |
| Client Doesn't Know/Client Refused | 7 | 6 | 1 | 0 | 0 |
| Data Not Collected | 53 | 12 | 5 | 1 | 35 |
| Total | 1661 | 848 | 682 | 4 | 127 |

Q13a1: Physical and Mental Health Conditions at Start

| | Total Persons | Without Children | Adults in HH with Children & Adults | Children in HH with Children & Adults | With Children and Adults ☺ | With Only Children | Unknown Household Type |
|-----------------------------|---------------|------------------|-------------------------------------|---------------------------------------|----------------------------|--------------------|------------------------|
| Mental Health Problem | 277 | 220 | 45 | 9 | -- | 1 | 2 |
| Alcohol Abuse | 22 | 20 | 2 | 0 | -- | 0 | 0 |
| Drug Abuse | 42 | 40 | 2 | 0 | -- | 0 | 0 |
| Both Alcohol and Drug Abuse | 63 | 61 | 1 | 0 | -- | 0 | 1 |
| Chronic Health Condition | 155 | 113 | 35 | 5 | -- | 0 | 2 |
| HIV/AIDS | 13 | 12 | 1 | 0 | -- | 0 | 0 |
| Developmental Disability | 61 | 32 | 7 | 21 | -- | 0 | 1 |
| Physical Disability | 185 | 163 | 19 | 2 | -- | 1 | 0 |

☺ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13b1: Physical and Mental Health Conditions at Exit

| | Total Persons | Without Children | Adults in HH with Children & Adults | Children in HH with Children & Adults | With Children and Adults ☺ | With Only Children | Unknown Household Type |
|-----------------------------|---------------|------------------|-------------------------------------|---------------------------------------|----------------------------|--------------------|------------------------|
| Mental Health Problem | 228 | 190 | 31 | 6 | -- | 0 | 1 |
| Alcohol Abuse | 13 | 13 | 0 | 0 | -- | 0 | 0 |
| Drug Abuse | 38 | 38 | 0 | 0 | -- | 0 | 0 |
| Both Alcohol and Drug Abuse | 53 | 52 | 1 | 0 | -- | 0 | 0 |
| Chronic Health Condition | 114 | 92 | 18 | 3 | -- | 0 | 1 |
| HIV/AIDS | 13 | 12 | 1 | 0 | -- | 0 | 0 |
| Developmental Disability | 33 | 19 | 3 | 10 | -- | 0 | 1 |
| Physical Disability | 135 | 124 | 10 | 1 | -- | 0 | 0 |

☺ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13c1: Physical and Mental Health Conditions for Stayers

| | Total Persons | Without Children | Adults in HH with Children & Adults | Children in HH with Children & Adults | With Children and Adults ☺ | With Only Children | Unknown Household Type |
|-----------------------------|---------------|------------------|-------------------------------------|---------------------------------------|----------------------------|--------------------|------------------------|
| Mental Health Problem | 59 | 42 | 13 | 3 | -- | 1 | 0 |
| Alcohol Abuse | 11 | 9 | 2 | 0 | -- | 0 | 0 |
| Drug Abuse | 6 | 4 | 2 | 0 | -- | 0 | 0 |
| Both Alcohol and Drug Abuse | 10 | 10 | 0 | 0 | -- | 0 | 0 |
| Chronic Health Condition | 35 | 19 | 16 | 0 | -- | 0 | 0 |
| HIV/AIDS | 2 | 2 | 0 | 0 | -- | 0 | 0 |
| Developmental Disability | 21 | 13 | 4 | 4 | -- | 0 | 0 |
| Physical Disability | 50 | 40 | 8 | 1 | -- | 1 | 0 |

☺ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q14a: Domestic Violence History

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|------------------------------------|-------------|------------------|--------------------------|--------------------|------------------------|
| Yes | 258 | 192 | 61 | 0 | 5 |
| No | 677 | 486 | 185 | 0 | 6 |
| Client Doesn't Know/Client Refused | 1 | 1 | 0 | 0 | 0 |
| Data Not Collected | 223 | 169 | 29 | 0 | 25 |
| Total | 1159 | 848 | 275 | 0 | 36 |

Q14b: Persons Fleeing Domestic Violence

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|------------------------------------|------------|------------------|--------------------------|--------------------|------------------------|
| Yes | 76 | 51 | 23 | 0 | 2 |
| No | 170 | 135 | 33 | 0 | 2 |
| Client Doesn't Know/Client Refused | 2 | 1 | 0 | 0 | 1 |
| Data Not Collected | 10 | 5 | 5 | 0 | 0 |
| Total | 258 | 192 | 61 | 0 | 5 |

Q15: Living Situation

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---|-------|------------------|--------------------------|--------------------|------------------------|
| Homeless Situations | 0 | 0 | 0 | 0 | 0 |
| Emergency shelter, including hotel or motel paid for with emergency shelter voucher | 207 | 153 | 54 | 0 | 0 |
| Transitional housing for homeless persons (including homeless youth) | 8 | 7 | 1 | 0 | 0 |
| Place not meant for habitation | 272 | 220 | 50 | 0 | 2 |
| Safe Haven | 3 | 3 | 0 | 0 | 0 |
| Host Home (non-crisis) | 0 | 0 | 0 | 0 | 0 |
| Interim Housing ☺ | 0 | 0 | 0 | 0 | 0 |
| Subtotal | 490 | 383 | 105 | 0 | 2 |
| Institutional Settings | 0 | 0 | 0 | 0 | 0 |
| Psychiatric hospital or other psychiatric facility | 26 | 26 | 0 | 0 | 0 |
| Substance abuse treatment facility or detox center | 19 | 17 | 2 | 0 | 0 |
| Hospital or other residential non-psychiatric medical facility | 27 | 25 | 2 | 0 | 0 |
| Jail, prison or juvenile detention facility | 17 | 17 | 0 | 0 | 0 |
| Foster care home or foster care group home | 0 | 0 | 0 | 0 | 0 |
| Long-term care facility or nursing home | 1 | 1 | 0 | 0 | 0 |
| Residential project or halfway house with no homeless criteria | 0 | 0 | 0 | 0 | 0 |
| Subtotal | 90 | 86 | 4 | 0 | 0 |
| Other Locations | 0 | 0 | 0 | 0 | 0 |
| Permanent housing (other than RRH) for formerly homeless persons | 0 | 0 | 0 | 0 | 0 |
| Owned by client, no ongoing housing subsidy | 15 | 11 | 0 | 0 | 4 |
| Owned by client, with ongoing housing subsidy | 1 | 1 | 0 | 0 | 0 |
| Rental by client, with RRH or equivalent subsidy | 0 | 0 | 0 | 0 | 0 |
| Rental by client, with HCV voucher (tenant or project based) | 1 | 1 | 0 | 0 | 0 |
| Rental by client in a public housing unit | 2 | 2 | 0 | 0 | 0 |
| Rental by client, no ongoing housing subsidy | 173 | 126 | 38 | 0 | 9 |
| Rental by client, with VASH subsidy | 0 | 0 | 0 | 0 | 0 |
| Rental by client with GPD TIP subsidy | 0 | 0 | 0 | 0 | 0 |
| Rental by client, with other housing subsidy | 1 | 1 | 0 | 0 | 0 |
| Hotel or motel paid for without emergency shelter voucher | 106 | 62 | 39 | 0 | 5 |
| Staying or living in a friend's room, apartment or house | 93 | 54 | 39 | 0 | 0 |
| Staying or living in a family member's room, apartment or house | 92 | 56 | 35 | 0 | 1 |
| Client Doesn't Know/Client Refused | 2 | 2 | 0 | 0 | 0 |
| Data Not Collected | 93 | 63 | 15 | 0 | 15 |
| Subtotal | 579 | 379 | 166 | 0 | 34 |
| Total | 1159 | 848 | 275 | 0 | 36 |

☺ Interim housing is retired as of 10/1/2019.

Q16: Cash Income - Ranges

| | Income at Start | Income at Latest Annual Assessment for Stayers | Income at Exit for Leavers |
|---|-----------------|--|----------------------------|
| No income | 496 | 0 | 329 |
| \$1 - \$150 | 7 | 0 | 3 |
| \$151 - \$250 | 5 | 0 | 3 |
| \$251 - \$500 | 44 | 0 | 16 |
| \$501 - \$1000 | 180 | 0 | 106 |
| \$1,001 - \$1,500 | 93 | 0 | 72 |
| \$1,501 - \$2,000 | 91 | 0 | 63 |
| \$2,001+ | 148 | 0 | 120 |
| Client Doesn't Know/Client Refused | 3 | 0 | 2 |
| Data Not Collected | 76 | 0 | 54 |
| Number of Adult Stayers Not Yet Required to Have an Annual Assessment | 0 | 375 | 0 |
| Number of Adult Stayers Without Required Annual Assessment | 0 | 0 | 0 |
| Total Adults | 1143 | 375 | 768 |

Q17: Cash Income - Sources

| | Income at Start | Income at Latest Annual Assessment for Stayers | Income at Exit for Leavers |
|--|-----------------|--|----------------------------|
| Earned Income | 244 | 0 | 175 |
| Unemployment Insurance | 70 | 0 | 37 |
| SSI | 140 | 0 | 117 |
| SSDI | 164 | 0 | 139 |
| VA Service-Connected Disability Compensation | 6 | 0 | 3 |
| VA Non-Service Connected Disability Pension | 0 | 0 | 0 |
| Private Disability Insurance | 2 | 0 | 2 |
| Worker's Compensation | 3 | 0 | 0 |
| TANF or Equivalent | 10 | 0 | 13 |
| General Assistance | 5 | 0 | 1 |
| Retirement (Social Security) | 15 | 0 | 16 |
| Pension from Former Job | 7 | 0 | 5 |
| Child Support | 36 | 0 | 23 |
| Alimony (Spousal Support) | 2 | 0 | 3 |
| Other Source | 40 | 0 | 7 |
| Adults with Income Information at Start and Annual Assessment/Exit | 0 | 0 | 0 |

Q19b: Disabling Conditions and Income for Adults at Exit

| | AO: Adult with Disabling Condition | AO: Adult without Disabling Condition | AO: Total Adults | AO: % with Disabling Condition by Source | AC: Adult with Disabling Condition | AC: Adult without Disabling Condition | AC: Total Adults | AC: % with Disabling Condition by Source | UK: Adult with Disabling Condition | UK: Adult without Disabling Condition | UK: Total Adults | UK: % with Disabling Condition by Source |
|--|------------------------------------|---------------------------------------|------------------|--|------------------------------------|---------------------------------------|------------------|--|------------------------------------|---------------------------------------|------------------|--|
| Earned Income | 27 | 66 | 93 | 28.89 % | 14 | 62 | 76 | 18.21 % | 1 | 3 | 4 | 25.00 % |
| Supplemental Security Income (SSI) | 77 | 16 | 93 | 82.81 % | 14 | 8 | 22 | 63.64 % | 0 | 0 | 0 | -- |
| Social Security Disability Insurance (SSDI) | 116 | 12 | 128 | 90.45 % | 8 | 2 | 10 | 80.00 % | 0 | 0 | 0 | -- |
| VA Service-Connected Disability Compensation | 3 | 0 | 3 | 100.00 % | 0 | 0 | 0 | -- | 0 | 0 | 0 | -- |
| Private Disability Insurance | 2 | 0 | 2 | 100.00 % | 0 | 0 | 0 | -- | 0 | 0 | 0 | -- |
| Worker's Compensation | 0 | 0 | 0 | -- | 0 | 0 | 0 | -- | 0 | 0 | 0 | -- |
| Temporary Assistance for Needy Families (TANF) | 2 | 1 | 3 | 66.67 % | 2 | 8 | 10 | 20.00 % | 0 | 0 | 0 | -- |
| Retirement Income from Social Security | 11 | 5 | 16 | 68.94 % | 0 | 0 | 0 | -- | 0 | 0 | 0 | -- |
| Pension or retirement income from a former job | 2 | 3 | 5 | 40.00 % | 0 | 0 | 0 | -- | 0 | 0 | 0 | -- |
| Child Support | 1 | 6 | 7 | 14.29 % | 4 | 12 | 16 | 24.94 % | 0 | 0 | 0 | -- |
| Other source | 11 | 18 | 29 | 37.97 % | 6 | 9 | 15 | 40.13 % | 0 | 0 | 0 | -- |
| No Sources | 89 | 176 | 265 | 33.69 % | 16 | 34 | 50 | 31.98 % | 1 | 2 | 3 | 33.33 % |
| Unduplicated Total Adults | 256 | 278 | 534 | | 48 | 106 | 154 | | 2 | 5 | 7 | |

Q20a: Type of Non-Cash Benefit Sources

| | Benefit at Start | Benefit at Latest Annual Assessment for Stayers | Benefit at Exit for Leavers |
|---|------------------|---|-----------------------------|
| Supplemental Nutritional Assistance Program | 503 | 0 | 344 |
| WIC | 32 | 0 | 25 |
| TANF Child Care Services | 5 | 0 | 4 |
| TANF Transportation Services | 2 | 0 | 1 |
| Other TANF-Funded Services | 2 | 0 | 1 |
| Other Source | 5 | 0 | 4 |

Q21: Health Insurance

| | At Start | At Annual Assessment for Stayers | At Exit for Leavers |
|---|----------|----------------------------------|---------------------|
| Medicaid | 760 | 0 | 564 |
| Medicare | 154 | 0 | 134 |
| State Children's Health Insurance Program | 4 | 0 | 5 |
| VA Medical Services | 5 | 0 | 4 |
| Employer Provided Health Insurance | 22 | 0 | 13 |
| Health Insurance Through COBRA | 2 | 0 | 2 |
| Private Pay Health Insurance | 25 | 0 | 23 |
| State Health Insurance for Adults | 4 | 0 | 5 |
| Indian Health Services Program | 1 | 0 | 2 |
| Other | 34 | 0 | 34 |
| No Health Insurance | 449 | 0 | 320 |
| Client Doesn't Know/Client Refused | 8 | 0 | 9 |
| Data Not Collected | 355 | 0 | 99 |
| Number of Stayers Not Yet Required to Have an Annual Assessment | 0 | 603 | 0 |
| 1 Source of Health Insurance | 711 | 0 | 504 |
| More than 1 Source of Health Insurance | 143 | 0 | 129 |

Q22a2: Length of Participation – ESG Projects

| | Total | Leavers | Stayers |
|--------------------------------|-------|---------|---------|
| 0 to 7 days | 319 | 298 | 21 |
| 8 to 14 days | 144 | 113 | 31 |
| 15 to 21 days | 67 | 51 | 16 |
| 22 to 30 days | 62 | 44 | 18 |
| 31 to 60 days | 195 | 140 | 55 |
| 61 to 90 days | 146 | 122 | 24 |
| 91 to 180 days | 325 | 207 | 118 |
| 181 to 365 days | 381 | 61 | 320 |
| 366 to 730 days (1-2 Yrs) | 22 | 22 | 0 |
| 731 to 1,095 days (2-3 Yrs) | 0 | 0 | 0 |
| 1,096 to 1,460 days (3-4 Yrs) | 0 | 0 | 0 |
| 1,461 to 1,825 days (4-5 Yrs) | 0 | 0 | 0 |
| More than 1,825 days (> 5 Yrs) | 0 | 0 | 0 |
| Data Not Collected | 0 | 0 | 0 |
| Total | 1661 | 1058 | 603 |

Q22c: Length of Time between Project Start Date and Housing Move-in Date

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---|--------|------------------|--------------------------|--------------------|------------------------|
| 7 days or less | 0 | 0 | 0 | 0 | 0 |
| 8 to 14 days | 0 | 0 | 0 | 0 | 0 |
| 15 to 21 days | 0 | 0 | 0 | 0 | 0 |
| 22 to 30 days | 0 | 0 | 0 | 0 | 0 |
| 31 to 60 days | 8 | 3 | 5 | 0 | 0 |
| 61 to 180 days | 30 | 7 | 23 | 0 | 0 |
| 181 to 365 days | 3 | 3 | 0 | 0 | 0 |
| 366 to 730 days (1-2 Yrs) | 0 | 0 | 0 | 0 | 0 |
| Total (persons moved into housing) | 41 | 13 | 28 | 0 | 0 |
| Average length of time to housing | 112.00 | 115.00 | 110.00 | -- | -- |
| Persons who were exited without move-in | 45 | 7 | 38 | 0 | 0 |
| Total persons | 86 | 20 | 66 | 0 | 0 |

Q22d: Length of Participation by Household Type

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|--------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| 7 days or less | 319 | 287 | 31 | 0 | 1 |
| 8 to 14 days | 144 | 88 | 54 | 0 | 2 |
| 15 to 21 days | 67 | 46 | 18 | 0 | 3 |
| 22 to 30 days | 62 | 30 | 31 | 0 | 1 |
| 31 to 60 days | 195 | 79 | 106 | 0 | 10 |
| 61 to 90 days | 146 | 43 | 89 | 0 | 14 |
| 91 to 180 days | 325 | 111 | 178 | 3 | 33 |
| 181 to 365 days | 381 | 164 | 153 | 1 | 63 |
| 366 to 730 days (1-2 Yrs) | 22 | 0 | 22 | 0 | 0 |
| 731 to 1,095 days (2-3 Yrs) | 0 | 0 | 0 | 0 | 0 |
| 1,096 to 1,460 days (3-4 Yrs) | 0 | 0 | 0 | 0 | 0 |
| 1,461 to 1,825 days (4-5 Yrs) | 0 | 0 | 0 | 0 | 0 |
| More than 1,825 days (> 5 Yrs) | 0 | 0 | 0 | 0 | 0 |
| Data Not Collected | 0 | 0 | 0 | 0 | 0 |
| Total | 1661 | 848 | 682 | 4 | 127 |

Q22: Length of Time Prior to Housing - based on 3,917 Date Homelessness Started

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|------------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| 7 days or less | 146 | 76 | 70 | 0 | 0 |
| 8 to 14 days | 40 | 19 | 21 | 0 | 0 |
| 15 to 21 days | 11 | 9 | 2 | 0 | 0 |
| 22 to 30 days | 31 | 15 | 16 | 0 | 0 |
| 31 to 60 days | 67 | 37 | 30 | 0 | 0 |
| 61 to 180 days | 150 | 65 | 85 | 0 | 0 |
| 181 to 365 days | 124 | 50 | 74 | 0 | 0 |
| 366 to 730 days (1-2 Yrs) | 142 | 71 | 71 | 0 | 0 |
| 731 days or more | 155 | 114 | 39 | 0 | 2 |
| Total (persons moved into housing) | 866 | 456 | 408 | 0 | 2 |
| Not yet moved into housing | 63 | 19 | 44 | 0 | 0 |
| Data not collected | 55 | 32 | 18 | 4 | 1 |
| Total persons | 984 | 507 | 470 | 4 | 3 |

Q23c: Exit Destination – All persons

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---|---------|------------------|--------------------------|--------------------|------------------------|
| Permanent Destinations | 0 | 0 | 0 | 0 | 0 |
| Moved from one HOPWA funded project to HOPWA PH | 1 | 1 | 0 | 0 | 0 |
| Owned by client, no ongoing housing subsidy | 0 | 0 | 0 | 0 | 0 |
| Owned by client, with ongoing housing subsidy | 0 | 0 | 0 | 0 | 0 |
| Rental by client, no ongoing housing subsidy | 179 | 75 | 68 | 0 | 36 |
| Rental by client, with VASH housing subsidy | 0 | 0 | 0 | 0 | 0 |
| Rental by client, with GPD TIP housing subsidy | 0 | 0 | 0 | 0 | 0 |
| Rental by client, with other ongoing housing subsidy | 13 | 3 | 10 | 0 | 0 |
| Permanent housing (other than RRH) for formerly homeless persons | 5 | 5 | 0 | 0 | 0 |
| Staying or living with family, permanent tenure | 23 | 8 | 15 | 0 | 0 |
| Staying or living with friends, permanent tenure | 7 | 4 | 0 | 0 | 3 |
| Rental by client, with RRH or equivalent subsidy | 121 | 23 | 97 | 0 | 1 |
| Rental by client, with HCV voucher (tenant or project based) | 12 | 0 | 12 | 0 | 0 |
| Rental by client in a public housing unit | 7 | 1 | 6 | 0 | 0 |
| Subtotal | 368 | 120 | 208 | 0 | 40 |
| Temporary Destinations | 0 | 0 | 0 | 0 | 0 |
| Emergency shelter, including hotel or motel paid for with emergency shelter voucher | 76 | 48 | 28 | 0 | 0 |
| Moved from one HOPWA funded project to HOPWA TH | 0 | 0 | 0 | 0 | 0 |
| Transitional housing for homeless persons (including homeless youth) | 24 | 3 | 21 | 0 | 0 |
| Staying or living with family, temporary tenure (e.g. room, apartment or house) | 67 | 30 | 35 | 0 | 2 |
| Staying or living with friends, temporary tenure (e.g. room, apartment or house) | 47 | 26 | 21 | 0 | 0 |
| Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside) | 25 | 11 | 8 | 0 | 6 |
| Safe Haven | 1 | 1 | 0 | 0 | 0 |
| Hotel or motel paid for without emergency shelter voucher | 54 | 17 | 34 | 0 | 3 |
| Host Home (non-crisis) | 0 | 0 | 0 | 0 | 0 |
| Subtotal | 294 | 136 | 147 | 0 | 11 |
| Institutional Settings | 0 | 0 | 0 | 0 | 0 |
| Foster care home or group foster care home | 0 | 0 | 0 | 0 | 0 |
| Psychiatric hospital or other psychiatric facility | 3 | 3 | 0 | 0 | 0 |
| Substance abuse treatment facility or detox center | 50 | 50 | 0 | 0 | 0 |
| Hospital or other residential non-psychiatric medical facility | 11 | 11 | 0 | 0 | 0 |
| Jail, prison, or juvenile detention facility | 5 | 1 | 2 | 0 | 2 |
| Long-term care facility or nursing home | 2 | 2 | 0 | 0 | 0 |
| Subtotal | 71 | 67 | 2 | 0 | 2 |
| Other Destinations | 0 | 0 | 0 | 0 | 0 |
| Residential project or halfway house with no homeless criteria | 0 | 0 | 0 | 0 | 0 |
| Deceased | 2 | 0 | 2 | 0 | 0 |
| Other | 26 | 19 | 7 | 0 | 0 |
| Client Doesn't Know/Client Refused | 17 | 14 | 2 | 0 | 1 |
| Data Not Collected (no exit interview completed) | 280 | 238 | 42 | 0 | 0 |
| Subtotal | 325 | 271 | 53 | 0 | 1 |
| Total | 1058 | 594 | 410 | 0 | 54 |
| Total persons exiting to positive housing destinations | 295 | 102 | 186 | 0 | 7 |
| Total persons whose destinations excluded them from the calculation | 15 | 13 | 2 | 0 | 0 |
| Percentage | 28.28 % | 17.56 % | 45.59 % | – | 12.96 % |

Q24: Homelessness Prevention Housing Assessment at Exit

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---|-------|------------------|--------------------------|--------------------|------------------------|
| Able to maintain the housing they had at project start--Without a subsidy | 13 | 13 | 0 | 0 | 0 |
| Able to maintain the housing they had at project start--With the subsidy they had at project start | 0 | 0 | 0 | 0 | 0 |
| Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start | 0 | 0 | 0 | 0 | 0 |
| Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy | 2 | 2 | 0 | 0 | 0 |
| Moved to new housing unit--With on-going subsidy | 1 | 0 | 1 | 0 | 0 |
| Moved to new housing unit--Without an on-going subsidy | 15 | 1 | 7 | 0 | 7 |
| Moved in with family/friends on a temporary basis | 2 | 1 | 1 | 0 | 0 |
| Moved in with family/friends on a permanent basis | 1 | 0 | 1 | 0 | 0 |
| Moved to a transitional or temporary housing facility or program | 0 | 0 | 0 | 0 | 0 |
| Client became homeless -- moving to a shelter or other place unfit for human habitation | 0 | 0 | 0 | 0 | 0 |
| Client went to jail/prison | 0 | 0 | 0 | 0 | 0 |
| Client died | 0 | 0 | 0 | 0 | 0 |
| Client doesn't know/Client refused | 3 | 3 | 0 | 0 | 0 |
| Data not collected (no exit interview completed) | 73 | 18 | 24 | 0 | 31 |
| Total | 110 | 38 | 34 | 0 | 38 |

Q25: Number of Veterans

| | Total | Without Children | With Children and Adults | Unknown Household Type |
|------------------------------------|-------|------------------|--------------------------|------------------------|
| Chronically Homeless Veteran | 5 | 5 | 0 | 0 |
| Non-Chronically Homeless Veteran | 28 | 19 | 9 | 0 |
| Not a Veteran | 1040 | 760 | 258 | 22 |
| Client Doesn't Know/Client Refused | 1 | 1 | 0 | 0 |
| Data Not Collected | 69 | 63 | 6 | 0 |
| Total | 1143 | 848 | 273 | 22 |

Q26: Number of Chronically Homeless Persons by Household

| | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|------------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| Chronically Homeless | 254 | 180 | 73 | 0 | 1 |
| Not Chronically Homeless | 1139 | 534 | 580 | 0 | 25 |
| Client Doesn't Know/Client Refused | 7 | 6 | 1 | 0 | 0 |
| Data Not Collected | 261 | 128 | 28 | 4 | 101 |
| Total | 1661 | 848 | 682 | 4 | 127 |